

# Global Roll to Roll Vacuum Coating Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G869443D2A23EN.html>

Date: July 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: G869443D2A23EN

## Abstracts

The global Roll to Roll Vacuum Coating Equipment market size is expected to reach \$ 2160 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Roll-to-Roll Vacuum Coating Equipment refers to continuous vacuum deposition systems used to coat functional thin films onto flexible substrates such as polymer films, metal foils, and composite materials. The process involves continuous unwinding of substrate rolls, passing them through vacuum chambers where processes such as physical vapor deposition (PVD), chemical vapor deposition (CVD), sputtering, evaporation, or atomic layer deposition (ALD) are applied, and then rewinding the coated material. This enables high-throughput, large-area, and uniform thin-film manufacturing for flexible electronics, energy devices, optical films, and advanced functional materials. The industrial chain of Roll-to-Roll Vacuum Coating Equipment includes upstream components such as vacuum chambers, sputtering targets, evaporation sources, vacuum pumps, web handling systems, tension control systems, precision rollers, plasma sources, power supplies, sensors, and control software. The midstream consists of equipment design, coating process development, vacuum engineering, motion and tension control integration, film uniformity optimization, automation systems, installation, calibration, and maintenance services. Downstream applications include flexible displays, photovoltaic films, lithium battery electrodes and current collectors, optical films, EMI shielding materials, semiconductor packaging films, and advanced functional coatings. The industry requires high vacuum stability, coating uniformity, precise tension control, and continuous high-speed production capability. In 2025, global Roll-to-Roll Vacuum Coating Equipment production reached approximately 1,257 units, with an average global market price of around US\$1,050,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025,

the global production capacity of Roll-to-Roll Vacuum Coating Equipment was approximately 1,676 units.

The Roll-to-Roll Vacuum Coating Equipment market is driven by the rapid expansion of flexible electronics, energy storage, and advanced functional materials manufacturing. Demand for flexible displays, photovoltaic films, lithium battery electrodes, optical coatings, EMI shielding materials, and high-performance packaging films continues to grow, accelerating adoption of continuous vacuum coating technologies. Compared with batch processes, roll-to-roll systems offer higher throughput, lower cost per unit area, and better scalability for large-area production. Technological advancements in vacuum systems, plasma processing, precision tension control, and multi-layer coating capabilities further enhance performance. However, challenges remain in achieving long-length coating uniformity, maintaining stable web tension, and ensuring high-speed process repeatability. Overall, the market is expected to maintain steady growth driven by flexible electronics and new energy material industries.

This report studies the global Roll to Roll Vacuum Coating Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roll to Roll Vacuum Coating Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roll to Roll Vacuum Coating Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Roll to Roll Vacuum Coating Equipment total production and demand, 2021-2032, (Units)

Global Roll to Roll Vacuum Coating Equipment total production value, 2021-2032, (USD Million)

Global Roll to Roll Vacuum Coating Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Roll to Roll Vacuum Coating Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Roll to Roll Vacuum Coating Equipment domestic production, consumption, key domestic manufacturers and share

Global Roll to Roll Vacuum Coating Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Roll to Roll Vacuum Coating Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Roll to Roll Vacuum Coating Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Roll to Roll Vacuum Coating Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VON ARDENNE GmbH, Buhler Leybold Optics, ULVAC, Inc., BOBST Group SA, FHR Anlagenbau GmbH, Angstrom Engineering Inc., Nordmeccanica S.p.A., KOLZER S.r.l., Shanghai Royal Technology Inc., Guangdong Huicheng Vacuum Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roll to Roll Vacuum Coating Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roll to Roll Vacuum Coating Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Roll to Roll Vacuum Coating Equipment Market, Segmentation by Type:

