

Global Robotic Venipuncture System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Venipuncture System market size is expected to reach \$ 48.12 million by 2032, rising at a market growth of 37.1% CAGR during the forecast period (2026-2032).

The Robotic Venipuncture System is a medical robot system designed for hospital blood collection windows, medical examination centers, and pre-processing scenarios in medical laboratories. Its core capability is to use near-infrared and ultrasound technology to detect veins, reconstruct vein images using 3D technology, and then use AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to achieve automated intravenous puncture blood testing. The system typically integrates identity verification, doctor's order matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This aims to improve the first-time puncture success rate, reduce pre-test errors, and alleviate the shortage of blood collection personnel. In 2025, the global production of Robotic Venipuncture System was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, blood collection still faces many challenges, with poor visibility and inaccurate punctures being the main issues. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous punctures in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection and testing in many hospitals is not high. During peak blood collection periods, the average waiting time for patients is 24

minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has spurred the need for 'substitute labor.' Currently, automation solutions exist for queuing, blood collection tube sorting, blood diagnosis, and report output; only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in healthcare, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, their deployment is currently limited to large tertiary hospitals. Companies in this sector are primarily focused on research and development; future commercialization may require greater reliance on external Contract Sales Organizations (CSOs) to gradually penetrate hospitals. Globally, the European and American markets hold significant potential, as nurses in these countries have lower success rates with manual intravenous punctures, making them prime candidates for robot-assisted procedures. However, cost reduction is a key factor for commercialization. Currently, blood collection robots entering the market are expensive. Significant commercial and social value will only be realized after technological advancements and their integration into primary healthcare systems.

This report studies the global Robotic Venipuncture System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Venipuncture System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Venipuncture System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Venipuncture System total production and demand, 2021-2032, (Units)

Global Robotic Venipuncture System total production value, 2021-2032, (USD Million)

Global Robotic Venipuncture System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Venipuncture System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Venipuncture System domestic production, consumption, key domestic manufacturers and share

Global Robotic Venipuncture System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Venipuncture System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Venipuncture System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Venipuncture System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veebot System, BHealthCare(HEIVA), Vitestro, Jiangsu Hagong Intelligent Robot Co.,Ltd., Beijing mainashi Surgical Robot Technology Co. Ltd., Chengdu Kairui Medical Technology Co., Ltd. (Aixam), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Venipuncture System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Venipuncture System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Venipuncture System Market, Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

Global Robotic Venipuncture System Market, Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

Global Robotic Venipuncture System Market, Segmentation by Sales Channel:

Direct Sales

Distributor Sales

Global Robotic Venipuncture System Market, Segmentation by Application:

Hospital

Health Checkup Center

Others

Companies Profiled:

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

Key Questions Answered:

1. How big is the global Robotic Venipuncture System market?
2. What is the demand of the global Robotic Venipuncture System market?
3. What is the year over year growth of the global Robotic Venipuncture System market?
4. What is the production and production value of the global Robotic Venipuncture System market?
5. Who are the key producers in the global Robotic Venipuncture System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Marine Signal Lamp Introduction
- 1.2 World Marine Signal Lamp Supply & Forecast
 - 1.2.1 World Marine Signal Lamp Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Marine Signal Lamp Production (2021-2032)
 - 1.2.3 World Marine Signal Lamp Pricing Trends (2021-2032)
- 1.3 World Marine Signal Lamp Production by Region (Based on Production Site)
 - 1.3.1 World Marine Signal Lamp Production Value by Region (2021-2032)
 - 1.3.2 World Marine Signal Lamp Production by Region (2021-2032)
 - 1.3.3 World Marine Signal Lamp Average Price by Region (2021-2032)
 - 1.3.4 North America Marine Signal Lamp Production (2021-2032)
 - 1.3.5 Europe Marine Signal Lamp Production (2021-2032)
 - 1.3.6 China Marine Signal Lamp Production (2021-2032)
 - 1.3.7 Japan Marine Signal Lamp Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Marine Signal Lamp Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Marine Signal Lamp Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Marine Signal Lamp Demand (2021-2032)
- 2.2 World Marine Signal Lamp Consumption by Region
 - 2.2.1 World Marine Signal Lamp Consumption by Region (2021-2026)
 - 2.2.2 World Marine Signal Lamp Consumption Forecast by Region (2027-2032)
- 2.3 United States Marine Signal Lamp Consumption (2021-2032)
- 2.4 China Marine Signal Lamp Consumption (2021-2032)
- 2.5 Europe Marine Signal Lamp Consumption (2021-2032)
- 2.6 Japan Marine Signal Lamp Consumption (2021-2032)
- 2.7 South Korea Marine Signal Lamp Consumption (2021-2032)
- 2.8 ASEAN Marine Signal Lamp Consumption (2021-2032)
- 2.9 India Marine Signal Lamp Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Marine Signal Lamp Production Value by Manufacturer (2021-2026)

