

Global Robotic Vacuums Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCFC481C630EN.html>

Date: January 2026

Pages: 151

Price: US\$ 3,480.00 (Single User License)

ID: GCFC481C630EN

Abstracts

According to our (Global Info Research) latest study, the global Robotic Vacuums market size was valued at US\$ 6261 million in 2025 and is forecast to a readjusted size of US\$ 10940 million by 2032 with a CAGR of 8.4% during review period.

Robotic Vacuum is an autonomous Robotic Vacuum Cleaner that has intelligent programming and a limited vacuum cleaning system. Some designs use spinning brushes to reach tight corners. Others combine a number of cleaning features (mopping, UV sterilization, etc.) simultaneous to vacuuming, thus rendering the machine into more than just a robot 'vacuum' cleaner.

Technological iteration direction

Intelligent upgrade: Popularization of AI visual recognition and 3D mapping technology, improvement in path planning and obstacle avoidance accuracy. Differentiated functions such as voice control and robotic arms (such as corner cleaning) have become the focus of competition.

All-round product evolution: From single sweeping to 'sweeping, mopping and disinfection integrated', self-cleaning base stations and automatic dust collection functions have become standard features. The battery life has exceeded 8 hours, and solid-state battery technology has enhanced continuous operation capabilities.

Industry challenges and user pain points

Controversy over cleaning effect: Some users have reported problems such as water

stains left after mopping the floor and secondary pollution around the base station, which have affected the repurchase rate. The high-end models (with an average price of 452 US dollars) have better performance, but the experience of mid-to-low-end products varies.

Intensified market competition: The global market share of Chinese brands (such as Roborock and Ecovacs) has increased, squeezing the market share of traditional brands like iRobot. Price wars and the phenomenon of homogenization have emerged, and technological barriers have become the key to breaking through.

Future opportunities

Scene expansion: Upgrade from 'cleaning tools' to 'home service managers', integrating into the smart home ecosystem. The growth in demand for niche scenarios such as elderly care and maternal and infant care has given rise to customized products.

Policy and industrial chain synergy: China's 14th Five-Year Plan promotes the localization of core components to reduce production costs. The integration of online and offline channels enhances the efficiency of user reach through experience stores.

This report is a detailed and comprehensive analysis for global Robotic Vacuums market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Vacuums market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Vacuums market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Vacuums market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Robotic Vacuums market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robotic Vacuums

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Vacuums market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include iRobot, ECOVACS, Xiaomi, Roborock, NARWAL, Shark, Eufy, ILIFE, Midea, Dyson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Vacuums market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-self-cleaning

Self-cleaning

Market segment by Price

Below 150 USD

150 USD to 300 USD

300 USD to 500 USD

Above 500 USD

Market segment by Application

Online Sales

Offline Sales

Major players covered

iRobot

ECOVACS

Xiaomi

Roborock

NARWAL

Shark

Eufy

ILIFE

Midea

Dyson

UONI

Haier

Blaupunkt

Philips

Samsung Electronics

LG Electronics

Panasonic

Huawei

Roidmi

Dreame

Viomi

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Vacuums product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Vacuums, with price, sales quantity, revenue, and global market share of Robotic Vacuums from 2021 to 2026.

Chapter 3, the Robotic Vacuums competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Vacuums breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Vacuums market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Vacuums.

Chapter 14 and 15, to describe Robotic Vacuums sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Robotic Vacuums Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Non-self-cleaning

1.3.3 Self-cleaning

1.4 Market Analysis by Price

1.4.1 Overview: Global Robotic Vacuums Consumption Value by Price: 2021 Versus 2025 Versus 2032

1.4.2 Below 150 USD

1.4.3 150 USD to 300 USD

1.4.4 300 USD to 500 USD

1.4.5 Above 500 USD

1.5 Market Analysis by Application

1.5.1 Overview: Global Robotic Vacuums Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Online Sales

1.5.3 Offline Sales

1.6 Global Robotic Vacuums Market Size & Forecast

1.6.1 Global Robotic Vacuums Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Robotic Vacuums Sales Quantity (2021-2032)