Roll to Roll Evaporation Vacuum Coating Equipment

Roll to Roll Magnetron Sputtering Vacuum Coating Equipment

Roll to Roll PECVD Vacuum Coating Equipment

Roll to Roll Hybrid Vacuum Coating Equipment

#### Global Roll to Roll Vacuum Coating Equipment Market, Segmentation by Substrate Type:

Polymer Film Roll to Roll Vacuum Coating Equipment

Metal Foil Roll to Roll Vacuum Coating Equipment

Flexible Glass Roll to Roll Vacuum Coating Equipment

Roll to Roll Vacuum Coating Equipment for Paper-based Substrates

Roll to Roll Vacuum Coating Equipment for Composite Films

#### Global Roll to Roll Vacuum Coating Equipment Market, Segmentation by Maximum Roll Width:

Up to 500 mm Maximum Web Width

Above 500 mm to 1500 mm Maximum Web Width

Above 1500 mm to 3200 mm Maximum Web Width

Above 3200 mm Maximum Web Width

#### Global Roll to Roll Vacuum Coating Equipment Market, Segmentation by Application:

Flexible Packaging Barrier and Metallized Films

Flexible Electronics and Display Functional Films

Battery Current Collector and Lithium Metal Anode Coating

Flexible Thin Film Photovoltaic Substrate Coating

Capacitor and Electronic Functional Film Coating

#### Companies Profiled:

VON ARDENNE GmbH

Buhler Leybold Optics

ULVAC, Inc.

BOBST Group SA

FHR Anlagenbau GmbH

Angstrom Engineering Inc.

Nordmeccanica S.p.A.

KOLZER S.r.l.

Shanghai Royal Technology Inc.

Guangdong Huicheng Vacuum Technology Co., Ltd.

NAURA Technology Group

Guangdong Zhenhua Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Roll to Roll Vacuum Coating Equipment market?
2. What is the demand of the global Roll to Roll Vacuum Coating Equipment market?
3. What is the year over year growth of the global Roll to Roll Vacuum Coating Equipment market?
4. What is the production and production value of the global Roll to Roll Vacuum Coating Equipment market?
5. Who are the key producers in the global Roll to Roll Vacuum Coating Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Roll to Roll Vacuum Coating Equipment Introduction
- 1.2 World Roll to Roll Vacuum Coating Equipment Supply & Forecast
  - 1.2.1 World Roll to Roll Vacuum Coating Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Roll to Roll Vacuum Coating Equipment Production (2021-2032)
  - 1.2.3 World Roll to Roll Vacuum Coating Equipment Pricing Trends (2021-2032)
- 1.3 World Roll to Roll Vacuum Coating Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Roll to Roll Vacuum Coating Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Roll to Roll Vacuum Coating Equipment Production by Region (2021-2032)
  - 1.3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Roll to Roll Vacuum Coating Equipment Production (2021-2032)
  - 1.3.5 Europe Roll to Roll Vacuum Coating Equipment Production (2021-2032)
  - 1.3.6 China Roll to Roll Vacuum Coating Equipment Production (2021-2032)
  - 1.3.7 Japan Roll to Roll Vacuum Coating Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Roll to Roll Vacuum Coating Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Roll to Roll Vacuum Coating Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Roll to Roll Vacuum Coating Equipment Demand (2021-2032)
- 2.2 World Roll to Roll Vacuum Coating Equipment Consumption by Region
  - 2.2.1 World Roll to Roll Vacuum Coating Equipment Consumption by Region (2021-2026)
  - 2.2.2 World Roll to Roll Vacuum Coating Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)
- 2.4 China Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)
- 2.5 Europe Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)
- 2.6 Japan Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)

- 2.7 South Korea Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)
- 2.8 ASEAN Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)
- 2.9 India Roll to Roll Vacuum Coating Equipment Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Roll to Roll Vacuum Coating Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Roll to Roll Vacuum Coating Equipment Production by Manufacturer (2021-2026)
- 3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Roll to Roll Vacuum Coating Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Roll to Roll Vacuum Coating Equipment Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Roll to Roll Vacuum Coating Equipment in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Roll to Roll Vacuum Coating Equipment in 2025
- 3.6 Roll to Roll Vacuum Coating Equipment Market: Overall Company Footprint Analysis
  - 3.6.1 Roll to Roll Vacuum Coating Equipment Market: Region Footprint
  - 3.6.2 Roll to Roll Vacuum Coating Equipment Market: Company Product Type Footprint
  - 3.6.3 Roll to Roll Vacuum Coating Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Roll to Roll Vacuum Coating Equipment Production Value Comparison
  - 4.1.1 United States VS China: Roll to Roll Vacuum Coating Equipment Production

## Value Comparison (2021 & 2025 & 2032)

### 4.1.2 United States VS China: Roll to Roll Vacuum Coating Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Roll to Roll Vacuum Coating Equipment Production Comparison

#### 4.2.1 United States VS China: Roll to Roll Vacuum Coating Equipment Production Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Roll to Roll Vacuum Coating Equipment Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Roll to Roll Vacuum Coating Equipment Consumption Comparison

