

Global Rock Drilling Jumbo Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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Abstracts

Rock Drilling Jumbo is mainly composed of rock drill, drill arm (the support, positioning and propelling mechanism), frame, travel system, and other necessary attachments. The product features self-propelling and that multiple rock drills can work simultaneously. And it is mainly used in the tunneling operation by drilling and blasting method and mining exploration.

Scope of the Report:

This report focuses on the Rock Drilling Jumbo in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In the coming years the progress of technology for rock drilling jumbo in the regions of North America and Europe that is expected to drive the market for more advanced rock drilling jumbo. Increasing of construction fields expenditures, more-intense competition, launches in introducing new products, increasing of spending on mining and infrastructure, retrofitting and renovation of old technology, increasing adoption of rock drilling jumbo in developing countries will drive growth of global markets.

Globally, the rock drilling jumbo industry market is low concentrated as the manufacturing technology of rock drilling jumbo is relatively matures than some high-tech equipment. And some enterprises, like Sandvik Construction, Atlas, Furukawa and Komatsu Mining Corp., etc. are well-known for the wonderful performance of their rock drilling jumbo and related services. At the same time, Asia-Pacific, occupied 44% sales market share in 2017, is remarkable in the global rock drilling jumbo industry because of

their market share and technology status of rock drilling jumbo.

The consumption volume of rock drilling jumbo is related to downstream industries and global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of rock drilling jumbo industry may not keep that fast. But it is surely forecasted that the market of rock drilling jumbo is still promising.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials.

The impact on the cost and availability of raw materials and certain components is uncertain due to potential supply changes. The costs of raw materials have a significant impact on the level of expenses. If the prices of raw materials and related factors such as energy prices increase, and if new companies cannot pass those price increases on to customers, their results of operations and financial condition would suffer.

With emerging economies growing faster, a strategy has been adopted by most leading vendors in the rock drilling jumbo market to approach these areas. GIR analysis of the rock drilling jumbo market indicated that Europe would lead the market with leading technology, but Asia has the highest growth rate. Vendors recognize the importance of this region, particularly in China, and are working towards penetrating this market by strengthening their sales and distribution networks.

Although the market competition of rock drilling jumbo is fierce globally, there are many enterprises can obtain considerable profit from the manufacturing and marketing of rock drilling jumbo and that is the reason that we believe there will also be enterprises enter this market. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

The worldwide market for Rock Drilling Jumbo is expected to grow at a CAGR of roughly 1.5% over the next five years, will reach 430 million US\$ in 2023, from 390 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Sandvik Construction

Atlas

Furukawa

Komatsu Mining Corp.

J.H. Fletcher

Mine Master

XCMG

Siton

Lake Shore Systems?Inc

Dhms

RDH Mining Equipment

Kaishan

Eastsun

Hengzhi

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Single-Boom

Two-Boom

Multi-Boom

Market Segment by Applications, can be divided into

Mining

Railway Construction

Road Construction

Others

There are 15 Chapters to deeply display the global Rock Drilling Jumbo market.

Chapter 1, to describe Rock Drilling Jumbo Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Rock Drilling Jumbo, with sales, revenue, and price of Rock Drilling Jumbo, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Rock Drilling Jumbo, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Rock Drilling Jumbo market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Rock Drilling Jumbo sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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