

Global Robotic Welding System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Welding System market size was valued at USD 9142.3 million in 2023 and is forecast to a readjusted size of USD 14940 million by 2030 with a CAGR of 7.3% during review period.

Robotic welding is the use of mechanized programmable tools (robots), which completely automate a welding process by both performing the weld and handling the part. Processes such as gas metal arc welding, while often automated, are not necessarily equivalent to robot welding, since a human operator sometimes prepares the materials to be welded. Robot welding is commonly used for resistance spot welding and arc welding in high production applications, such as the automotive industry.

For the major players of Robotic Welding, Fanuc maintained its first place in the ranking in 2019, followed by ABB, Yaskawa, KUKA and Kawasaki Heavy Industries. Top 5 players accounted for 38% of the Global Robotic Welding revenue market share in 2019.

The manufacturer headquarters is mainly distributed in Europe, China, South Korea and Japan.

On the basis of product type including Arc Welding and Spot Welding. Arc Welding segment accounted for the largest sales volume market share by nearly 59% in 2019.

In the applications, there are Automotive & Transportation, Electricals & Electronics and Metals & Machinery. Automotive & Transportation segment was estimated to account



for the highest market share of 36% in 2019.

The Global Info Research report includes an overview of the development of the Robotic Welding System industry chain, the market status of Automotive (Welding Robot, Welding Positioner), Aerospace (Welding Robot, Welding Positioner), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Robotic Welding System.

Regionally, the report analyzes the Robotic Welding System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Robotic Welding System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Robotic Welding System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Robotic Welding System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Welding Robot, Welding Positioner).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Robotic Welding System market.

Regional Analysis: The report involves examining the Robotic Welding System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Robotic Welding System market. This may include



estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Robotic Welding System:

Company Analysis: Report covers individual Robotic Welding System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Robotic Welding System This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace).

Technology Analysis: Report covers specific technologies relevant to Robotic Welding System. It assesses the current state, advancements, and potential future developments in Robotic Welding System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Robotic Welding System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Robotic Welding System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Welding Robot

Welding Positioner



Robot Controller

Welding Peripherals

Welding Sensors

Others

Market segment by Application

Automotive

Aerospace

Mechanical

Others

Major players covered

FANUC

ABB

Yaskawa

KUKA

OTC

Kawasaki

Panasonic

NACHI

Comau



Hyundai CIOOS REIS STUAA IGM Siasun GSK CNC Efort STEP Electric PeiTian Lincoln Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Robotic Welding System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Welding System, with price, sales, revenue and global market share of Robotic Welding System from 2019 to 2024.

Chapter 3, the Robotic Welding System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Welding System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Robotic Welding System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Welding System.

Chapter 14 and 15, to describe Robotic Welding System sales channel, distributors, customers, research findings and conclusion.



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