#### 4.3.1 United States VS China: Roll to Roll Vacuum Coating Equipment Consumption Comparison (2021 & 2025 & 2032)

#### 4.3.2 United States VS China: Roll to Roll Vacuum Coating Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Roll to Roll Vacuum Coating Equipment Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value (2021-2026)

#### 4.4.3 United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production (2021-2026)

### 4.5 China Based Roll to Roll Vacuum Coating Equipment Manufacturers and Market Share

#### 4.5.1 China Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (Province, Country)

#### 4.5.2 China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value (2021-2026)

#### 4.5.3 China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production (2021-2026)

### 4.6 Rest of World Based Roll to Roll Vacuum Coating Equipment Manufacturers and Market Share, 2021-2026

#### 4.6.1 Rest of World Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (State, Country)

#### 4.6.2 Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Roll to Roll Vacuum Coating Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Roll to Roll Evaporation Vacuum Coating Equipment

5.2.2 Roll to Roll Magnetron Sputtering Vacuum Coating Equipment

5.2.3 Roll to Roll PECVD Vacuum Coating Equipment

5.2.4 Roll to Roll Hybrid Vacuum Coating Equipment

5.3 Market Segment by Type

5.3.1 World Roll to Roll Vacuum Coating Equipment Production by Type (2021-2032)

5.3.2 World Roll to Roll Vacuum Coating Equipment Production Value by Type (2021-2032)

5.3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SUBSTRATE TYPE**

6.1 World Roll to Roll Vacuum Coating Equipment Market Size Overview by Substrate Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate Type

6.2.1 Polymer Film Roll to Roll Vacuum Coating Equipment

6.2.2 Metal Foil Roll to Roll Vacuum Coating Equipment

6.2.3 Flexible Glass Roll to Roll Vacuum Coating Equipment

6.2.4 Roll to Roll Vacuum Coating Equipment for Paper-based Substrates

6.2.5 Roll to Roll Vacuum Coating Equipment for Composite Films

6.3 Market Segment by Substrate Type

6.3.1 World Roll to Roll Vacuum Coating Equipment Production by Substrate Type (2021-2032)

6.3.2 World Roll to Roll Vacuum Coating Equipment Production Value by Substrate Type (2021-2032)

6.3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Substrate Type (2021-2032)

## **7 MARKET ANALYSIS BY MAXIMUM ROLL WIDTH**

7.1 World Roll to Roll Vacuum Coating Equipment Market Size Overview by Maximum Roll Width: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Maximum Roll Width

### 7.2.1 Up to 500 mm Maximum Web Width

### 7.2.2 Above 500 mm to 1500 mm Maximum Web Width

### 7.2.3 Above 1500 mm to 3200 mm Maximum Web Width

### 7.2.4 Above 3200 mm Maximum Web Width

## 7.3 Market Segment by Maximum Roll Width

### 7.3.1 World Roll to Roll Vacuum Coating Equipment Production by Maximum Roll Width (2021-2032)

### 7.3.2 World Roll to Roll Vacuum Coating Equipment Production Value by Maximum Roll Width (2021-2032)

### 7.3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Maximum Roll Width (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Roll to Roll Vacuum Coating Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

## 8.2 Segment Introduction by Application

### 8.2.1 Flexible Packaging Barrier and Metallized Films

### 8.2.2 Flexible Electronics and Display Functional Films

### 8.2.3 Battery Current Collector and Lithium Metal Anode Coating

### 8.2.4 Flexible Thin Film Photovoltaic Substrate Coating

### 8.2.5 Capacitor and Electronic Functional Film Coating

## 8.3 Market Segment by Application

### 8.3.1 World Roll to Roll Vacuum Coating Equipment Production by Application (2021-2032)

### 8.3.2 World Roll to Roll Vacuum Coating Equipment Production Value by Application (2021-2032)

### 8.3.3 World Roll to Roll Vacuum Coating Equipment Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 VON ARDENNE GmbH

#### 9.1.1 VON ARDENNE GmbH Details

#### 9.1.2 VON ARDENNE GmbH Major Business

#### 9.1.3 VON ARDENNE GmbH Roll to Roll Vacuum Coating Equipment Product and Services

#### 9.1.4 VON ARDENNE GmbH Roll to Roll Vacuum Coating Equipment Production,

## Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 VON ARDENNE GmbH Recent Developments/Updates