1.6.3 Global Robotic Vacuums Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 iRobot

2.1.1 iRobot Details

2.1.2 iRobot Major Business

2.1.3 iRobot Robotic Vacuums Product and Services

2.1.4 iRobot Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 iRobot Recent Developments/Updates

2.2 ECOVACS

2.2.1 ECOVACS Details

- 2.2.2 ECOVACS Major Business
- 2.2.3 ECOVACS Robotic Vacuums Product and Services
- 2.2.4 ECOVACS Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 ECOVACS Recent Developments/Updates
- 2.3 Xiaomi
 - 2.3.1 Xiaomi Details
 - 2.3.2 Xiaomi Major Business
 - 2.3.3 Xiaomi Robotic Vacuums Product and Services
 - 2.3.4 Xiaomi Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Xiaomi Recent Developments/Updates
- 2.4 Roborock
 - 2.4.1 Roborock Details
 - 2.4.2 Roborock Major Business
 - 2.4.3 Roborock Robotic Vacuums Product and Services
 - 2.4.4 Roborock Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Roborock Recent Developments/Updates
- 2.5 NARWAL
 - 2.5.1 NARWAL Details
 - 2.5.2 NARWAL Major Business
 - 2.5.3 NARWAL Robotic Vacuums Product and Services
 - 2.5.4 NARWAL Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 NARWAL Recent Developments/Updates
- 2.6 Shark
 - 2.6.1 Shark Details
 - 2.6.2 Shark Major Business
 - 2.6.3 Shark Robotic Vacuums Product and Services
 - 2.6.4 Shark Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Shark Recent Developments/Updates
- 2.7 Eufy
 - 2.7.1 Eufy Details
 - 2.7.2 Eufy Major Business
 - 2.7.3 Eufy Robotic Vacuums Product and Services
 - 2.7.4 Eufy Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Eufy Recent Developments/Updates

2.8 ILIFE

2.8.1 ILIFE Details

2.8.2 ILIFE Major Business

2.8.3 ILIFE Robotic Vacuums Product and Services

2.8.4 ILIFE Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 ILIFE Recent Developments/Updates

2.9 Midea

2.9.1 Midea Details

2.9.2 Midea Major Business

2.9.3 Midea Robotic Vacuums Product and Services

2.9.4 Midea Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Midea Recent Developments/Updates

2.10 Dyson

2.10.1 Dyson Details

2.10.2 Dyson Major Business

2.10.3 Dyson Robotic Vacuums Product and Services

2.10.4 Dyson Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Dyson Recent Developments/Updates

2.11 UONI

2.11.1 UONI Details

2.11.2 UONI Major Business

2.11.3 UONI Robotic Vacuums Product and Services

2.11.4 UONI Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 UONI Recent Developments/Updates

2.12 Haier

2.12.1 Haier Details

2.12.2 Haier Major Business

2.12.3 Haier Robotic Vacuums Product and Services

2.12.4 Haier Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Haier Recent Developments/Updates

2.13 Blaupunkt

2.13.1 Blaupunkt Details

2.13.2 Blaupunkt Major Business

- 2.13.3 Blaupunkt Robotic Vacuums Product and Services
- 2.13.4 Blaupunkt Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Blaupunkt Recent Developments/Updates
- 2.14 Philips
 - 2.14.1 Philips Details
 - 2.14.2 Philips Major Business
 - 2.14.3 Philips Robotic Vacuums Product and Services
 - 2.14.4 Philips Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Philips Recent Developments/Updates
- 2.15 Samsung Electronics
 - 2.15.1 Samsung Electronics Details
 - 2.15.2 Samsung Electronics Major Business
 - 2.15.3 Samsung Electronics Robotic Vacuums Product and Services
 - 2.15.4 Samsung Electronics Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Samsung Electronics Recent Developments/Updates
- 2.16 LG Electronics
 - 2.16.1 LG Electronics Details
 - 2.16.2 LG Electronics Major Business
 - 2.16.3 LG Electronics Robotic Vacuums Product and Services
 - 2.16.4 LG Electronics Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 LG Electronics Recent Developments/Updates
- 2.17 Panasonic
 - 2.17.1 Panasonic Details
 - 2.17.2 Panasonic Major Business
 - 2.17.3 Panasonic Robotic Vacuums Product and Services
 - 2.17.4 Panasonic Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Panasonic Recent Developments/Updates
- 2.18 Huawei
 - 2.18.1 Huawei Details
 - 2.18.2 Huawei Major Business
 - 2.18.3 Huawei Robotic Vacuums Product and Services
 - 2.18.4 Huawei Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Huawei Recent Developments/Updates

