

Global Rodenticide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rodenticide market size was valued at USD 1406.6 million in 2023 and is forecast to a readjusted size of USD 1829.6 million by 2030 with a CAGR of 3.8% during review period.

Rodenticides are pesticides that kill rodents. Rodents include not only rats and mice, but also squirrels, woodchucks, chipmunks, porcupines, nutria, and beavers. Although rodents play important roles in nature, they may sometimes require control. They can damage crops, violate housing codes, transmit disease, and in some cases cause ecological damage.

The major players in global Rodenticide market include UPL, Basf, Liphatech, etc. The top 3 players occupy about 15% shares of the global market. Asia-Pacific and North America are main markets, they occupy about 55% of the global market. Anticoagulants Rodenticides is the main type, with a share about 80%. Agriculture is the main application, which holds a share about 70%.

The Global Info Research report includes an overview of the development of the Rodenticide industry chain, the market status of Agriculture (Anticoagulants Rodenticides, Non-anticoagulants Rodenticides), Domestic/Industrial/Public Health (Anticoagulants Rodenticides, Non-anticoagulants Rodenticides), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rodenticide.

Regionally, the report analyzes the Rodenticide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Rodenticide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rodenticide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rodenticide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Anticoagulants Rodenticides, Non-anticoagulants Rodenticides).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rodenticide market.

Regional Analysis: The report involves examining the Rodenticide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rodenticide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rodenticide:

Company Analysis: Report covers individual Rodenticide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rodenticide This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture,



Domestic/Industrial/Public Health).

Technology Analysis: Report covers specific technologies relevant to Rodenticide. It assesses the current state, advancements, and potential future developments in Rodenticide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rodenticide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rodenticide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Anticoagulants Rodenticides

Non-anticoagulants Rodenticides

Market segment by Application

Agriculture

Domestic/Industrial/Public Health

Major players covered

UPL

Basf



	Liphatech	
	Bayer Cropscience	
	Senestech	
	Marusan Pharma Biotech	
	Syngenta	
	JT Eaton	
	Neogen Corporation	
	PelGar International	
	Brazil Quimica	
	Impex Europa	
	TEIKOKU SEIYAKU	
	Pulangke	
	SANLI	
Market segment by region, regional analysis covers		
	North America (United States, Canada and Mexico)	
	Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)	
	Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
	South America (Brazil, Argentina, Colombia, and Rest of South America)	
	Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of	



Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rodenticide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rodenticide, with price, sales, revenue and global market share of Rodenticide from 2019 to 2024.

Chapter 3, the Rodenticide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rodenticide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Rodenticide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rodenticide.

Chapter 14 and 15, to describe Rodenticide sales channel, distributors, customers, research findings and conclusion.



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