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Global Robots for Injection Molding Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robots for Injection Molding Machines market size is expected to reach $ 3080 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Robots for Injection Molding Machines are specialized industrial automation systems used in plastic, elastomer and composite injection molding operations. Their principal functions include removing molded parts, sprues and runners from molds, loading inserts, separating multi-cavity products, transferring workpieces and connecting injection molding machines with inspection, assembly, stacking, labeling and packaging processes. A typical system consists of a robot body, motion controller, servo-electric or pneumatic drive components, injection molding machine interface, vacuum and gripping circuits, safety devices and end-of-arm tooling. Product performance is primarily determined by mechanical structure, number of controlled axes, rated payload, travel range, operating speed, repeatability and compatibility with different injection molding machine specifications. This study covers Cartesian, swing-arm, SCARA, articulated and other Robots for Injection Molding Machines used across automotive, electrical and electronics, home appliances, packaging, medical and healthcare, consumer goods and other industrial applications. The market is analyzed by Mechanical Structure, Number of Controlled Axes, Payload Capacity and End-use Industry.

Key Findings

Cartesian systems remain the mainstream product category for mold-area take-out and transfer operations

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Three-axis and five-axis configurations constitute the core product structure of the market

Low- and medium-payload robots account for most standardized injection molding applications

Automotive, electronics, appliances and packaging represent the principal downstream demand sectors

Market competition is shifting from robot hardware toward integrated automation and lifecycle services

Market Trends

Robots for Injection Molding Machines are evolving from basic part take-out equipment into integrated automation platforms for complete molding cells. Product development increasingly emphasizes servo-driven motion, higher structural rigidity, shorter take-out time, greater rated payload, longer travel and more flexible end-of-arm tooling. Three-axis systems continue to serve standardized take-out and placement operations, while five-axis products are gaining importance in applications requiring product rotation, orientation adjustment, insert loading and connection with downstream equipment. High-speed and low-vibration systems are being adopted in packaging, multi-cavity molding and other cycle-sensitive processes. Integration between robot and injection molding machine controls is also deepening, enabling synchronized movement, common recipe management, simplified setup and centralized alarm monitoring. Graphical programming, remote diagnostics, vacuum monitoring, preventive maintenance and production-data connectivity are gradually shifting competition from mechanical hardware toward complete automation solutions. Cartesian systems are expected to retain their leading position in mold-area operations, while SCARA and articulated robots increasingly complement them in inspection, assembly, insert handling and complex post-molding processes.

Market Dynamics

Drivers

Market demand is supported by rising labor costs, stricter worker-safety requirements,

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pressure to shorten molding cycles and the need for more consistent product quality. Automated take-out reduces manual access to mold areas, stabilizes production rhythm and allows operators to manage multiple injection molding machines. Automotive, electrical and electronics, home-appliance and packaging manufacturers increasingly require precise product positioning, cavity separation, surface protection and traceable handling. Expansion in electric vehicles, precision electronic components, medical consumables, thin-wall packaging and large molded parts is also increasing demand for robots with higher speed, greater payload and more complex motion capability. Wider adoption of industrial automation and gradual standardization of machine communication interfaces are further lowering implementation barriers for automated molding cells.

Restraints

Market development is constrained by the capital-expenditure cycles of plastics processors and strong price competition in standardized low-payload products. Small and medium-sized injection molders may postpone automation investment when equipment utilization is low, production batches are short or molded parts can be discharged without complex handling. Total project costs extend beyond the robot body to end-of-arm tooling, guarding, conveyors, programming, integration and commissioning. Compatibility issues involving older injection molding machines, non-standard communication interfaces and frequent mold changes can also raise engineering costs. In price-sensitive markets, limited differentiation among entry-level products leads to price pressure, weaker supplier margins and reduced capacity to maintain extensive technical-service and spare-parts networks.

Opportunities

The large installed base of injection molding machines creates continued opportunities for replacing manual operations, pneumatic manipulators and aging Cartesian systems. Demand is particularly attractive for five-axis robots, higher-payload products, high-speed packaging solutions, cleanroom-compatible systems, insert molding, overmolding and integrated post-molding handling. Manufacturing expansion in emerging production regions is creating demand for cost-effective servo robots supported by localized commissioning and after-sales service. Suppliers can also generate additional value through standardized machine interfaces, reusable application programs, modular end-of-arm tooling, remote maintenance and multi-machine automation packages. Medical, packaging and large automotive-part applications offer stronger value potential because

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customers place greater emphasis on cycle time, reliability, cleanliness and process traceability.