2.19 Roidmi

2.19.1 Roidmi Details

2.19.2 Roidmi Major Business

2.19.3 Roidmi Robotic Vacuums Product and Services

2.19.4 Roidmi Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Roidmi Recent Developments/Updates

2.20 Dreame

2.20.1 Dreame Details

2.20.2 Dreame Major Business

2.20.3 Dreame Robotic Vacuums Product and Services

2.20.4 Dreame Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Dreame Recent Developments/Updates

2.21 Viomi

2.21.1 Viomi Details

2.21.2 Viomi Major Business

2.21.3 Viomi Robotic Vacuums Product and Services

2.21.4 Viomi Robotic Vacuums Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Viomi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ROBOTIC VACUUMS BY MANUFACTURER

3.1 Global Robotic Vacuums Sales Quantity by Manufacturer (2021-2026)

3.2 Global Robotic Vacuums Revenue by Manufacturer (2021-2026)

3.3 Global Robotic Vacuums Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Robotic Vacuums by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Robotic Vacuums Manufacturer Market Share in 2025

3.4.3 Top 6 Robotic Vacuums Manufacturer Market Share in 2025

3.5 Robotic Vacuums Market: Overall Company Footprint Analysis

3.5.1 Robotic Vacuums Market: Region Footprint

3.5.2 Robotic Vacuums Market: Company Product Type Footprint

3.5.3 Robotic Vacuums Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Robotic Vacuums Market Size by Region

4.1.1 Global Robotic Vacuums Sales Quantity by Region (2021-2032)

4.1.2 Global Robotic Vacuums Consumption Value by Region (2021-2032)

4.1.3 Global Robotic Vacuums Average Price by Region (2021-2032)

4.2 North America Robotic Vacuums Consumption Value (2021-2032)

4.3 Europe Robotic Vacuums Consumption Value (2021-2032)

4.4 Asia-Pacific Robotic Vacuums Consumption Value (2021-2032)

4.5 South America Robotic Vacuums Consumption Value (2021-2032)

4.6 Middle East & Africa Robotic Vacuums Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Robotic Vacuums Sales Quantity by Type (2021-2032)

5.2 Global Robotic Vacuums Consumption Value by Type (2021-2032)

5.3 Global Robotic Vacuums Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Robotic Vacuums Sales Quantity by Application (2021-2032)

6.2 Global Robotic Vacuums Consumption Value by Application (2021-2032)

6.3 Global Robotic Vacuums Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Robotic Vacuums Sales Quantity by Type (2021-2032)

7.2 North America Robotic Vacuums Sales Quantity by Application (2021-2032)

7.3 North America Robotic Vacuums Market Size by Country

7.3.1 North America Robotic Vacuums Sales Quantity by Country (2021-2032)

7.3.2 North America Robotic Vacuums Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Robotic Vacuums Sales Quantity by Type (2021-2032)

8.2 Europe Robotic Vacuums Sales Quantity by Application (2021-2032)

8.3 Europe Robotic Vacuums Market Size by Country

- 8.3.1 Europe Robotic Vacuums Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Robotic Vacuums Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Robotic Vacuums Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Robotic Vacuums Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Robotic Vacuums Market Size by Region
 - 9.3.1 Asia-Pacific Robotic Vacuums Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Robotic Vacuums Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Robotic Vacuums Sales Quantity by Type (2021-2032)
- 10.2 South America Robotic Vacuums Sales Quantity by Application (2021-2032)
- 10.3 South America Robotic Vacuums Market Size by Country
 - 10.3.1 South America Robotic Vacuums Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Robotic Vacuums Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Robotic Vacuums Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Robotic Vacuums Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Robotic Vacuums Market Size by Country
 - 11.3.1 Middle East & Africa Robotic Vacuums Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Robotic Vacuums Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Robotic Vacuums Market Drivers