### 9.1.6 VON ARDENNE GmbH Competitive Strengths & Weaknesses

## 9.2 Buhler Leybold Optics

### 9.2.1 Buhler Leybold Optics Details

### 9.2.2 Buhler Leybold Optics Major Business

### 9.2.3 Buhler Leybold Optics Roll to Roll Vacuum Coating Equipment Product and Services

### 9.2.4 Buhler Leybold Optics Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Buhler Leybold Optics Recent Developments/Updates

### 9.2.6 Buhler Leybold Optics Competitive Strengths & Weaknesses

## 9.3 ULVAC, Inc.

### 9.3.1 ULVAC, Inc. Details

### 9.3.2 ULVAC, Inc. Major Business

### 9.3.3 ULVAC, Inc. Roll to Roll Vacuum Coating Equipment Product and Services

### 9.3.4 ULVAC, Inc. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 ULVAC, Inc. Recent Developments/Updates

### 9.3.6 ULVAC, Inc. Competitive Strengths & Weaknesses

## 9.4 BOBST Group SA

### 9.4.1 BOBST Group SA Details

### 9.4.2 BOBST Group SA Major Business

### 9.4.3 BOBST Group SA Roll to Roll Vacuum Coating Equipment Product and Services

### 9.4.4 BOBST Group SA Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 BOBST Group SA Recent Developments/Updates

### 9.4.6 BOBST Group SA Competitive Strengths & Weaknesses

## 9.5 FHR Anlagenbau GmbH

### 9.5.1 FHR Anlagenbau GmbH Details

### 9.5.2 FHR Anlagenbau GmbH Major Business

### 9.5.3 FHR Anlagenbau GmbH Roll to Roll Vacuum Coating Equipment Product and Services

### 9.5.4 FHR Anlagenbau GmbH Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 FHR Anlagenbau GmbH Recent Developments/Updates

### 9.5.6 FHR Anlagenbau GmbH Competitive Strengths & Weaknesses

## 9.6 Angstrom Engineering Inc.

### 9.6.1 Angstrom Engineering Inc. Details

- 9.6.2 Angstrom Engineering Inc. Major Business
- 9.6.3 Angstrom Engineering Inc. Roll to Roll Vacuum Coating Equipment Product and Services
- 9.6.4 Angstrom Engineering Inc. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Angstrom Engineering Inc. Recent Developments/Updates
- 9.6.6 Angstrom Engineering Inc. Competitive Strengths & Weaknesses
- 9.7 Nordmeccanica S.p.A.
  - 9.7.1 Nordmeccanica S.p.A. Details
  - 9.7.2 Nordmeccanica S.p.A. Major Business
  - 9.7.3 Nordmeccanica S.p.A. Roll to Roll Vacuum Coating Equipment Product and Services
  - 9.7.4 Nordmeccanica S.p.A. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Nordmeccanica S.p.A. Recent Developments/Updates
  - 9.7.6 Nordmeccanica S.p.A. Competitive Strengths & Weaknesses
- 9.8 KOLZER S.r.l.
  - 9.8.1 KOLZER S.r.l. Details
  - 9.8.2 KOLZER S.r.l. Major Business
  - 9.8.3 KOLZER S.r.l. Roll to Roll Vacuum Coating Equipment Product and Services
  - 9.8.4 KOLZER S.r.l. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 KOLZER S.r.l. Recent Developments/Updates
  - 9.8.6 KOLZER S.r.l. Competitive Strengths & Weaknesses
- 9.9 Shanghai Royal Technology Inc.
  - 9.9.1 Shanghai Royal Technology Inc. Details
  - 9.9.2 Shanghai Royal Technology Inc. Major Business
  - 9.9.3 Shanghai Royal Technology Inc. Roll to Roll Vacuum Coating Equipment Product and Services
  - 9.9.4 Shanghai Royal Technology Inc. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Shanghai Royal Technology Inc. Recent Developments/Updates
  - 9.9.6 Shanghai Royal Technology Inc. Competitive Strengths & Weaknesses
- 9.10 Guangdong Huicheng Vacuum Technology Co., Ltd.
  - 9.10.1 Guangdong Huicheng Vacuum Technology Co., Ltd. Details
  - 9.10.2 Guangdong Huicheng Vacuum Technology Co., Ltd. Major Business
  - 9.10.3 Guangdong Huicheng Vacuum Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Product and Services
  - 9.10.4 Guangdong Huicheng Vacuum Technology Co., Ltd. Roll to Roll Vacuum

## Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Guangdong Huicheng Vacuum Technology Co., Ltd. Recent Developments/Updates

### 9.10.6 Guangdong Huicheng Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

## 9.11 NAURA Technology Group

### 9.11.1 NAURA Technology Group Details

### 9.11.2 NAURA Technology Group Major Business

### 9.11.3 NAURA Technology Group Roll to Roll Vacuum Coating Equipment Product and Services

### 9.11.4 NAURA Technology Group Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 NAURA Technology Group Recent Developments/Updates

### 9.11.6 NAURA Technology Group Competitive Strengths & Weaknesses

## 9.12 Guangdong Zhenhua Technology Co., Ltd.

### 9.12.1 Guangdong Zhenhua Technology Co., Ltd. Details

### 9.12.2 Guangdong Zhenhua Technology Co., Ltd. Major Business

### 9.12.3 Guangdong Zhenhua Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Product and Services

### 9.12.4 Guangdong Zhenhua Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Guangdong Zhenhua Technology Co., Ltd. Recent Developments/Updates

### 9.12.6 Guangdong Zhenhua Technology Co., Ltd. Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Roll to Roll Vacuum Coating Equipment Industry Chain

### 10.2 Roll to Roll Vacuum Coating Equipment Upstream Analysis

#### 10.2.1 Roll to Roll Vacuum Coating Equipment Core Raw Materials

#### 10.2.2 Main Manufacturers of Roll to Roll Vacuum Coating Equipment Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Roll to Roll Vacuum Coating Equipment Production Mode

### 10.6 Roll to Roll Vacuum Coating Equipment Procurement Model

### 10.7 Roll to Roll Vacuum Coating Equipment Industry Sales Model and Sales Channels

#### 10.7.1 Roll to Roll Vacuum Coating Equipment Sales Model

#### 10.7.2 Roll to Roll Vacuum Coating Equipment Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Roll to Roll Vacuum Coating Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Roll to Roll Vacuum Coating Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Roll to Roll Vacuum Coating Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Roll to Roll Vacuum Coating Equipment Production by Region (2021-2026) & (Units)

Table 7. World Roll to Roll Vacuum Coating Equipment Production by Region (2027-2032) & (Units)

Table 8. World Roll to Roll Vacuum Coating Equipment Production Market Share by Region (2021-2026)

Table 9. World Roll to Roll Vacuum Coating Equipment Production Market Share by Region (2027-2032)

Table 10. World Roll to Roll Vacuum Coating Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Roll to Roll Vacuum Coating Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Roll to Roll Vacuum Coating Equipment Major Market Trends

Table 13. World Roll to Roll Vacuum Coating Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Roll to Roll Vacuum Coating Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Roll to Roll Vacuum Coating Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Roll to Roll Vacuum Coating Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Roll to Roll Vacuum Coating Equipment Producers in 2025

Table 18. World Roll to Roll Vacuum Coating Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Roll to Roll Vacuum Coating Equipment Producers in 2025

Table 20. World Roll to Roll Vacuum Coating Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Roll to Roll Vacuum Coating Equipment Company Evaluation Quadrant

Table 22. World Roll to Roll Vacuum Coating Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Roll to Roll Vacuum Coating Equipment Production Site of Key Manufacturer

Table 24. Roll to Roll Vacuum Coating Equipment Market: Company Product Type Footprint

Table 25. Roll to Roll Vacuum Coating Equipment Market: Company Product Application Footprint

Table 26. Roll to Roll Vacuum Coating Equipment Competitive Factors

Table 27. Roll to Roll Vacuum Coating Equipment New Entrant and Capacity Expansion Plans

Table 28. Roll to Roll Vacuum Coating Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Roll to Roll Vacuum Coating Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Roll to Roll Vacuum Coating Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Roll to Roll Vacuum Coating Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share (2021-2026)

Table 37. China Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Roll to Roll Vacuum Coating Equipment

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Roll to Roll Vacuum Coating Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share (2021-2026)

Table 47. World Roll to Roll Vacuum Coating Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Roll to Roll Vacuum Coating Equipment Production by Type (2021-2026) & (Units)

Table 49. World Roll to Roll Vacuum Coating Equipment Production by Type (2027-2032) & (Units)

