

Global Rocket Nozzle Extension Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEFC0466748DEN.html>

Date: August 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GEFC0466748DEN

Abstracts

The global Rocket Nozzle Extension market size is expected to reach \$ 332 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global Rocket Nozzle Extension production reached approximately 2,188 units, with an average global market price of around USD 85,000 per unit.

The gross profit margin of major companies in the industry is between 30%-45%.

In 2025, the global production capacity of Rocket Nozzle Extension was approximately 3,000 units.

Rocket Nozzle Extension is an aerospace propulsion component installed at the end of a rocket engine nozzle to improve expansion efficiency and enhance engine performance in vacuum or high-altitude environments. It is typically manufactured using lightweight high-temperature resistant materials and advanced thermal protection technologies to withstand extreme combustion temperatures and mechanical stresses. The component helps increase specific impulse and optimize rocket propulsion efficiency. It is mainly used in launch vehicles, upper-stage engines, and spacecraft propulsion systems. The product boundary includes dedicated rocket nozzle extension structures, excluding complete rocket engines and raw thermal protection materials.

The rocket nozzle extension industry chain includes upstream suppliers of high-temperature alloys, composite materials, thermal protection materials, coatings, and precision manufacturing equipment; the midstream sector covers structural design, material forming, machining, thermal protection processing, inspection, and assembly; the downstream sector includes launch vehicle manufacturers, aerospace propulsion

programs, and space exploration applications. Market growth is driven by increased launch activities, commercial space development, and demand for higher-performance propulsion systems.

Report Scope

This report studies the global Rocket Nozzle Extension production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rocket Nozzle Extension and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rocket Nozzle Extension that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rocket Nozzle Extension total production and demand, 2021-2032, (Units)

Global Rocket Nozzle Extension total production value, 2021-2032, (USD Million)

Global Rocket Nozzle Extension production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rocket Nozzle Extension consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rocket Nozzle Extension domestic production, consumption, key domestic manufacturers and share

Global Rocket Nozzle Extension production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rocket Nozzle Extension production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rocket Nozzle Extension production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rocket Nozzle Extension market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris Technologies, Inc., ArianeGroup, Northrop Grumman Corporation, GKN Aerospace (Melrose Industries PLC), MT Aerospace AG, Avio S.p.A., Safran Aircraft Engines, IHI Aerospace Co., Ltd., Mitsubishi Heavy Industries, Ltd., Hanwha Aerospace Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rocket Nozzle Extension market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rocket Nozzle Extension Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rocket Nozzle Extension Market, Segmentation by Type:

Carbon-Carbon Composite Nozzle Extension

Metal Alloy Nozzle Extension

Ceramic Composite Nozzle Extension

Global Rocket Nozzle Extension Market, Segmentation by Nozzle Extension Structure:

Fixed Nozzle Extension

Deployable Nozzle Extension

Modular Nozzle Extension

Global Rocket Nozzle Extension Market, Segmentation by Nozzle Exit Diameter:

Small Diameter (1,500 mm)

Global Rocket Nozzle Extension Market, Segmentation by Application:

Launch Vehicles

Space Launch Systems

Upper Stage Propulsion Systems

Other

Companies Profiled:

L3Harris Technologies, Inc.

ArianeGroup

Northrop Grumman Corporation

GKN Aerospace (Melrose Industries PLC)

MT Aerospace AG

Avio S.p.A.

Safran Aircraft Engines

IHI Aerospace Co., Ltd.

Mitsubishi Heavy Industries, Ltd.

Hanwha Aerospace Co., Ltd.

Ursa Major Technologies

Xi'an Aerospace Propulsion Co., Ltd.

Jiuzhou Yunjian (Beijing) Space Technology Co., Ltd.

LandSpace Technology Corporation Ltd.

Deep Blue Aerospace Co., Ltd.

Space Pioneer (Beijing Tianbing Technology Co., Ltd.)

Key Questions Answered:

1. How big is the global Rocket Nozzle Extension market?
2. What is the demand of the global Rocket Nozzle Extension market?
3. What is the year over year growth of the global Rocket Nozzle Extension market?
4. What is the production and production value of the global Rocket Nozzle Extension market?
5. Who are the key producers in the global Rocket Nozzle Extension market?
6. What are the growth factors driving the market demand?

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