

Global Robotics Business Insurance Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G39EE26FD15EEN.html>

Date: August 2026

Pages: 175

Price: US\$ 3,480.00 (Single User License)

ID: G39EE26FD15EEN

Abstracts

According to our (Global Info Research) latest study, the global Robotics Business Insurance market size was valued at US\$ 1216 million in 2025 and is forecast to a readjusted size of US\$ 2255 million by 2032 with a CAGR of 9.2% during review period.

Robotics Business Insurance is a specialized suite of commercial insurance solutions tailored for enterprises across the robotics value chain—including manufacturers, system integrators, distributors, rental operators, and end-user businesses deploying robotic systems—that covers a broad spectrum of operational, financial, and legal risks: physical damage to robotic hardware and precision components from accidents, mechanical malfunctions or natural disasters; third-party bodily injury and property damage liability arising from robotic operation errors, autonomous algorithm failures or installation defects; financial losses from cyberattacks, data breaches and business interruption caused by unexpected robotic downtime; as well as product liability, professional liability and intellectual property litigation risks for robotics firms, addressing the unique hardware-software-cyber combined risk profile that standard commercial general liability and property insurance policies cannot fully cover.

Driven by the accelerating deployment of industrial robots, autonomous mobile robots, collaborative robots and humanoid robots across manufacturing, logistics, healthcare and commercial service sectors, the robotics business insurance market is trending toward modular customized coverage packages, usage-based dynamic pricing powered by real-time robotic operational data, and deep ecosystem collaboration between insurers, robotics vendors and risk management technology providers, creating significant growth opportunities including surging demand from small and medium-sized enterprises adopting automation to offset labor shortages, untapped market potential in

emerging segments such as embodied AI humanoid robots and agricultural robotics, and policy incentives including first-set-of-equipment insurance subsidies in major manufacturing economies; nonetheless, the sector faces persistent challenges such as the scarcity of long-term historical loss data to support accurate actuarial modeling, ambiguous and multi-layered liability boundaries spanning hardware suppliers, software developers, system integrators and end operators, rapidly evolving risk profiles from advancing AI autonomy and sophisticated cyber threats, and the lack of unified global regulatory standards and industry-wide risk assessment frameworks for autonomous robotic systems.

This report is a detailed and comprehensive analysis for global Robotics Business Insurance market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotics Business Insurance market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Robotics Business Insurance market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Robotics Business Insurance market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Robotics Business Insurance market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robotics Business Insurance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotics Business Insurance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allianz Commercial, AXA XL, Chubb, Zurich Insurance, AIG, Munich Re, Travelers, Liberty Mutual, Tokio Marine Kiln, Sompo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Robotics Business Insurance market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

General Liability Insurance

Product Liability Insurance

Technology Errors and Omissions Insurance

Cyber Liability Insurance

Others

Market segment by Insured Party

Robotics Manufacturer Insurance

Robotics Integrator & Distributor Insurance

Robotics End-User Enterprise Insurance

Other

Market segment by Annual Premium Size

Small Robotics Business Insurance: %oO% US\$10,000 per year

Medium Robotics Business Insurance: US\$10,000?100,000 per year

Large Robotics Business Insurance: > US\$100,000 per year

Market segment by Application

Manufacturing

Logistics and Warehousing

Healthcare

Agriculture

Construction and Mining

Others

Market segment by players, this report covers

Allianz Commercial

AXA XL

Chubb

Zurich Insurance

AIG

Munich Re

Travelers

Liberty Mutual

Tokio Marine Kiln

Sompo

CNA

QBE

HDI Global

Beazley

Berkley Technology Underwriters

AXIS Insurance

Swiss Re Corporate Solutions

Mitsui Sumitomo Insurance Co., Ltd.

China Taiping P&C

PICC P&C

Ping An Property & Casualty Insurance Company of China?Ltd.

Founder Shield

Advanced Technology Assurance Limited

Fullsteam

insure24

Let?s Insure

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Robotics Business Insurance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Robotics Business Insurance, with revenue, gross margin, and global market share of Robotics Business Insurance from 2021 to 2026.

Chapter 3, the Robotics Business Insurance competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Robotics Business Insurance market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Robotics Business Insurance.

Chapter 13, to describe Robotics Business Insurance research findings and conclusion.

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