12.2 Robotic Vacuums Market Restraints

12.3 Robotic Vacuums Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Robotic Vacuums and Key Manufacturers

13.2 Manufacturing Costs Percentage of Robotic Vacuums

13.3 Robotic Vacuums Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Robotic Vacuums Typical Distributors

14.3 Robotic Vacuums Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Robotic Vacuums Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Robotic Vacuums Consumption Value by Price, (USD Million), 2021 & 2025 & 2032

Table 3. Global Robotic Vacuums Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. iRobot Basic Information, Manufacturing Base and Competitors

Table 5. iRobot Major Business

Table 6. iRobot Robotic Vacuums Product and Services

Table 7. iRobot Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. iRobot Recent Developments/Updates

Table 9. ECOVACS Basic Information, Manufacturing Base and Competitors

Table 10. ECOVACS Major Business

Table 11. ECOVACS Robotic Vacuums Product and Services

Table 12. ECOVACS Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. ECOVACS Recent Developments/Updates

Table 14. Xiaomi Basic Information, Manufacturing Base and Competitors

Table 15. Xiaomi Major Business

Table 16. Xiaomi Robotic Vacuums Product and Services

Table 17. Xiaomi Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Xiaomi Recent Developments/Updates

Table 19. Roborock Basic Information, Manufacturing Base and Competitors

Table 20. Roborock Major Business

Table 21. Roborock Robotic Vacuums Product and Services

Table 22. Roborock Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Roborock Recent Developments/Updates

Table 24. NARWAL Basic Information, Manufacturing Base and Competitors

Table 25. NARWAL Major Business

Table 26. NARWAL Robotic Vacuums Product and Services

Table 27. NARWAL Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 28. NARWAL Recent Developments/Updates
- Table 29. Shark Basic Information, Manufacturing Base and Competitors
- Table 30. Shark Major Business
- Table 31. Shark Robotic Vacuums Product and Services
- Table 32. Shark Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Shark Recent Developments/Updates
- Table 34. Eufy Basic Information, Manufacturing Base and Competitors
- Table 35. Eufy Major Business
- Table 36. Eufy Robotic Vacuums Product and Services
- Table 37. Eufy Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Eufy Recent Developments/Updates
- Table 39. ILIFE Basic Information, Manufacturing Base and Competitors
- Table 40. ILIFE Major Business
- Table 41. ILIFE Robotic Vacuums Product and Services
- Table 42. ILIFE Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. ILIFE Recent Developments/Updates
- Table 44. Midea Basic Information, Manufacturing Base and Competitors
- Table 45. Midea Major Business
- Table 46. Midea Robotic Vacuums Product and Services
- Table 47. Midea Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Midea Recent Developments/Updates
- Table 49. Dyson Basic Information, Manufacturing Base and Competitors
- Table 50. Dyson Major Business
- Table 51. Dyson Robotic Vacuums Product and Services
- Table 52. Dyson Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Dyson Recent Developments/Updates
- Table 54. UONI Basic Information, Manufacturing Base and Competitors
- Table 55. UONI Major Business
- Table 56. UONI Robotic Vacuums Product and Services
- Table 57. UONI Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. UONI Recent Developments/Updates
- Table 59. Haier Basic Information, Manufacturing Base and Competitors
- Table 60. Haier Major Business