- 3.2 World Marine Signal Lamp Production by Manufacturer (2021-2026)
- 3.3 World Marine Signal Lamp Average Price by Manufacturer (2021-2026)
- 3.4 Marine Signal Lamp Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Marine Signal Lamp Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Marine Signal Lamp in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Marine Signal Lamp in 2025
- 3.6 Marine Signal Lamp Market: Overall Company Footprint Analysis
 - 3.6.1 Marine Signal Lamp Market: Region Footprint
 - 3.6.2 Marine Signal Lamp Market: Company Product Type Footprint
 - 3.6.3 Marine Signal Lamp Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Marine Signal Lamp Production Value Comparison
 - 4.1.1 United States VS China: Marine Signal Lamp Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Marine Signal Lamp Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Marine Signal Lamp Production Comparison
 - 4.2.1 United States VS China: Marine Signal Lamp Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Marine Signal Lamp Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Marine Signal Lamp Consumption Comparison
 - 4.3.1 United States VS China: Marine Signal Lamp Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Marine Signal Lamp Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Marine Signal Lamp Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Marine Signal Lamp Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Marine Signal Lamp Production Value (2021-2026)

4.4.3 United States Based Manufacturers Marine Signal Lamp Production (2021-2026)

4.5 China Based Marine Signal Lamp Manufacturers and Market Share

4.5.1 China Based Marine Signal Lamp Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Marine Signal Lamp Production Value (2021-2026)

4.5.3 China Based Manufacturers Marine Signal Lamp Production (2021-2026)

4.6 Rest of World Based Marine Signal Lamp Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Marine Signal Lamp Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Marine Signal Lamp Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Marine Signal Lamp Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Marine Signal Lamp Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Solar-powered Light

5.2.2 Battery-powered Light

5.2.3 Wired Electric Light

5.3 Market Segment by Type

5.3.1 World Marine Signal Lamp Production by Type (2021-2032)

5.3.2 World Marine Signal Lamp Production Value by Type (2021-2032)

5.3.3 World Marine Signal Lamp Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOUNTED

6.1 World Marine Signal Lamp Market Size Overview by Mounted: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mounted

6.2.1 Vessel-mounted Light

6.2.2 Buoy-mounted Light

6.2.3 Others

6.3 Market Segment by Mounted

6.3.1 World Marine Signal Lamp Production by Mounted (2021-2032)

6.3.2 World Marine Signal Lamp Production Value by Mounted (2021-2032)

6.3.3 World Marine Signal Lamp Average Price by Mounted (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Marine Signal Lamp Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Commercial Vessels

7.2.2 Waterways and Navigation Systems

7.2.3 Offshore Facilities

7.2.4 Other

7.3 Market Segment by Application

7.3.1 World Marine Signal Lamp Production by Application (2021-2032)

7.3.2 World Marine Signal Lamp Production Value by Application (2021-2032)

7.3.3 World Marine Signal Lamp Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 SPX Technologies (Sealite)

8.1.1 SPX Technologies (Sealite) Details

8.1.2 SPX Technologies (Sealite) Major Business

8.1.3 SPX Technologies (Sealite) Marine Signal Lamp Product and Services

8.1.4 SPX Technologies (Sealite) Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 SPX Technologies (Sealite) Recent Developments/Updates

8.1.6 SPX Technologies (Sealite) Competitive Strengths & Weaknesses

8.2 Hella Marine

8.2.1 Hella Marine Details

8.2.2 Hella Marine Major Business

8.2.3 Hella Marine Marine Signal Lamp Product and Services

8.2.4 Hella Marine Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Hella Marine Recent Developments/Updates

8.2.6 Hella Marine Competitive Strengths & Weaknesses

8.3 Den Haan Rotterdam

8.3.1 Den Haan Rotterdam Details

8.3.2 Den Haan Rotterdam Major Business

8.3.3 Den Haan Rotterdam Marine Signal Lamp Product and Services

8.3.4 Den Haan Rotterdam Marine Signal Lamp Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.3.5 Den Haan Rotterdam Recent Developments/Updates

