

Global Rodenticides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rodenticides market size was valued at US\$ 1598 million in 2025 and is forecast to a readjusted size of US\$ 2152 million by 2032 with a CAGR of 4.4% during review period.

Rodenticides are pesticides that kill rodents. Rodents include not only rats and mice, but also squirrels, woodchucks, chipmunks, porcupines, nutria, and beavers. Although rodents play important roles in nature, they may sometimes require control. They can damage crops, violate housing codes, transmit disease, and in some cases cause ecological damage.

The leading manufactures mainly are UPL, Basf, Liphatech, Bayer Cropscience and Senestech. UPL is the largest manufacturer, its revenue of global market exceeds 9%. The next is Basf and Liphatech.

This report is a detailed and comprehensive analysis for global Rodenticides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rodenticides market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Rodenticides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Rodenticides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Rodenticides market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rodenticides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rodenticides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPL, Basf, Liphatech, Bayer Cropscience, Senestech, Marusan Pharma Biotech, Syngenta, JT Eaton, Neogen Corporation, PelGar International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rodenticides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Anticoagulants

Non-Anticoagulants

Market segment by Application

Agriculture

Domestic/Industrial/Public Health

Major players covered

UPL

Basf

Liphatech

Bayer Cropscience

Senestech

Marusan Pharma Biotech

Syngenta

JT Eaton

Neogen Corporation

PelGar International

Brizal Quimica

Impex Europa

TEIKOKU SEIYAKU

Pulangke

SANLI

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rodenticides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rodenticides, with price, sales quantity, revenue, and global market share of Rodenticides from 2021 to 2026.

Chapter 3, the Rodenticides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rodenticides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rodenticides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rodenticides.

Chapter 14 and 15, to describe Rodenticides sales channel, distributors, customers, research findings and conclusion.

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