Table 50. World Roll to Roll Vacuum Coating Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Roll to Roll Vacuum Coating Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Roll to Roll Vacuum Coating Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Roll to Roll Vacuum Coating Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Roll to Roll Vacuum Coating Equipment Production Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Roll to Roll Vacuum Coating Equipment Production by Substrate Type (2021-2026) & (Units)

Table 56. World Roll to Roll Vacuum Coating Equipment Production by Substrate Type (2027-2032) & (Units)

Table 57. World Roll to Roll Vacuum Coating Equipment Production Value by Substrate Type (2021-2026) & (USD Million)

Table 58. World Roll to Roll Vacuum Coating Equipment Production Value by Substrate Type (2027-2032) & (USD Million)

Table 59. World Roll to Roll Vacuum Coating Equipment Average Price by Substrate Type (2021-2026) & (K US\$/Unit)

Table 60. World Roll to Roll Vacuum Coating Equipment Average Price by Substrate Type (2027-2032) & (K US\$/Unit)

Table 61. World Roll to Roll Vacuum Coating Equipment Production Value by Maximum Roll Width, (USD Million), 2021 & 2025 & 2032

Table 62. World Roll to Roll Vacuum Coating Equipment Production by Maximum Roll Width (2021-2026) & (Units)

Table 63. World Roll to Roll Vacuum Coating Equipment Production by Maximum Roll Width (2027-2032) & (Units)

Table 64. World Roll to Roll Vacuum Coating Equipment Production Value by Maximum Roll Width (2021-2026) & (USD Million)

Table 65. World Roll to Roll Vacuum Coating Equipment Production Value by Maximum Roll Width (2027-2032) & (USD Million)

Table 66. World Roll to Roll Vacuum Coating Equipment Average Price by Maximum Roll Width (2021-2026) & (K US\$/Unit)

Table 67. World Roll to Roll Vacuum Coating Equipment Average Price by Maximum Roll Width (2027-2032) & (K US\$/Unit)

Table 68. World Roll to Roll Vacuum Coating Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Roll to Roll Vacuum Coating Equipment Production by Application (2021-2026) & (Units)

Table 70. World Roll to Roll Vacuum Coating Equipment Production by Application (2027-2032) & (Units)

Table 71. World Roll to Roll Vacuum Coating Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Roll to Roll Vacuum Coating Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Roll to Roll Vacuum Coating Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Roll to Roll Vacuum Coating Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. VON ARDENNE GmbH Basic Information, Manufacturing Base and Competitors

Table 76. VON ARDENNE GmbH Major Business

Table 77. VON ARDENNE GmbH Roll to Roll Vacuum Coating Equipment Product and Services

Table 78. VON ARDENNE GmbH Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. VON ARDENNE GmbH Recent Developments/Updates

Table 80. VON ARDENNE GmbH Competitive Strengths & Weaknesses

Table 81. Buhler Leybold Optics Basic Information, Manufacturing Base and Competitors

Table 82. Buhler Leybold Optics Major Business

Table 83. Buhler Leybold Optics Roll to Roll Vacuum Coating Equipment Product and Services

Table 84. Buhler Leybold Optics Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Buhler Leybold Optics Recent Developments/Updates

Table 86. Buhler Leybold Optics Competitive Strengths & Weaknesses

Table 87. ULVAC, Inc. Basic Information, Manufacturing Base and Competitors

Table 88. ULVAC, Inc. Major Business

Table 89. ULVAC, Inc. Roll to Roll Vacuum Coating Equipment Product and Services

Table 90. ULVAC, Inc. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ULVAC, Inc. Recent Developments/Updates

Table 92. ULVAC, Inc. Competitive Strengths & Weaknesses

Table 93. BOBST Group SA Basic Information, Manufacturing Base and Competitors

Table 94. BOBST Group SA Major Business

Table 95. BOBST Group SA Roll to Roll Vacuum Coating Equipment Product and Services

Table 96. BOBST Group SA Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. BOBST Group SA Recent Developments/Updates

Table 98. BOBST Group SA Competitive Strengths & Weaknesses

Table 99. FHR Anlagenbau GmbH Basic Information, Manufacturing Base and Competitors

Table 100. FHR Anlagenbau GmbH Major Business

Table 101. FHR Anlagenbau GmbH Roll to Roll Vacuum Coating Equipment Product and Services