8.3.6 Den Haan Rotterdam Competitive Strengths & Weaknesses

8.4 Aqua Signal

8.4.1 Aqua Signal Details

8.4.2 Aqua Signal Major Business

8.4.3 Aqua Signal Marine Signal Lamp Product and Services

8.4.4 Aqua Signal Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Aqua Signal Recent Developments/Updates

8.4.6 Aqua Signal Competitive Strengths & Weaknesses

8.5 Carmanah Technologies

8.5.1 Carmanah Technologies Details

8.5.2 Carmanah Technologies Major Business

8.5.3 Carmanah Technologies Marine Signal Lamp Product and Services

8.5.4 Carmanah Technologies Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Carmanah Technologies Recent Developments/Updates

8.5.6 Carmanah Technologies Competitive Strengths & Weaknesses

8.6 Sabik Marine

8.6.1 Sabik Marine Details

8.6.2 Sabik Marine Major Business

8.6.3 Sabik Marine Marine Signal Lamp Product and Services

8.6.4 Sabik Marine Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Sabik Marine Recent Developments/Updates

8.6.6 Sabik Marine Competitive Strengths & Weaknesses

8.7 Tideland Signal

8.7.1 Tideland Signal Details

8.7.2 Tideland Signal Major Business

8.7.3 Tideland Signal Marine Signal Lamp Product and Services

8.7.4 Tideland Signal Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Tideland Signal Recent Developments/Updates

8.7.6 Tideland Signal Competitive Strengths & Weaknesses

8.8 Hydrosphere Lighting

8.8.1 Hydrosphere Lighting Details

8.8.2 Hydrosphere Lighting Major Business

8.8.3 Hydrosphere Lighting Marine Signal Lamp Product and Services

8.8.4 Hydrosphere Lighting Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Hydrosphere Lighting Recent Developments/Updates

8.8.6 Hydrosphere Lighting Competitive Strengths & Weaknesses

8.9 Jotron

8.9.1 Jotron Details

8.9.2 Jotron Major Business

8.9.3 Jotron Marine Signal Lamp Product and Services

8.9.4 Jotron Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Jotron Recent Developments/Updates

8.9.6 Jotron Competitive Strengths & Weaknesses

8.10 Lopolight

8.10.1 Lopolight Details

8.10.2 Lopolight Major Business

8.10.3 Lopolight Marine Signal Lamp Product and Services

8.10.4 Lopolight Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Lopolight Recent Developments/Updates

8.10.6 Lopolight Competitive Strengths & Weaknesses

8.11 Phoenix Products

8.11.1 Phoenix Products Details

8.11.2 Phoenix Products Major Business

8.11.3 Phoenix Products Marine Signal Lamp Product and Services

8.11.4 Phoenix Products Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Phoenix Products Recent Developments/Updates

8.11.6 Phoenix Products Competitive Strengths & Weaknesses

8.12 Dialight

8.12.1 Dialight Details

8.12.2 Dialight Major Business

8.12.3 Dialight Marine Signal Lamp Product and Services

8.12.4 Dialight Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Dialight Recent Developments/Updates

8.12.6 Dialight Competitive Strengths & Weaknesses

8.13 Avlite Systems

8.13.1 Avlite Systems Details

8.13.2 Avlite Systems Major Business

- 8.13.3 Avlite Systems Marine Signal Lamp Product and Services
- 8.13.4 Avlite Systems Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Avlite Systems Recent Developments/Updates
- 8.13.6 Avlite Systems Competitive Strengths & Weaknesses
- 8.14 Wealth Marine
 - 8.14.1 Wealth Marine Details
 - 8.14.2 Wealth Marine Major Business
 - 8.14.3 Wealth Marine Marine Signal Lamp Product and Services
 - 8.14.4 Wealth Marine Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Wealth Marine Recent Developments/Updates
 - 8.14.6 Wealth Marine Competitive Strengths & Weaknesses
- 8.15 Orga BV
 - 8.15.1 Orga BV Details
 - 8.15.2 Orga BV Major Business
 - 8.15.3 Orga BV Marine Signal Lamp Product and Services
 - 8.15.4 Orga BV Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Orga BV Recent Developments/Updates
 - 8.15.6 Orga BV Competitive Strengths & Weaknesses
- 8.16 Techno Marine
 - 8.16.1 Techno Marine Details
 - 8.16.2 Techno Marine Major Business
 - 8.16.3 Techno Marine Marine Signal Lamp Product and Services
 - 8.16.4 Techno Marine Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Techno Marine Recent Developments/Updates
 - 8.16.6 Techno Marine Competitive Strengths & Weaknesses
- 8.17 Golden Stone Enterprise
 - 8.17.1 Golden Stone Enterprise Details
 - 8.17.2 Golden Stone Enterprise Major Business
 - 8.17.3 Golden Stone Enterprise Marine Signal Lamp Product and Services
 - 8.17.4 Golden Stone Enterprise Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Golden Stone Enterprise Recent Developments/Updates
 - 8.17.6 Golden Stone Enterprise Competitive Strengths & Weaknesses
- 8.18 AMI Marine
 - 8.18.1 AMI Marine Details

