

Global Robotics And Discrete Automation Portfolio Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotics And Discrete Automation Portfolio market size is expected to reach \$ 178777 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

The robotics and discrete automation portfolio is an automation equipment and control system suite for discrete manufacturing and logistics operations. It is mainly delivered through industrial robots, collaborative robots, autonomous mobile robots, machine vision, PLC and PAC controllers, servo drives, motion control, sensing and safety devices, industrial software, and system integration, addressing efficiency, precision, safety, and traceability challenges in repetitive operations, complex assembly, quality inspection, material flow, and flexible production line changeover. This category is based on mechatronic actuating mechanisms, with real-time control, closed-loop servo control, machine vision, motion planning, industrial communication, and edge data acquisition as its core technology paradigms. It covers handling, machine tending, welding, assembly, packaging, palletizing, inspection, sorting, warehouse delivery, and standalone equipment control. Its main customers include automotive and components, electronics and semiconductors, food and beverage, pharmaceuticals, metalworking, photovoltaic and lithium battery manufacturing, warehouse logistics, and various machinery OEMs. Delivery forms include standard robots, controllers, drives, sensors, workstations, production line cells, software platforms, commissioning services, spare parts, maintenance, and lifecycle services.

The core value of the robotics and discrete automation portfolio lies in integrating robotic execution, machine control, motion control, sensing and recognition, and industrial software into a systematic solution for discrete manufacturing scenarios. Industrial robots perform physical tasks such as handling, welding, assembly, sorting,

and palletizing. PLC and PAC controllers undertake equipment logic control and production line coordination. Servo drives and motion control systems determine multi-axis motion precision and response speed. Machine vision and safety sensing systems enhance recognition, positioning, inspection, and human-machine collaboration. Industrial software brings equipment status, process parameters, and operating data into unified management. As manufacturers demand faster changeovers, lower downtime, higher consistency, and traceable production, procurement logic is shifting from single-device replacement to long-term automation platform development.

Demand growth is mainly driven by changes in manufacturing labor structures, the trend toward small-batch and multi-variety production, the expansion of new energy and electronics industries, warehouse logistics automation, and continuous enterprise investment in stable quality and safe production. Automotive and components remain an important base market. Electronics and semiconductor applications place greater emphasis on high speed, high precision, clean operation, and flexibility. Food and beverage and pharmaceutical industries focus more on hygiene, safety, and traceability. Metalworking and machinery manufacturing emphasize heavy load capacity, durability, and process compatibility. Warehouse logistics is driving demand for mobile robots, sorting systems, and automated conveying equipment.

In terms of competition, the global market features a coexistence of international integrated automation groups, specialized robotics manufacturers, control and drive suppliers, regional robot body manufacturers, and emerging collaborative robot companies. International suppliers have advantages in control platforms, servo drives, software ecosystems, safety standards, and global service networks. Companies from Japan, Germany, Switzerland, and the United States have accumulated long-term capabilities in high-end robots, precision control, and industrial software. Chinese and Korean suppliers are rapidly improving in mid-range applications, collaborative robots, mobile robots, local delivery, and cost adaptation. As AI vision, low-code programming, digital twins, edge computing, and open industrial communication become more widely adopted, competition will expand from hardware performance to algorithms, data, usability, system compatibility, and service efficiency.

This report studies the global Robotics And Discrete Automation Portfolio production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotics And Discrete Automation Portfolio and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Robotics And Discrete Automation Portfolio that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotics And Discrete Automation Portfolio total production and demand, 2021-2032, (K Units)

Global Robotics And Discrete Automation Portfolio total production value, 2021-2032, (USD Million)

Global Robotics And Discrete Automation Portfolio production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robotics And Discrete Automation Portfolio consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robotics And Discrete Automation Portfolio domestic production, consumption, key domestic manufacturers and share

Global Robotics And Discrete Automation Portfolio production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robotics And Discrete Automation Portfolio production by Installation Method, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robotics And Discrete Automation Portfolio production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robotics And Discrete Automation Portfolio market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Mitsubishi Electric, Siemens, Rockwell Automation, Emerson Electric, Schneider Electric, Honeywell, Omron, FANUC, Yaskawa Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotics And Discrete Automation Portfolio market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Installation Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotics And Discrete Automation Portfolio Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotics And Discrete Automation Portfolio Market, Segmentation by Installation Method:

Floor-Mounted Installation

Benchtop Installation

Wall-Mounted Installation

Ceiling-Mounted Installation

Mobile Platform Installation

Others

Global Robotics And Discrete Automation Portfolio Market, Segmentation by Degrees of Freedom Configuration:

Three Axes or Fewer

Four-Axis

Five-Axis

Six-Axis

Seven Axes or More

Others

Global Robotics And Discrete Automation Portfolio Market, Segmentation by Payload Class:

Micro Payload 0 to 3 kg

Light Payload Over 3 to 10 kg

Medium Payload Over 10 to 50 kg

Heavy Payload Over 50 to 200 kg

Ultra-Heavy Payload Over 200 kg

Others

Global Robotics And Discrete Automation Portfolio Market, Segmentation by Application:

Industrial Automation

Robot

Medical Care

Aerospace

Auto Industry

Electronics

Agriculture

Chemical Industry

Spin Industry

Companies Profiled:

ABB

Mitsubishi Electric

Siemens

Rockwell Automation

Emerson Electric

Schneider Electric

Honeywell

Omron

FANUC

Yaskawa Electric

Kawasaki Heavy Industries

NACHI-FUJIKOSHI

DENSO Wave

Seiko Epson

KEYENCE

Beckhoff Automation

Midea Group (KUKA)

Teradyne

Stäubli

Bosch Rexroth

Festo

Phoenix Contact

Lenze

SEW-EURODRIVE

HD Hyundai Robotics

Doosan Robotics

Rainbow Robotics

Neuromeka

ESTUN Automation

SIASUN Robot & Automation

Inovance Technology

EFORT Intelligent Robot

STEP Electric

GSK CNC Equipment

Peitian Robot

QJAR

JAKA Robotics

DOBOT

ROKAE Robotics

Elite Robots

AUBO Robotics

Huashu Robotics

Han's Robot

BORUNTE

Key Questions Answered:

1. How big is the global Robotics And Discrete Automation Portfolio market?
2. What is the demand of the global Robotics And Discrete Automation Portfolio market?
3. What is the year over year growth of the global Robotics And Discrete Automation Portfolio market?
4. What is the production and production value of the global Robotics And Discrete Automation Portfolio market?
5. Who are the key producers in the global Robotics And Discrete Automation Portfolio market?
6. What are the growth factors driving the market demand?

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