

# Global Rock Breaking Pipe Jacking Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rock Breaking Pipe Jacking Machines market size is expected to reach \$ 483 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Rock Breaking Pipe Jacking Machines are specialized trenchless construction systems designed for pipeline installation in hard rock or mixed geological conditions. Unlike standard pipe jacking machines, they incorporate advanced cutting systems such as disc cutters or hybrid cutterheads to break through high-strength rock formations while maintaining alignment and stability. These machines are typically used in complex underground infrastructure projects where conventional excavation methods are inefficient or disruptive.

In 2025, global Rock Breaking Pipe Jacking Machines production reached approximately 713 units, with an average price of around USD 421,000 per unit, reflecting a higher-value and more technically demanding segment compared to standard pipe jacking machines. The relatively low production volume highlights the niche nature of this market, which is primarily driven by projects involving hard rock tunneling, long-distance pipelines, and challenging urban geology.

From a capacity perspective, global manufacturing capacity is estimated at around 900?1,100 units annually, indicating a relatively tight supply-demand balance. Production is concentrated among a limited number of technologically advanced OEMs in Europe, Japan, and China, with strong engineering capabilities and project-based manufacturing models. The industry operates largely on a customized, build-to-order basis, requiring high levels of design adaptation and project integration.

In terms of profitability, Rock Breaking Pipe Jacking Machines typically achieve higher gross margins of 30%-45%, supported by strong technical barriers, limited competition, and high customization requirements. Machines designed for complex geological conditions or large diameters command premium pricing, while margins may be affected by fluctuations in raw material costs, project timelines, and engineering complexity.

This report studies the global Rock Breaking Pipe Jacking Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rock Breaking Pipe Jacking Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rock Breaking Pipe Jacking Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rock Breaking Pipe Jacking Machines total production and demand, 2021-2032, (Units)

Global Rock Breaking Pipe Jacking Machines total production value, 2021-2032, (USD Million)

Global Rock Breaking Pipe Jacking Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rock Breaking Pipe Jacking Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rock Breaking Pipe Jacking Machines domestic production, consumption, key domestic manufacturers and share

Global Rock Breaking Pipe Jacking Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rock Breaking Pipe Jacking Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rock Breaking Pipe Jacking Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rock Breaking Pipe Jacking Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrenknecht AG, Anhui Tangxing

Equipment Technology Co., Ltd., RASA Industries, Ltd., Zhenjiang Hongyu Electromechanical Equipment Co., Ltd., Yangzhou Guangxin Heavy Equipment Co., Ltd., Yangzhou Dilong Machinery Co., Ltd., Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd., Anhui Zhuoke Intelligent Equipment Co., Ltd., Realtop Heavy Industry Co., Ltd., Akkerman Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rock Breaking Pipe Jacking Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rock Breaking Pipe Jacking Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Rock Breaking Pipe Jacking Machines Market, Segmentation by Type:

Disc Cutter Type

Pick Cutter Type

Others

## Global Rock Breaking Pipe Jacking Machines Market, Segmentation by Geology Type:

Soft Soil Machine

Mixed Ground Machine

Rock Ground Machine

## Global Rock Breaking Pipe Jacking Machines Market, Segmentation by Diameter Type:

Small Diameter

Medium Diameter

Large Diameter

## Global Rock Breaking Pipe Jacking Machines Market, Segmentation by Application:

Tunnel

Mine

Others

## Companies Profiled:

Herrenknecht AG

Anhui Tangxing Equipment Technology Co., Ltd.

RASA Industries, Ltd.

Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.

Yangzhou Guangxin Heavy Equipment Co., Ltd.

Yangzhou Dilong Machinery Co., Ltd.

Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.

Anhui Zhuoke Intelligent Equipment Co., Ltd.

Realtop Heavy Industry Co., Ltd.

Akkerman Inc.

Yangzhou Sipusen Machinery Manufacturing

mts Microtunneling Systems GmbH

Yasuda Engineering

#### Key Questions Answered:

1. How big is the global Rock Breaking Pipe Jacking Machines market?
2. What is the demand of the global Rock Breaking Pipe Jacking Machines market?
3. What is the year over year growth of the global Rock Breaking Pipe Jacking Machines market?
4. What is the production and production value of the global Rock Breaking Pipe Jacking Machines market?
5. Who are the key producers in the global Rock Breaking Pipe Jacking Machines market?
6. What are the growth factors driving the market demand?

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