- 8.18.2 AMI Marine Major Business
- 8.18.3 AMI Marine Marine Signal Lamp Product and Services
- 8.18.4 AMI Marine Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 AMI Marine Recent Developments/Updates
- 8.18.6 AMI Marine Competitive Strengths & Weaknesses
- 8.19 Zhejiang Bozhou Marine Electric Technology Co., Ltd.
 - 8.19.1 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Details
 - 8.19.2 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Major Business
 - 8.19.3 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Marine Signal Lamp Product and Services
 - 8.19.4 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Recent Developments/Updates
 - 8.19.6 Zhejiang Bozhou Marine Electric Technology Co., Ltd. Competitive Strengths & Weaknesses
- 8.20 Jiangsu Cdsr Technology Co., Ltd.
 - 8.20.1 Jiangsu Cdsr Technology Co., Ltd. Details
 - 8.20.2 Jiangsu Cdsr Technology Co., Ltd. Major Business
 - 8.20.3 Jiangsu Cdsr Technology Co., Ltd. Marine Signal Lamp Product and Services
 - 8.20.4 Jiangsu Cdsr Technology Co., Ltd. Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Jiangsu Cdsr Technology Co., Ltd. Recent Developments/Updates
 - 8.20.6 Jiangsu Cdsr Technology Co., Ltd. Competitive Strengths & Weaknesses
- 8.21 Anliang Marine Lighting
 - 8.21.1 Anliang Marine Lighting Details
 - 8.21.2 Anliang Marine Lighting Major Business
 - 8.21.3 Anliang Marine Lighting Marine Signal Lamp Product and Services
 - 8.21.4 Anliang Marine Lighting Marine Signal Lamp Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Anliang Marine Lighting Recent Developments/Updates
 - 8.21.6 Anliang Marine Lighting Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Marine Signal Lamp Industry Chain
- 9.2 Marine Signal Lamp Upstream Analysis
 - 9.2.1 Marine Signal Lamp Core Raw Materials

- 9.2.2 Main Manufacturers of Marine Signal Lamp Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Marine Signal Lamp Production Mode
- 9.6 Marine Signal Lamp Procurement Model
- 9.7 Marine Signal Lamp Industry Sales Model and Sales Channels
 - 9.7.1 Marine Signal Lamp Sales Model
 - 9.7.2 Marine Signal Lamp Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Robotic Venipuncture System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Robotic Venipuncture System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Robotic Venipuncture System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Robotic Venipuncture System Production Value Market Share by Region (2021-2026)
- Table 5. World Robotic Venipuncture System Production Value Market Share by Region (2027-2032)
- Table 6. World Robotic Venipuncture System Production by Region (2021-2026) & (Units)
- Table 7. World Robotic Venipuncture System Production by Region (2027-2032) & (Units)
- Table 8. World Robotic Venipuncture System Production Market Share by Region (2021-2026)
- Table 9. World Robotic Venipuncture System Production Market Share by Region (2027-2032)
- Table 10. World Robotic Venipuncture System Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Robotic Venipuncture System Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Robotic Venipuncture System Major Market Trends
- Table 13. World Robotic Venipuncture System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Robotic Venipuncture System Consumption by Region (2021-2026) & (Units)
- Table 15. World Robotic Venipuncture System Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Robotic Venipuncture System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Robotic Venipuncture System Producers in 2025
- Table 18. World Robotic Venipuncture System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Robotic Venipuncture System Producers in 2025

Table 20. World Robotic Venipuncture System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Robotic Venipuncture System Company Evaluation Quadrant

Table 22. World Robotic Venipuncture System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Robotic Venipuncture System Production Site of Key Manufacturer

Table 24. Robotic Venipuncture System Market: Company Product Type Footprint

Table 25. Robotic Venipuncture System Market: Company Product Application Footprint