Table 102. FHR Anlagenbau GmbH Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. FHR Anlagenbau GmbH Recent Developments/Updates

|                                                                                                                                                                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 104. FHR Anlagenbau GmbH Competitive Strengths & Weaknesses                                                                                                                                  |
| Table 105. Angstrom Engineering Inc. Basic Information, Manufacturing Base and Competitors                                                                                                         |
| Table 106. Angstrom Engineering Inc. Major Business                                                                                                                                                |
| Table 107. Angstrom Engineering Inc. Roll to Roll Vacuum Coating Equipment Product and Services                                                                                                    |
| Table 108. Angstrom Engineering Inc. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)      |
| Table 109. Angstrom Engineering Inc. Recent Developments/Updates                                                                                                                                   |
| Table 110. Angstrom Engineering Inc. Competitive Strengths & Weaknesses                                                                                                                            |
| Table 111. Nordmeccanica S.p.A. Basic Information, Manufacturing Base and Competitors                                                                                                              |
| Table 112. Nordmeccanica S.p.A. Major Business                                                                                                                                                     |
| Table 113. Nordmeccanica S.p.A. Roll to Roll Vacuum Coating Equipment Product and Services                                                                                                         |
| Table 114. Nordmeccanica S.p.A. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)           |
| Table 115. Nordmeccanica S.p.A. Recent Developments/Updates                                                                                                                                        |
| Table 116. Nordmeccanica S.p.A. Competitive Strengths & Weaknesses                                                                                                                                 |
| Table 117. KOLZER S.r.l. Basic Information, Manufacturing Base and Competitors                                                                                                                     |
| Table 118. KOLZER S.r.l. Major Business                                                                                                                                                            |
| Table 119. KOLZER S.r.l. Roll to Roll Vacuum Coating Equipment Product and Services                                                                                                                |
| Table 120. KOLZER S.r.l. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                  |
| Table 121. KOLZER S.r.l. Recent Developments/Updates                                                                                                                                               |
| Table 122. KOLZER S.r.l. Competitive Strengths & Weaknesses                                                                                                                                        |
| Table 123. Shanghai Royal Technology Inc. Basic Information, Manufacturing Base and Competitors                                                                                                    |
| Table 124. Shanghai Royal Technology Inc. Major Business                                                                                                                                           |
| Table 125. Shanghai Royal Technology Inc. Roll to Roll Vacuum Coating Equipment Product and Services                                                                                               |
| Table 126. Shanghai Royal Technology Inc. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 127. Shanghai Royal Technology Inc. Recent Developments/Updates                                                                                                                              |
| Table 128. Shanghai Royal Technology Inc. Competitive Strengths & Weaknesses                                                                                                                       |

Table 129. Guangdong Huicheng Vacuum Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Guangdong Huicheng Vacuum Technology Co., Ltd. Major Business

Table 131. Guangdong Huicheng Vacuum Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Product and Services

Table 132. Guangdong Huicheng Vacuum Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangdong Huicheng Vacuum Technology Co., Ltd. Recent Developments/Updates

Table 134. Guangdong Huicheng Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. NAURA Technology Group Basic Information, Manufacturing Base and Competitors

Table 136. NAURA Technology Group Major Business

Table 137. NAURA Technology Group Roll to Roll Vacuum Coating Equipment Product and Services

Table 138. NAURA Technology Group Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. NAURA Technology Group Recent Developments/Updates

Table 140. NAURA Technology Group Competitive Strengths & Weaknesses

Table 141. Guangdong Zhenhua Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Guangdong Zhenhua Technology Co., Ltd. Major Business

Table 143. Guangdong Zhenhua Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Product and Services

Table 144. Guangdong Zhenhua Technology Co., Ltd. Roll to Roll Vacuum Coating Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Guangdong Zhenhua Technology Co., Ltd. Recent Developments/Updates

Table 146. Guangdong Zhenhua Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Global Key Players of Roll to Roll Vacuum Coating Equipment Upstream (Raw Materials)

Table 148. Global Roll to Roll Vacuum Coating Equipment Typical Customers

Table 149. Roll to Roll Vacuum Coating Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Roll to Roll Vacuum Coating Equipment Picture

Figure 2. World Roll to Roll Vacuum Coating Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Roll to Roll Vacuum Coating Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Roll to Roll Vacuum Coating Equipment Production (2021-2032) & (Units)

Figure 5. World Roll to Roll Vacuum Coating Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Roll to Roll Vacuum Coating Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Roll to Roll Vacuum Coating Equipment Production (2021-2032) & (Units)

