

Global Roll Briquetting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Roll Briquetting Machine market size is expected to reach \$ 558 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

A Roll Briquetting Machine is a mechanical compaction system that uses two counter-rotating rollers equipped with specially designed molds to compress powdered, granular, or fine industrial materials into dense and uniformly shaped briquettes under high pressure without or with limited binder addition. It is widely used in metallurgy, mining, coal processing, biomass fuel production, chemical industries, and waste recycling applications to improve material density, transportation efficiency, combustion performance, storage stability, and industrial recycling efficiency while reducing dust pollution and raw material losses during industrial processing operations.

The Roll Briquetting Machine industry chain starts upstream with suppliers of steel plates, alloy rollers, hydraulic components, bearings, motors, reducers, electronic control systems, automation equipment, and industrial machining services, while the midstream segment consists of briquetting machine manufacturers engaged in equipment design, fabrication, assembly, testing, and integrated production line engineering, and the downstream segment includes metallurgy plants, mining companies, coal processors, biomass fuel producers, recycling facilities, chemical manufacturers, and industrial waste treatment enterprises that use roll briquetting systems to improve material density, reduce transportation and storage costs, enhance combustion efficiency, recycle industrial waste, support environmental compliance, and increase operational efficiency across industrial production processes worldwide.

Current and planned Roll Briquetting Machine projects are mainly concentrated in China, India, Southeast Asia, Eastern Europe, and Latin America, where industrial

equipment manufacturers and recycling companies are investing in automated briquetting equipment production facilities, biomass fuel processing plants, metal recycling compaction lines, coal briquetting projects, and integrated industrial waste utilization systems to meet rising demand for renewable energy and industrial recycling, while many projects also include intelligent manufacturing upgrades, energy-saving hydraulic systems, high-pressure roller technology development, export-oriented assembly plants, and smart production management systems designed to improve equipment efficiency, reduce operating costs, strengthen environmental compliance, expand production capacity, and enhance competitiveness in global metallurgy, mining, biomass, and waste recycling markets.

2025 Global Market Sales Volume: 52,000 Units. Average Global Market Price: USD 7,800 per Unit. Market Average Gross Profit Margin: 22%.

The global Roll Briquetting Machine market is experiencing steady growth driven by increasing industrial recycling activity, renewable biomass fuel production, and stricter environmental regulations encouraging efficient utilization of waste materials and industrial byproducts. Demand is particularly strong in metallurgy, mining, coal processing, and biomass energy sectors, where roll briquetting technology helps convert low-density powders and waste residues into compact, transportable, and commercially valuable briquettes. The market benefits from growing emphasis on circular economy practices, resource recovery, and carbon emission reduction initiatives, especially in emerging economies with expanding industrial production capacity. China remains the largest manufacturing and export center for Roll Briquetting Machines due to its strong industrial equipment ecosystem, large domestic metallurgy sector, and cost-competitive production capabilities, while India is becoming an increasingly important growth market because of rising biomass utilization, steel production expansion, and industrial waste recycling activities. Europe maintains a technologically advanced market characterized by high automation levels, energy-efficient systems, and strict environmental compliance standards, while North America demonstrates stable demand in recycling and biomass fuel applications.

Market opportunities are expanding alongside global investments in renewable energy, industrial waste recycling, and sustainable manufacturing systems. Biomass briquetting applications are expected to grow rapidly as industries seek cleaner fuel alternatives and governments promote renewable energy adoption to reduce dependence on fossil fuels. Metal chip and mineral powder briquetting are also gaining importance due to rising raw material costs and increasing pressure on manufacturers to improve material recovery rates and reduce waste generation. Technological innovation is becoming a

major competitive factor, with manufacturers increasingly focusing on intelligent automation, remote monitoring systems, servo-driven hydraulic technologies, energy-efficient operation, and improved roller durability. However, the market also faces several risks, including fluctuations in steel prices, cyclical investment patterns in mining and metallurgy industries, intense competition among low-cost manufacturers, and differences in environmental regulations across regions. Smaller manufacturers may encounter difficulties in maintaining product quality consistency and technological competitiveness as industrial customers increasingly demand fully automated and high-capacity systems with lower operating costs.

Competitive characteristics of the Roll Briquetting Machine industry include moderate market fragmentation, strong regional manufacturing clusters, and growing technological differentiation among leading suppliers. Chinese manufacturers dominate the global mid-range equipment segment through pricing advantages and large-scale production capabilities, while European and Japanese companies maintain stronger positions in premium, high-automation, and customized industrial solutions. Product quality, roller wear resistance, pressure stability, automation capability, and after-sales technical support have become critical purchasing factors for industrial customers. Many manufacturers are increasingly offering integrated turnkey briquetting systems that combine feeding, crushing, drying, conveying, briquetting, and packaging technologies into complete industrial production lines. Industry consolidation is gradually increasing as larger industrial equipment groups expand through acquisitions and strategic partnerships to strengthen global distribution networks and broaden product portfolios. Over the long term, the market is expected to benefit from continued industrial modernization, growth in renewable biomass energy, expansion of industrial recycling activities, and rising demand for energy-efficient and environmentally compliant material processing technologies worldwide.

This report studies the global Roll Briquetting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roll Briquetting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roll Briquetting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Roll Briquetting Machine total production and demand, 2021-2032, (K Units)

Global Roll Briquetting Machine Supply, Demand and Key Producers, 2026-2032

Global Roll Briquetting Machine total production value, 2021-2032, (USD Million)

Global Roll Briquetting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Roll Briquetting Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Roll Briquetting Machine domestic production, consumption, key domestic manufacturers and share

Global Roll Briquetting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Roll Briquetting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Roll Briquetting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Roll Briquetting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include K.R. KOMAREK Inc., SAHUT-CONREUR, K?ppern Group, FEECO International, Inc., CPM, Anyang GEMCO Energy Machinery Co., Ltd, Bepex International, Tromso Co., Ltd, KX Machinery, Radhe Industrial Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roll Briquetting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roll Briquetting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roll Briquetting Machine Market, Segmentation by Type:

Double Roller

Single Shaft Roller

Four-Roller

Others

Global Roll Briquetting Machine Market, Segmentation by Raw Material Type:

Biomass

Coal

Charcoal

Metal Chip

Mineral Powde

Others

Global Roll Briquetting Machine Market, Segmentation by Pressure System Type:

Hydraulic Compression

Mechanical Compression

Pneumatic

Servo-Controlled

Others

Global Roll Briquetting Machine Market, Segmentation by Application:

Coal

Charcoal

Biomass Fuel

Metal Scrap and Chip

Mineral and Ore

Others

Companies Profiled:

K.R. KOMAREK Inc.

SAHUT-CONREUR

K?ppern Group

FEECO International, Inc.

CPM

Anyang GEMCO Energy Machinery Co., Ltd

Bepex International

Tromso Co., Ltd

KX Machinery

Radhe Industrial Corporation

Manjira Machine Builders Pvt. Ltd.

Hebei Tiantai Biomass Energy Development Co.

Shuliy Machinery Co., Ltd

RUF

Key Questions Answered:

1. How big is the global Roll Briquetting Machine market?
2. What is the demand of the global Roll Briquetting Machine market?
3. What is the year over year growth of the global Roll Briquetting Machine market?
4. What is the production and production value of the global Roll Briquetting Machine market?
5. Who are the key producers in the global Roll Briquetting Machine market?
6. What are the growth factors driving the market demand?

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