Table 26. Robotic Venipuncture System Competitive Factors

Table 27. Robotic Venipuncture System New Entrant and Capacity Expansion Plans

Table 28. Robotic Venipuncture System Mergers & Acquisitions Activity

Table 29. United States VS China Robotic Venipuncture System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Robotic Venipuncture System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Robotic Venipuncture System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Robotic Venipuncture System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Robotic Venipuncture System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Robotic Venipuncture System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Robotic Venipuncture System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Robotic Venipuncture System Production Market Share (2021-2026)

Table 37. China Based Robotic Venipuncture System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Robotic Venipuncture System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Robotic Venipuncture System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Robotic Venipuncture System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Robotic Venipuncture System Production Market

Share (2021-2026)

Table 42. Rest of World Based Robotic Venipuncture System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Robotic Venipuncture System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Robotic Venipuncture System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Robotic Venipuncture System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Robotic Venipuncture System Production Market Share (2021-2026)

Table 47. World Robotic Venipuncture System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Robotic Venipuncture System Production by Type (2021-2026) & (Units)

Table 49. World Robotic Venipuncture System Production by Type (2027-2032) & (Units)

Table 50. World Robotic Venipuncture System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Robotic Venipuncture System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Robotic Venipuncture System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Robotic Venipuncture System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Robotic Venipuncture System Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Table 55. World Robotic Venipuncture System Production by Modules (2021-2026) & (Units)

Table 56. World Robotic Venipuncture System Production by Modules (2027-2032) & (Units)

Table 57. World Robotic Venipuncture System Production Value by Modules (2021-2026) & (USD Million)

Table 58. World Robotic Venipuncture System Production Value by Modules (2027-2032) & (USD Million)

Table 59. World Robotic Venipuncture System Average Price by Modules (2021-2026) & (K US\$/Unit)

Table 60. World Robotic Venipuncture System Average Price by Modules (2027-2032) & (K US\$/Unit)

Table 61. World Robotic Venipuncture System Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Robotic Venipuncture System Production by Sales Channel (2021-2026) & (Units)

Table 63. World Robotic Venipuncture System Production by Sales Channel (2027-2032) & (Units)

Table 64. World Robotic Venipuncture System Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Robotic Venipuncture System Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Robotic Venipuncture System Average Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 67. World Robotic Venipuncture System Average Price by Sales Channel (2027-2032) & (K US\$/Unit)

Table 68. World Robotic Venipuncture System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Robotic Venipuncture System Production by Application (2021-2026) & (Units)

Table 70. World Robotic Venipuncture System Production by Application (2027-2032) & (Units)

Table 71. World Robotic Venipuncture System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Robotic Venipuncture System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Robotic Venipuncture System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Robotic Venipuncture System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Veebot System Basic Information, Manufacturing Base and Competitors

Table 76. Veebot System Major Business

Table 77. Veebot System Robotic Venipuncture System Product and Services

Table 78. Veebot System Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Veebot System Recent Developments/Updates

Table 80. Veebot System Competitive Strengths & Weaknesses

Table 81. BHealthCare(HEIVA) Basic Information, Manufacturing Base and Competitors

Table 82. BHealthCare(HEIVA) Major Business

Table 83. BHealthCare(HEIVA) Robotic Venipuncture System Product and Services

- Table 84. BHealthCare(HEIVA) Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BHealthCare(HEIVA) Recent Developments/Updates
- Table 86. BHealthCare(HEIVA) Competitive Strengths & Weaknesses
- Table 87. Vitestro Basic Information, Manufacturing Base and Competitors
- Table 88. Vitestro Major Business
- Table 89. Vitestro Robotic Venipuncture System Product and Services
- Table 90. Vitestro Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Vitestro Recent Developments/Updates
- Table 92. Vitestro Competitive Strengths & Weaknesses
- Table 93. Jiangsu Hagong Intelligent Robot Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 94. Jiangsu Hagong Intelligent Robot Co.,Ltd. Major Business
- Table 95. Jiangsu Hagong Intelligent Robot Co.,Ltd. Robotic Venipuncture System Product and Services
- Table 96. Jiangsu Hagong Intelligent Robot Co.,Ltd. Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Jiangsu Hagong Intelligent Robot Co.,Ltd. Recent Developments/Updates
- Table 98. Jiangsu Hagong Intelligent Robot Co.,Ltd. Competitive Strengths & Weaknesses
- Table 99. Beijing mainashi Surgical Robot Technology Co. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 100. Beijing mainashi Surgical Robot Technology Co. Ltd. Major Business
- Table 101. Beijing mainashi Surgical Robot Technology Co. Ltd. Robotic Venipuncture System Product and Services
- Table 102. Beijing mainashi Surgical Robot Technology Co. Ltd. Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Beijing mainashi Surgical Robot Technology Co. Ltd. Recent Developments/Updates
- Table 104. Beijing mainashi Surgical Robot Technology Co. Ltd. Competitive Strengths & Weaknesses
- Table 105. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Basic Information, Manufacturing Base and Competitors
- Table 106. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Major Business
- Table 107. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Robotic Venipuncture