Figure 9. Europe Roll to Roll Vacuum Coating Equipment Production (2021-2032) & (Units)

Figure 10. China Roll to Roll Vacuum Coating Equipment Production (2021-2032) & (Units)

Figure 11. Japan Roll to Roll Vacuum Coating Equipment Production (2021-2032) & (Units)

Figure 12. Roll to Roll Vacuum Coating Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 15. World Roll to Roll Vacuum Coating Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 17. China Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 20. South Korea Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 21. ASEAN Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 22. India Roll to Roll Vacuum Coating Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Roll to Roll Vacuum Coating Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Roll to Roll Vacuum Coating Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Roll to Roll Vacuum Coating Equipment Markets in 2025

Figure 26. United States VS China: Roll to Roll Vacuum Coating Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Roll to Roll Vacuum Coating Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Roll to Roll Vacuum Coating Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Roll to Roll Vacuum Coating Equipment Production Market Share 2025

Figure 32. World Roll to Roll Vacuum Coating Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Type in 2025

Figure 34. Roll to Roll Evaporation Vacuum Coating Equipment

Figure 35. Roll to Roll Magnetron Sputtering Vacuum Coating Equipment

Figure 36. Roll to Roll PECVD Vacuum Coating Equipment

Figure 37. Roll to Roll Hybrid Vacuum Coating Equipment

Figure 38. World Roll to Roll Vacuum Coating Equipment Production Market Share by Type (2021-2032)

Figure 39. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Type (2021-2032)

Figure 40. World Roll to Roll Vacuum Coating Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Roll to Roll Vacuum Coating Equipment Production Value by

Substrate Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Substrate Type in 2025

Figure 43. Polymer Film Roll to Roll Vacuum Coating Equipment

Figure 44. Metal Foil Roll to Roll Vacuum Coating Equipment

Figure 45. Flexible Glass Roll to Roll Vacuum Coating Equipment

Figure 46. Roll to Roll Vacuum Coating Equipment for Paper-based Substrates

Figure 47. Roll to Roll Vacuum Coating Equipment for Composite Films

Figure 48. World Roll to Roll Vacuum Coating Equipment Production Market Share by Substrate Type (2021-2032)

Figure 49. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Substrate Type (2021-2032)

Figure 50. World Roll to Roll Vacuum Coating Equipment Average Price by Substrate Type (2021-2032) & (K US\$/Unit)

Figure 51. World Roll to Roll Vacuum Coating Equipment Production Value by Maximum Roll Width, (USD Million), 2021 & 2025 & 2032

Figure 52. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Maximum Roll Width in 2025

Figure 53. Up to 500 mm Maximum Web Width

Figure 54. Above 500 mm to 1500 mm Maximum Web Width

Figure 55. Above 1500 mm to 3200 mm Maximum Web Width

Figure 56. Above 3200 mm Maximum Web Width

Figure 57. World Roll to Roll Vacuum Coating Equipment Production Market Share by Maximum Roll Width (2021-2032)

Figure 58. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Maximum Roll Width (2021-2032)

Figure 59. World Roll to Roll Vacuum Coating Equipment Average Price by Maximum Roll Width (2021-2032) & (K US\$/Unit)

Figure 60. World Roll to Roll Vacuum Coating Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Application in 2025

Figure 62. Flexible Packaging Barrier and Metallized Films

Figure 63. Flexible Electronics and Display Functional Films

Figure 64. Battery Current Collector and Lithium Metal Anode Coating

Figure 65. Flexible Thin Film Photovoltaic Substrate Coating

Figure 66. Capacitor and Electronic Functional Film Coating

Figure 67. World Roll to Roll Vacuum Coating Equipment Production Market Share by Application (2021-2032)

Figure 68. World Roll to Roll Vacuum Coating Equipment Production Value Market Share by Application (2021-2032)

Figure 69. World Roll to Roll Vacuum Coating Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 70. Roll to Roll Vacuum Coating Equipment Industry Chain

Figure 71. Roll to Roll Vacuum Coating Equipment Procurement Model

Figure 72. Roll to Roll Vacuum Coating Equipment Sales Model

Figure 73. Roll to Roll Vacuum Coating Equipment Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

## I would like to order

Product name: Global Roll to Roll Vacuum Coating Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G869443D2A23EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G869443D2A23EN.html>