

Global Rock Drilling Jumbo Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rock Drilling Jumbo market size is expected to reach \$ 2107 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Rock Drilling Jumbo production reached approximately 5,020 units , with an average global market price of around US\$ 302,000 per unit.

Rock Drilling Jumbo is mainly composed of rock drill, drill arm (the support, positioning and propelling mechanism), frame, travel system, and other necessary attachments. The product features self-propelling and that multiple rock drills can work simultaneously. And it is mainly used in the tunneling operation by drilling and blasting method and mining exploration. It primarily includes the following products:

A blasting drill rig is a mobile rig used for drilling holes for explosives and other purposes during blasting operations. It consists of a propeller, a drill boom, a slewing mechanism, a translation mechanism, and a travel mechanism, enabling mechanized rock drilling. Its operating principle is to hydraulically or electrically drive the drill bit to drill holes in the rock according to set parameters, preparing for subsequent blasting operations.

A mining rig is a device used in mining operations that can be used in conjunction with other equipment to mine and process rock, improving production efficiency and quality. It features flexible mobility and a wide operating range.

Anchor rigs are self-propelled devices that drill anchor holes in the tunnel roof or sidewalls and complete part or all of the anchor installation process. They integrate drilling, mixing, conveying, and installation functions, improving construction efficiency

and safety.

Global Rock Drilling Jumbo key players include Epiroc, Sandvik Construction, Furukawa, Komatsu Mining Corp., Sironcn, etc. Global top five manufacturers hold a share about 56%.

Growth in mining activities and construction projects, particularly in developing economies, has driven demand for rock drill jumbos. Infrastructure development, urbanization, and the need for resource extraction are major contributors. Advances in drilling technology, including automation and smart drilling systems, are enhancing the efficiency and safety of rock drill jumbos. Features such as GPS navigation, remote operation, and real-time data analytics are becoming more common. There is a trend towards electric and hybrid rock drill jumbos as industries seek to reduce emissions and operating costs. These models are seen as more sustainable and cost-effective in the long run.

This report studies the global Rock Drilling Jumbo production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rock Drilling Jumbo and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rock Drilling Jumbo that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rock Drilling Jumbo total production and demand, 2021-2032, (Units)

Global Rock Drilling Jumbo total production value, 2021-2032, (USD Million)

Global Rock Drilling Jumbo production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rock Drilling Jumbo consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rock Drilling Jumbo domestic production, consumption, key domestic manufacturers and share

Global Rock Drilling Jumbo production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rock Drilling Jumbo production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rock Drilling Jumbo production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rock Drilling Jumbo market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epiroc, Sandvik Construction, Komatsu Mining Corp, China Railway Construction Heavy Industry Co., Ltd, Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co.,Ltd., CREG, Jiangxi Siton Machinery Manufacturing Co., Ltd, RESEMIN, S.A., J.H. Fletcher, Furukawa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rock Drilling Jumbo market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rock Drilling Jumbo Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rock Drilling Jumbo Market, Segmentation by Type:

Single Arm Rock Drilling Jumbo

Double Arm Rock Drilling Jumbo

Multi Arm Rock Drilling Jumbo

Global Rock Drilling Jumbo Market, Segmentation by Structure:

Rubber Tyred

Crawler

Global Rock Drilling Jumbo Market, Segmentation by Power:

Engine Drive Jumbo

Electric Jumbo

Battery Jumbo

Global Rock Drilling Jumbo Market, Segmentation by Application:

Mining

Railway and Highway Construction

Other

Companies Profiled:

Epiroc

Sandvik Construction

Komatsu Mining Corp

China Railway Construction Heavy Industry Co., Ltd

Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co.,Ltd.

CREG

Jiangxi Siton Machinery Manufacturing Co., Ltd

RESEMIN, S.A.

J.H. Fletcher

Furukawa

Hong Yuan Hydraulic Machinery Co.Lt

Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd

Mine Master

XCMG

HAZEMAG

ARAMINE

Zuanshen Intellegent Machinery Manufacturing Company

Wolf Equipamentos

CMM Equipements

Xiangyang Yazhou

Rham equipment Pty Ltd

Key Questions Answered:

1. How big is the global Rock Drilling Jumbo market?
2. What is the demand of the global Rock Drilling Jumbo market?
3. What is the year over year growth of the global Rock Drilling Jumbo market?
4. What is the production and production value of the global Rock Drilling Jumbo market?
5. Who are the key producers in the global Rock Drilling Jumbo market?
6. What are the growth factors driving the market demand?

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