

Global Rock Drilling Jumbo Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rock Drilling Jumbo market size was valued at US\$ 1562 million in 2025 and is forecast to a readjusted size of US\$ 2107 million by 2032 with a CAGR of 4.3% during review period.

In 2025, global Rock Drilling Jumbo production reached approximately 5,020 units , with an average global market price of around US\$ 302,000 per unit.

Rock Drilling Jumbo is mainly composed of rock drill, drill arm (the support, positioning and propelling mechanism), frame, travel system, and other necessary attachments. The product features self-propelling and that multiple rock drills can work simultaneously. And it is mainly used in the tunneling operation by drilling and blasting method and mining exploration. It primarily includes the following products:

A blasting drill rig is a mobile rig used for drilling holes for explosives and other purposes during blasting operations. It consists of a propeller, a drill boom, a slewing mechanism, a translation mechanism, and a travel mechanism, enabling mechanized rock drilling. Its operating principle is to hydraulically or electrically drive the drill bit to drill holes in the rock according to set parameters, preparing for subsequent blasting operations.

A mining rig is a device used in mining operations that can be used in conjunction with other equipment to mine and process rock, improving production efficiency and quality. It features flexible mobility and a wide operating range.

Anchor rigs are self-propelled devices that drill anchor holes in the tunnel roof or

sidewalls and complete part or all of the anchor installation process. They integrate drilling, mixing, conveying, and installation functions, improving construction efficiency and safety.

Global Rock Drilling Jumbo key players include Epiroc, Sandvik Construction, Furukawa, Komatsu Mining Corp., Sitoncn, etc. Global top five manufacturers hold a share about 56%.

Growth in mining activities and construction projects, particularly in developing economies, has driven demand for rock drill jumbos. Infrastructure development, urbanization, and the need for resource extraction are major contributors. Advances in drilling technology, including automation and smart drilling systems, are enhancing the efficiency and safety of rock drill jumbos. Features such as GPS navigation, remote operation, and real-time data analytics are becoming more common. There is a trend towards electric and hybrid rock drill jumbos as industries seek to reduce emissions and operating costs. These models are seen as more sustainable and cost-effective in the long run.

This report is a detailed and comprehensive analysis for global Rock Drilling Jumbo market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rock Drilling Jumbo market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rock Drilling Jumbo market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rock Drilling Jumbo market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rock Drilling Jumbo market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rock Drilling Jumbo

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rock Drilling Jumbo market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epiroc, Sandvik Construction, Komatsu Mining Corp, China Railway Construction Heavy Industry Co., Ltd, Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co.,Ltd., CREG, Jiangxi Siton Machinery Manufacturing Co., Ltd, RESEMIN, S.A., J.H. Fletcher, Furukawa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rock Drilling Jumbo market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Arm Rock Drilling Jumbo

Double Arm Rock Drilling Jumbo

Multi Arm Rock Drilling Jumbo

Market segment by Structure

Rubber Tyred

Crawler

Market segment by Power

Engine Drive Jumbo

Electric Jumbo

Battery Jumbo

Market segment by Application

Mining

Railway and Highway Construction

Other

Major players covered

Epiroc

Sandvik Construction

Komatsu Mining Corp

China Railway Construction Heavy Industry Co., Ltd

Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co.,Ltd.

CREG

Jiangxi Siton Machinery Manufacturing Co., Ltd

RESEMIN, S.A.

J.H. Fletcher

Furukawa

Hong Yuan Hydraulic Machinery Co.Lt

Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd

Mine Master

XCMG

HAZEMAG

ARAMINE

Zuanshen Intellegent Machinery Manufacturing Company

Wolf Equipamentos

CMM Equipements

Xiangyang Yazhou

Rham equipment Pty Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rock Drilling Jumbo product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rock Drilling Jumbo, with price, sales quantity, revenue, and global market share of Rock Drilling Jumbo from 2021 to 2026.

Chapter 3, the Rock Drilling Jumbo competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rock Drilling Jumbo breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rock Drilling Jumbo market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rock Drilling Jumbo.

Chapter 14 and 15, to describe Rock Drilling Jumbo sales channel, distributors, customers, research findings and conclusion.

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