

Global Rodder Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rodder Machine market size is expected to reach \$ 1088 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032). Rodder machines are mechanical tools designed to insert, pull, or guide cables and optical fibers through underground ducts, conduits, and pipelines during installation and maintenance operations. They are widely used in telecommunications infrastructure deployment, power cable installation, municipal utility construction, and industrial facilities. In 2025, the average global selling price of rodder machines is approximately US\$3,800 per unit, with global shipment volume reaching around 185,000 units. The industry generally maintains a gross margin range of 30%-50%, supported by durable equipment demand, application-specific customization, and growing reliance on mechanized installation methods. The supply chain includes upstream composite materials, steel components, motors and drive systems, midstream equipment assembly and testing, and downstream demand from telecom operators, utility contractors, EPC firms, and infrastructure service providers.

In 2025, the rodder machine market continues to expand steadily, driven by the rapid rollout of fiber optic networks, power grid upgrades, and increasing investment in underground utility infrastructure. As installation environments become more congested and labor costs rise, contractors increasingly favor mechanized cable installation solutions over manual methods. Market competition is shaped by equipment durability, ease of operation, adaptability to different duct sizes, and after-sales service capabilities rather than price alone.

This report studies the global Rodder Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rodder Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Rodder Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rodder Machine total production and demand, 2021-2032, (K Units)

Global Rodder Machine total production value, 2021-2032, (USD Million)

Global Rodder Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rodder Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rodder Machine domestic production, consumption, key domestic manufacturers and share

Global Rodder Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rodder Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rodder Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rodder Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cembre, Greenlee, Klein Tools, Ridgid Tool Company, Runpotec, Condux International, Southwire, Stanley Infrastructure, General Wire Spring Company, Spartan Tool LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rodder Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rodder Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rodder Machine Market, Segmentation by Type:

Continuous Type

Segmented Type

Global Rodder Machine Market, Segmentation by Drive Type:

Manual

Electric

Hydraulic

Global Rodder Machine Market, Segmentation by Duct Diameter:

Small Duct

Medium Duct

Large Duct

Global Rodder Machine Market, Segmentation by Application:

Oil and Gas

Utilities

Residential

Other

Companies Profiled:

Cembre

Greenlee

Klein Tools

Ridgid Tool Company

Runpotec

Condux International

Southwire

Stanley Infrastructure

General Wire Spring Company

Spartan Tool LLC

SECA GmbH

Cobra Products

Jameson LLC

Electric Eel Manufacturing Company

RODDIE Inc.

Key Questions Answered:

1. How big is the global Rodder Machine market?
2. What is the demand of the global Rodder Machine market?
3. What is the year over year growth of the global Rodder Machine market?
4. What is the production and production value of the global Rodder Machine market?
5. Who are the key producers in the global Rodder Machine market?
6. What are the growth factors driving the market demand?

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