System Product and Services

Table 108. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Robotic Venipuncture System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Recent Developments/Updates

Table 110. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Competitive Strengths & Weaknesses

Table 111. Global Key Players of Robotic Venipuncture System Upstream (Raw Materials)

Table 112. Global Robotic Venipuncture System Typical Customers

Table 113. Robotic Venipuncture System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Robotic Venipuncture System Picture

Figure 2. World Robotic Venipuncture System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Robotic Venipuncture System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Robotic Venipuncture System Production (2021-2032) & (Units)

Figure 5. World Robotic Venipuncture System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Robotic Venipuncture System Production Value Market Share by Region (2021-2032)

Figure 7. World Robotic Venipuncture System Production Market Share by Region (2021-2032)

Figure 8. North America Robotic Venipuncture System Production (2021-2032) & (Units)

Figure 9. Europe Robotic Venipuncture System Production (2021-2032) & (Units)

Figure 10. China Robotic Venipuncture System Production (2021-2032) & (Units)

Figure 11. Japan Robotic Venipuncture System Production (2021-2032) & (Units)

Figure 12. Robotic Venipuncture System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 15. World Robotic Venipuncture System Consumption Market Share by Region (2021-2032)

Figure 16. United States Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 17. China Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 18. Europe Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 19. Japan Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 20. South Korea Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 22. India Robotic Venipuncture System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Robotic Venipuncture System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Robotic Venipuncture System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Robotic Venipuncture System Markets in 2025

Figure 26. United States VS China: Robotic Venipuncture System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Robotic Venipuncture System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Robotic Venipuncture System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Robotic Venipuncture System Production Market Share 2025

Figure 30. China Based Manufacturers Robotic Venipuncture System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Robotic Venipuncture System Production Market Share 2025

Figure 32. World Robotic Venipuncture System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Robotic Venipuncture System Production Value Market Share by Type in 2025

Figure 34. Fixed Kiosk Station

Figure 35. Mobile Cart/Desktop Workstation

Figure 36. World Robotic Venipuncture System Production Market Share by Type (2021-2032)

Figure 37. World Robotic Venipuncture System Production Value Market Share by Type (2021-2032)

Figure 38. World Robotic Venipuncture System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Robotic Venipuncture System Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Figure 40. World Robotic Venipuncture System Production Value Market Share by Modules in 2025

Figure 41. Blood Collection and Puncture Module

Figure 42. Multi-technology Modules

Figure 43. World Robotic Venipuncture System Production Market Share by Modules (2021-2032)

Figure 44. World Robotic Venipuncture System Production Value Market Share by Modules (2021-2032)

Figure 45. World Robotic Venipuncture System Average Price by Modules (2021-2032) & (K US\$/Unit)

Figure 46. World Robotic Venipuncture System Production Value by Sales Channel,

(USD Million), 2021 & 2025 & 2032

Figure 47. World Robotic Venipuncture System Production Value Market Share by Sales Channel in 2025

Figure 48. Direct Sales

Figure 49. Distributor Sales

Figure 50. World Robotic Venipuncture System Production Market Share by Sales Channel (2021-2032)

Figure 51. World Robotic Venipuncture System Production Value Market Share by Sales Channel (2021-2032)

Figure 52. World Robotic Venipuncture System Average Price by Sales Channel (2021-2032) & (K US\$/Unit)

Figure 53. World Robotic Venipuncture System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Robotic Venipuncture System Production Value Market Share by Application in 2025

Figure 55. Hospital

Figure 56. Health Checkup Center

Figure 57. Others

Figure 58. World Robotic Venipuncture System Production Market Share by Application (2021-2032)

Figure 59. World Robotic Venipuncture System Production Value Market Share by Application (2021-2032)

Figure 60. World Robotic Venipuncture System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 61. Robotic Venipuncture System Industry Chain

Figure 62. Robotic Venipuncture System Procurement Model

Figure 63. Robotic Venipuncture System Sales Model

Figure 64. Robotic Venipuncture System Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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