Challenges

The industry must balance product standardization with the customization required by different molds, part geometries, machine layouts and production processes. High-speed applications require strong mechanical rigidity, precise synchronization and effective vibration control, while medical and cleanroom applications impose stricter requirements on materials, lubrication and particle generation. International expansion depends heavily on local application engineering, commissioning, spare-parts availability and rapid service response, creating substantial operating costs for smaller manufacturers. Another challenge is the increasing overlap between dedicated Robots for Injection Molding Machines and general-purpose industrial robots, particularly as SCARA and articulated systems are used for insert loading, inspection and downstream assembly. Suppliers lacking cross-brand compatibility, tooling capability and lifecycle service may be pushed toward commoditized segments where price becomes the primary competitive factor.

Industry Chain Analysis

The upstream supply chain for Robots for Injection Molding Machines includes aluminum and steel structural components, linear guides, racks, belts, servo motors, drives, reducers, controllers, PLCs, sensors, vacuum generators, pneumatic components, cables, safety devices and end-of-arm tooling. Component quality directly affects operating speed, rated payload, repeatability, vibration, service life and maintenance frequency. Servo systems, controllers, precision transmission components and safety systems represent a relatively high share of the value of advanced products, while fabricated structures and standardized pneumatic components have a greater cost influence in entry-level swing-arm and Cartesian systems. Supply stability and compatibility among motion-control components are therefore important to both manufacturing efficiency and after-sales support.

The midstream segment covers robot design, motion-control software development, machining, assembly, system testing, application engineering and integration with injection molding machines. Value creation increasingly depends on the ability to shorten take-out time, protect molded surfaces, manage multi-cavity products and

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connect robots with inspection, assembly, labeling and packaging equipment. Downstream customers include injection molders and manufacturers serving automotive, electrical and electronics, home appliances, packaging, medical and healthcare, consumer goods and other industrial sectors. Profitability is generally stronger in high-speed, high-payload, cleanroom and turnkey automation projects than in standardized entry-level products because customers are more willing to pay for reliability, process knowledge, integration capability and lifecycle service.

Segment Insights

By Mechanical Structure, Cartesian systems remain the largest segment because their linear-motion design provides direct mold access, high speed, structural rigidity and relatively simple programming. Swing-arm robots are mainly used for economical sprue and runner removal and remain relevant in small injection molding machines and cost-sensitive applications. SCARA and articulated robots account for smaller shipment shares but provide greater flexibility for insert loading, product orientation, inspection, assembly and post-molding operations. Their higher average selling prices and integration content mean that their share of market value is generally higher than their share of unit shipments.

By Number of Controlled Axes, three-axis and five-axis products form the core of the market. Three-axis robots remain the standard choice for straightforward take-out, transfer and placement operations. Five-axis products are increasingly used where molded parts require rotation, orientation adjustment, insert handling or connection with downstream equipment. Other configurations, including one-axis, two-axis, four-axis and six-axis or higher systems, serve specialized requirements. The product mix is gradually shifting toward five-axis and other flexible configurations as molding cells become more integrated and product changeovers become more frequent.

By Payload Capacity, products below 5 kg and from 5 kg to below 10 kg account for a substantial share of unit demand because they are widely used for small and medium-sized molded parts, sprues and lightweight end-of-arm tooling. Robots with payloads of 10-30 kg serve larger electrical components, appliance parts, multi-cavity products and medium-sized automotive components. Products above 30 kg are used for large molded parts, heavy grippers, multiple-part handling and long-travel applications. Although higher-payload systems have lower shipment volumes, their stronger structural requirements, larger servo capacity and greater engineering complexity result in higher average prices.

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By End-use Industry, automotive represents one of the principal demand sectors, supported by broad use in interior and exterior trim, lighting components, electrical housings and other molded parts. Electrical and electronics applications require high repeatability, surface protection and flexible handling of precision components. Home appliances provide stable demand for medium-payload Cartesian systems, while packaging is an important technology-upgrade market for high-speed take-out, multi-cavity handling and in-mold labeling. Medical and healthcare applications have a smaller unit share but higher technical value because of cleanroom, contamination-control, cavity-separation and traceability requirements. Consumer goods and other industrial applications provide a broad base of standardized demand.

Downstream Market Opportunities

Downstream opportunities are increasingly linked to application complexity rather than basic part take-out. Automotive customers are expanding the use of Robots for Injection Molding Machines in structural plastic components, lighting parts, battery-related housings, connectors and interior systems, creating demand for higher payloads and integrated downstream handling. Electrical and electronics manufacturers require precise positioning, low-damage gripping and frequent product changeovers, favoring five-axis and flexible automation systems. Packaging offers strong opportunities in high-speed take-out, multi-cavity separation and in-mold labeling, while medical molding creates demand for cleanroom-compatible structures, low-particle operation and traceable cavity management. Home appliances, consumer goods and other industrial applications continue to support standardized demand and provide opportunities for modular solutions that can be deployed across multiple machine sizes and product lines.

