

Global Robotics in Logistics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotics in Logistics market size is expected to reach \$ 4615 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Robotics in logistics refers to the deployment of autonomous, semi-autonomous, or collaborative motorized machinery designed to automate the physical movement, sorting, tracking, and packaging of goods throughout the supply chain. Incorporating a diverse array of technologies—including Autonomous Mobile Robots (AMRs), Automated Guided Vehicles (AGVs), articulated robotic arms, and automated storage and retrieval systems (AS/RS)—these platforms integrate artificial intelligence, computer vision, and advanced navigation systems to optimize intra-logistics operations. By executing labor-intensive, repetitive, or hazardous tasks, logistics robotics transforms standard warehouses and fulfillment hubs into intelligent, data-driven automation ecosystems that minimize human error, reduce cycle times, and maximize throughput efficiency.

In 2025, global robotics in logistics production reached approximately 315.84 k units, with an average global market price of around US\$ 6785

per unit. And global robotics in logistics production capacity reached approximately 450 k units. The average gross margin in this industry reached 36.05%.

The upstream supply chain for logistics robotics is anchored by advanced semiconductor fabrication, precision structural metallurgy, optical sensing technologies, and complex software operating layers. The physical architecture requires structural chassis materials such as high-strength aluminum alloys, carbon fiber sheets, and impact-resistant ABS or high-density polyethylene (HDPE) resins, which are molded by industrial casting houses. The mobility and mechanical movement of these machines

depend on high-torque electric servomotors, planetary gearboxes, and lithium-iron-phosphate (LFP) or high-density lithium-ion battery cells provided by industrial suppliers like Panasonic and LG Energy Solution. On the intelligence front, the systems rely heavily on an upstream layer of microcontrollers and system-on-chip (SoC) architectures from microchip giants like Qualcomm, Texas Instruments, and Intel to handle on-board processing. Navigation and spatial perception are driven by precision sensor arrays?including Light Detection and Ranging (LiDAR) scanners, time-of-flight (ToF) cameras, and infrared vision modules?supplied by specialists like Melexis and Excelitas Technologies. At the apex of this upstream tier, global robotics hardware and software engineering firms?such as KUKA AG, FANUC, ABB Robotics, Locus Robotics, Geek+, GreyOrange, Mobile Industrial Robots (MiR), and AutoStore?assemble these hardware inputs and embed advanced Robot Operating Systems (ROS), fleet orchestration software, and AI navigation models to produce the finalized robotic systems.

The downstream segment focuses on the real-world deployment and multi-industry implementation of logistics robots across a broad range of e-commerce, material handling, and delivery market applications. The primary high-volume downstream application is e-commerce fulfillment and online retail distribution, where companies like Amazon, Alibaba, and multi-client third-party logistics (3PL) providers utilize fleets of AMRs and sorting robots to automate goods-to-person picking, parcel classification, and rapid order consolidation. A second major application is industrial warehouse automation and intra-logistics inside automotive and electronics manufacturing facilities, where heavy-payload AGVs and automated forklifts are deployed to systematically move raw materials and sub-assemblies to active production lines. The technology also plays a critical application role in automated packaging, palletizing, and depalletizing operations; heavy-duty articulated robotic arms fitted with specialized vacuum or mechanical grippers are widely integrated into food and beverage distribution facilities to rapidly stack and secure mixed-product pallets for shipping. Additionally, a highly specialized and growing downstream market application is found in temperature-controlled cold-chain logistics, where cold-tolerant robotic systems execute inventory tracking and stock replenishment within sub-zero pharmaceutical and frozen food storage units, eliminating the human safety risks associated with extreme thermal exposure. Finally, a distinct application exists in campus and last-mile delivery, where medical institutions and corporate facilities deploy compact, geofenced autonomous delivery rovers to transport medical supplies, internal mail, and food parcels without manual intervention.

This report studies the global Robotics in Logistics production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotics in Logistics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotics in Logistics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotics in Logistics total production and demand, 2021-2032, (K Units)

Global Robotics in Logistics total production value, 2021-2032, (USD Million)

Global Robotics in Logistics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robotics in Logistics consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robotics in Logistics domestic production, consumption, key domestic manufacturers and share

Global Robotics in Logistics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robotics in Logistics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robotics in Logistics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robotics in Logistics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA (DE), Daifuku (JP), Knapp (AT), Dematic (US), Grenzebach (DE), Toyota Automated Logistics (JP), CIM Corp (FI), Amazon Robotics (US), Vanderlande (NL), Vecna (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotics in Logistics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotics in Logistics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotics in Logistics Market, Segmentation by Type:

Picking Robots

AGVs

Others

Global Robotics in Logistics Market, Segmentation by Payload Capacity:

10 kg - 50 kg

50 kg - 500 kg

Others

Global Robotics in Logistics Market, Segmentation by Maximum Operational Speed:

1.0 m/s

2.0 m/s

Others

Global Robotics in Logistics Market, Segmentation by Application:

Logistics and Warehousing

General Manufacturing

Companies Profiled:

KUKA (DE)

Daifuku (JP)

Knapp (AT)

Dematic (US)

Grenzebach (DE)

Toyota Automated Logistics (JP)

CIM Corp (FI)

Amazon Robotics (US)

Vanderlande (NL)

Vecna (US)

Locus Robotics (US)

ABB (CH)

OMRON Robotics (JP)

AutoStore (NO)

Onward Robotics (US)

Fanuc (JP)

Geekplus Technology (CN)

GreyOrange (US)

Hikrobot (CN)

Swisslog (CH)

Key Questions Answered:

1. How big is the global Robotics in Logistics market?
2. What is the demand of the global Robotics in Logistics market?
3. What is the year over year growth of the global Robotics in Logistics market?
4. What is the production and production value of the global Robotics in Logistics market?
5. Who are the key producers in the global Robotics in Logistics market?
6. What are the growth factors driving the market demand?

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