

# Global Roller Chain Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Roller Chain market size was valued at USD 3073.2 million in 2023 and is forecast to a readjusted size of USD 3915.7 million by 2030 with a CAGR of 3.5% during review period.

Roller chain is one of the most commonly used products in power transmission. Most often, the power is conveyed by a roller chain, known as the drive chain. The roller chain passes over a sprocket, with the teeth of the sprocket meshing with the holes in the links of the chain. The sprocket is turned, and this pulls the roller chain, putting mechanical force into the system.

Roller chains play a significant role in efficient energy transmission between several machinery parts, ensuring that you keep energy loss to a minimum during processes that require shifting gears. roller chains are integral in agricultural, heavy-duty and domestic machinery due to their excellent power-to-weight ratio and effectiveness when transmitting torque over a distance. You can utilize roller chains in several types of machinery that involve power transmission, including vehicles, conveyors and industrial equipment.

Roller chains provide a convenient, straightforward solution to transferring mechanical energy in industrial equipment with their unique design. Regardless of scale and application, whether heavy-duty machinery or lightweight conveyor systems, can use roller chains to improve your production output. These chains reduce the friction between machine parts considerably, resulting in less tear, saving costs on repairs.

Tsubaki is the largest manufacturers of Roller Chain in the world, has a share about 20%. Other players include Iwis, The Timken Company, KMC, etc. Asia-Pacific is the

largest market, has a share about 37%, followed by North America and Europe, with share about 28% and 26%, separately. In terms of product types, single strand is the largest market segment, occupying for a share of above 70%. In terms of product applications, Roller Chain is mainly used in motorcycles and bicycles, with a market share of about 23%, followed by food processing machinery.

The Global Info Research report includes an overview of the development of the Roller Chain industry chain, the market status of Automotive Industry (Single Strand, Double Strand), Motorcycles and Bicycles (Single Strand, Double Strand), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Roller Chain.

Regionally, the report analyzes the Roller Chain markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Roller Chain market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Roller Chain market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Roller Chain industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Single Strand, Double Strand).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Roller Chain market.

**Regional Analysis:** The report involves examining the Roller Chain market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify

variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Roller Chain market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Roller Chain:

**Company Analysis:** Report covers individual Roller Chain manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Roller Chain. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Industry, Motorcycles and Bicycles).

**Technology Analysis:** Report covers specific technologies relevant to Roller Chain. It assesses the current state, advancements, and potential future developments in Roller Chain areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Roller Chain market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Roller Chain market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Single Strand

Double Strand

Multiple Strand

#### Market segment by Application

Automotive Industry

Motorcycles and Bicycles

Agricultural Machinery

Food Processing Machinery

Material Handling Equipment

Packaging Machinery

Construction Industry

Oil, Gas and Mining

Others

#### Major players covered

Tsubaki

Iwis

The Timken Company

KMC

Daido Kogyo

Renold

Hangzhou Donghua Chain Group

Qingdao Choho Industrial

Catensys (Schaeffler)

Zhejiang Hengjiu Machinery Group

SKF

L.G.Balakrishnan & Bros Ltd

SFR Chain Group

Rexnord

Ketten Wulf

Regina Chain

Wantai Chain Transmission

Oriental Chain

HKK Chain

Vision Group

Ewart Chain

PEER Chain

Allied Locke Industries

P.T. International

Market segment by region, regional analysis covers

*Global Roller Chain Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030*

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Roller Chain product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Roller Chain, with price, sales, revenue and global market share of Roller Chain from 2019 to 2024.

Chapter 3, the Roller Chain competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Roller Chain breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Roller Chain market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Roller Chain.

Chapter 14 and 15, to describe Roller Chain sales channel, distributors, customers, research findings and conclusion.

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