Regional Insights

China is the largest market for Robots for Injection Molding Machines by shipment volume, supported by a substantial injection molding equipment base, broad downstream manufacturing capacity and a well-developed local supply chain. The market is characterized by strong demand for Cartesian products, low- and medium-payload systems and cost-effective servo configurations. Intense local competition has reduced equipment acquisition costs, while the large installed base continues to create demand for replacement, upgrading and production-cell integration. Japan and Europe

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remain important technology and high-value product centers, with stronger positions in high-speed take-out, large injection molding machines, cleanroom applications, integrated controls and complex turnkey automation.

North America is a major application market supported by automotive, medical, packaging and consumer-product manufacturing. Japanese and European brands, together with local system integrators, play an important role in meeting demand for engineering-intensive solutions. Southeast Asia, India, Mexico, Turkey and Eastern Europe are expanding as manufacturing investment and labor-cost pressure increase demand for standardized servo robots. Regional competition therefore differs between high-volume and price-sensitive Asian markets and engineering-intensive markets in Europe, Japan and North America, where customers place greater emphasis on reliability, integration and service support.

Competitive Landscape Analysis

The market for Robots for Injection Molding Machines is fragmented and includes specialist robot manufacturers, injection molding machine groups with proprietary automation platforms and regional suppliers focused on standardized or application-specific products. Specialist manufacturers compete through broad product portfolios, short take-out times, cross-brand machine compatibility and application engineering, while injection molding machine groups differentiate through integrated machine-robot controls, common operating interfaces and turnkey production cells. Chinese and Taiwan-based suppliers generally hold stronger positions in cost-sensitive Cartesian and swing-arm segments through competitive pricing, customization, delivery speed and local service. Japanese and European suppliers maintain advantages in high-speed motion, large-machine applications, cleanroom configurations and complex automation. Competition is increasingly shifting from the robot body alone toward control software, end-of-arm tooling, process integration, digital service and lifecycle support. Suppliers capable of combining standardized platforms with rapid customization and local technical service are better positioned to address both high-volume manufacturing and high-value engineering projects.

Report Scope

This report studies the global Robots for Injection Molding Machines production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Robots for Injection Molding Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robots for Injection Molding Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robots for Injection Molding Machines total production and demand, 2021-2032, (K Units)

Global Robots for Injection Molding Machines total production value, 2021-2032, (USD Million)

Global Robots for Injection Molding Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robots for Injection Molding Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robots for Injection Molding Machines domestic production, consumption, key domestic manufacturers and share

Global Robots for Injection Molding Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robots for Injection Molding Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robots for Injection Molding Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robots for Injection Molding Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Yushin Precision Equipment, Sepro Group, WITTMANN Group, STAR SEIKI, ENGEL Austria, ARBURG, KraussMaffei Group, Campetella Robotic Center, GEIGER Handling, Italrobot BWA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robots for Injection Molding Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robots for Injection Molding Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Robots for Injection Molding Machines Market, Segmentation by Type:

Cartesian

SCARA

Articulated

Other

Global Robots for Injection Molding Machines Market, Segmentation by Number of Controlled Axes:

3 Axes

5 Axes

Other

Global Robots for Injection Molding Machines Market, Segmentation by Payload Capacity:

Below 5 kg

5-10 kg

10–30 kg

Above 30 kg

Global Robots for Injection Molding Machines Market, Segmentation

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by Application:

Automotive

Electrical and Electronics

Home Appliances

Packaging

Medical and Healthcare

Consumer Goods

Other

Companies Profiled:

Yushin Precision Equipment

Sepro Group

WITTMANN Group

STAR SEIKI

ENGEL Austria

ARBURG

KraussMaffei Group

Campetella Robotic Center

GEIGER Handling

Italrobot BWA

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Nissei Plastic Industrial

HARMO

The Sailor Pen

Ranger Automation Systems

Guangdong Topstar Technology

Haitian Group

BORUNTE Robot

INLIF

Guangdong SWITEK Technology

Ningbo Welllih Robot Technology

Dongguan Runma Intelligent Technology

Shini Plastics Technologies

Alfa Auto Machinery

Tenso Machinery

Key Questions Answered

1. How big is the global Robots for Injection Molding Machines market?
2. What is the demand of the global Robots for Injection Molding Machines market?
3. What is the year over year growth of the global Robots for Injection Molding Machines market?
4. What is the total value of the global Robots for Injection Molding Machines market?
5. Who are the Major Players in the global Robots for Injection Molding Machines market?

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6. What are the growth factors driving the market demand?

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