

Global Rogue Base Station (RBS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rogue Base Station (RBS) market size was valued at USD 106.5 million in 2023 and is forecast to a readjusted size of USD 218.5 million by 2030 with a CAGR of 10.8% during review period.

Rogue Base Station (RBS), also known as IMSI Catcher (an international mobile subscriber identity-catcher), refers to a type of electronic surveillance equipment that collects information about nearby mobile devices. This is done either passively, by intercepting the radio signals already being transmitted between a mobile device (such as a mobile phone) and a mobile base-station (cell tower); or actively, by presenting itself to nearby mobile communication devices as a legitimate mobile base-station, thereby fooling devices to connect to the IMSI-catcher itself allowing further interception of information from the devices.

The purpose of an IMSI-catcher is to collect certain information about nearby devices such as the 'IMSI-number' identifying the device, its operator, and its subscriber. In the case of active IMSI-catchers, it may also gather information about communication taking place from the devices. The specific range and capabilities of IMSI-catchers depend on the model being used and the portability also varies, from models fitting in a briefcase to models intended for installation in cars, planes or drones. The capability of some more advanced IMSI-catchers allows law enforcement agencies (and others with access to the equipment) to identify nearby mobile devices (within a distance of roughly 200 m to 2 km depending on the portability of the IMSI-catcher), thereby possibly establishing the proximity of their associated owners, locate the devices with relative precision, gather communication metadata from those same mobile devices when they are used for

communication, and block communication originating from the device. Some models, sometimes referred to as 'DRTboxes' or 'Dirtboxes' also enables interception of the content of communication originating from the mobile device.

The Rogue Base Station (RBS) industry concentration is relatively low; there are about many manufacturers in the world, and the products mainly produced from USA, Israel, UK, Germany and other countries. Given the increasing demand for and the ease of assembling the technology, Rogue Base Station (RBS)s are now being produced in various parts of the world, including China. The biggest consumption market is North America, takes the market share of about 30%, followed by Europe with 26%.

L3Harris, Septier, Kavita Electronics Industries Ltd, Proximus LLC, PKI Electronic, Phantom Technologies Ltd, Comstrac, NovoQuad, RedEye, The Spy Phone, Helios Technologies, Ismallcell Biz, Rayfond Technology and 4Intelligence are the key manufacturers of Rogue Base Station (RBS). L3Harris is the leader of this industry with about 33% market shares.

The Global Info Research report includes an overview of the development of the Rogue Base Station (RBS) industry chain, the market status of Intelligence Organization (Handheld, Backpack), Government Structure (Handheld, Backpack), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rogue Base Station (RBS).

Regionally, the report analyzes the Rogue Base Station (RBS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rogue Base Station (RBS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rogue Base Station (RBS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rogue Base Station (RBS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size,

including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Handheld, Backpack).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rogue Base Station (RBS) market.

Regional Analysis: The report involves examining the Rogue Base Station (RBS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rogue Base Station (RBS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rogue Base Station (RBS):

Company Analysis: Report covers individual Rogue Base Station (RBS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rogue Base Station (RBS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Intelligence Organization, Government Structure).

Technology Analysis: Report covers specific technologies relevant to Rogue Base Station (RBS). It assesses the current state, advancements, and potential future developments in Rogue Base Station (RBS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rogue Base Station (RBS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rogue Base Station (RBS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Handheld

Backpack

Vehicular

Others

Market segment by Application

Intelligence Organization

Government Structure

Others

Major players covered

L3Harris

Septier

Kavit Electronics Industries Ltd

Proximus LLC

PKI Electronic

Phantom Technologies Ltd

Comstrac

NovoQuad

RedEye

The Spy Phone

Helios Technologies

Ismallcell Biz

Rayfond Technology

4Intelligence

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rogue Base Station (RBS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rogue Base Station (RBS), with price, sales, revenue and global market share of Rogue Base Station (RBS) from 2019 to 2024.

Chapter 3, the Rogue Base Station (RBS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rogue Base Station (RBS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rogue Base Station (RBS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rogue Base Station (RBS).

Chapter 14 and 15, to describe Rogue Base Station (RBS) sales channel, distributors, customers, research findings and conclusion.

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