

Global Robotics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotics market size is expected to reach \$ 95440 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Robotics is the interdisciplinary branch of engineering and science that includes mechanical engineering, electrical engineering, computer science, and others. Robotics deals with the design, construction, operation, and use of robots, as well as computer systems for their control, sensory feedback, and information processing.

Market Growth Drivers

Policy Support: The 'Guidelines for the Innovative Development of Humanoid Robots' in China clearly state that by 2027, an internationally competitive industrial ecosystem will be established. Local governments have set up special funds (such as a maximum of 50 million yuan in funding in Ningbo).

Technology Iteration: The domesticization rate of core hardware (motors, reducers) exceeds 60%, and the overall cost is 30%-50% lower than that of overseas products.

Capital Intensive: In 2024, the financing amount in the humanoid robot field in China reached 8.45 billion yuan, with a year-on-year growth of 226%.

Technical Development Trends

Hardware Cost Reduction and Performance Enhancement: The mass production of products such as Tesla's Optimus has driven cost reduction, with motion control accuracy reaching sub-millimeter level.

Software Intelligence: The deep integration of AI large models and robot control systems has led to a penetration rate of over 80% by 2030.

Multi-Robot Collaboration: Transitioning from single-machine intelligence to group intelligence, achieving flexible assembly and quality inspection in industrial scenarios.
Application scenario

Industrial sector: Automotive manufacturing, 3C electronics, and warehousing logistics account for over 70%. Models such as U-Bot Walker S have achieved deployment of thousands of units.

Service sector: Medical consultation, elderly care, and household cleaning demand has surged. By 2035, the proportion of services and home scenarios may reach 50%.

This report studies the global Robotics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotics total market, 2021-2032, (USD Million)

Global Robotics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Robotics total market, key domestic companies, and share, (USD Million)

Global Robotics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Robotics total market by Type, CAGR, 2021-2032, (USD Million)

Global Robotics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Robotics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, OTC, Panasonic, Kawasaki, Nachi, Epson, Mitsubishi, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Robotics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotics Market, Segmentation by Type:

Industrial Robots

Service Robots for Professional

Service Robots for Consumer

Global Robotics Market, Segmentation by Application:

Military

Industrial

Commercial

Personal

Companies Profiled:

FANUC

ABB

Yaskawa

KUKA

OTC

Panasonic

Kawasaki

Nachi

Epson

Mitsubishi

Denso

Yamaha

Toshiba

Unitree Robotics

Leju?Shenzhen?Robotics

Shenzhen EngineAI Robotics

GalaxyBot

UBTECH Robotics

Tesla

Roborock

iRobot

Ecovacs

Proscenic

Matsutek

NARWAL

Dreame

Xiaomi

Key Questions Answered

1. How big is the global Robotics market?
2. What is the demand of the global Robotics market?
3. What is the year over year growth of the global Robotics market?
4. What is the total value of the global Robotics market?
5. Who are the Major Players in the global Robotics market?
6. What are the growth factors driving the market demand?

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