- Table 61. Haier Robotic Vacuums Product and Services
- Table 62. Haier Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Haier Recent Developments/Updates
- Table 64. Blaupunkt Basic Information, Manufacturing Base and Competitors
- Table 65. Blaupunkt Major Business
- Table 66. Blaupunkt Robotic Vacuums Product and Services
- Table 67. Blaupunkt Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Blaupunkt Recent Developments/Updates
- Table 69. Philips Basic Information, Manufacturing Base and Competitors
- Table 70. Philips Major Business
- Table 71. Philips Robotic Vacuums Product and Services
- Table 72. Philips Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Philips Recent Developments/Updates
- Table 74. Samsung Electronics Basic Information, Manufacturing Base and Competitors
- Table 75. Samsung Electronics Major Business
- Table 76. Samsung Electronics Robotic Vacuums Product and Services
- Table 77. Samsung Electronics Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Samsung Electronics Recent Developments/Updates
- Table 79. LG Electronics Basic Information, Manufacturing Base and Competitors
- Table 80. LG Electronics Major Business
- Table 81. LG Electronics Robotic Vacuums Product and Services
- Table 82. LG Electronics Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. LG Electronics Recent Developments/Updates
- Table 84. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 85. Panasonic Major Business
- Table 86. Panasonic Robotic Vacuums Product and Services
- Table 87. Panasonic Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Panasonic Recent Developments/Updates
- Table 89. Huawei Basic Information, Manufacturing Base and Competitors
- Table 90. Huawei Major Business
- Table 91. Huawei Robotic Vacuums Product and Services
- Table 92. Huawei Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 93. Huawei Recent Developments/Updates
- Table 94. Roidmi Basic Information, Manufacturing Base and Competitors
- Table 95. Roidmi Major Business
- Table 96. Roidmi Robotic Vacuums Product and Services
- Table 97. Roidmi Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Roidmi Recent Developments/Updates
- Table 99. Dreame Basic Information, Manufacturing Base and Competitors
- Table 100. Dreame Major Business
- Table 101. Dreame Robotic Vacuums Product and Services
- Table 102. Dreame Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Dreame Recent Developments/Updates
- Table 104. Viomi Basic Information, Manufacturing Base and Competitors
- Table 105. Viomi Major Business
- Table 106. Viomi Robotic Vacuums Product and Services
- Table 107. Viomi Robotic Vacuums Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Viomi Recent Developments/Updates
- Table 109. Global Robotic Vacuums Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 110. Global Robotic Vacuums Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 111. Global Robotic Vacuums Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 112. Market Position of Manufacturers in Robotic Vacuums, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 113. Head Office and Robotic Vacuums Production Site of Key Manufacturer
- Table 114. Robotic Vacuums Market: Company Product Type Footprint
- Table 115. Robotic Vacuums Market: Company Product Application Footprint
- Table 116. Robotic Vacuums New Market Entrants and Barriers to Market Entry
- Table 117. Robotic Vacuums Mergers, Acquisition, Agreements, and Collaborations
- Table 118. Global Robotic Vacuums Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 119. Global Robotic Vacuums Sales Quantity by Region (2021-2026) & (Units)
- Table 120. Global Robotic Vacuums Sales Quantity by Region (2027-2032) & (Units)
- Table 121. Global Robotic Vacuums Consumption Value by Region (2021-2026) & (USD Million)
- Table 122. Global Robotic Vacuums Consumption Value by Region (2027-2032) &

(USD Million)

Table 123. Global Robotic Vacuums Average Price by Region (2021-2026) & (US\$/Unit)

Table 124. Global Robotic Vacuums Average Price by Region (2027-2032) & (US\$/Unit)

Table 125. Global Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 126. Global Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 127. Global Robotic Vacuums Consumption Value by Type (2021-2026) & (USD Million)

Table 128. Global Robotic Vacuums Consumption Value by Type (2027-2032) & (USD Million)

Table 129. Global Robotic Vacuums Average Price by Type (2021-2026) & (US\$/Unit)

Table 130. Global Robotic Vacuums Average Price by Type (2027-2032) & (US\$/Unit)

Table 131. Global Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 132. Global Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 133. Global Robotic Vacuums Consumption Value by Application (2021-2026) & (USD Million)

Table 134. Global Robotic Vacuums Consumption Value by Application (2027-2032) & (USD Million)

Table 135. Global Robotic Vacuums Average Price by Application (2021-2026) & (US\$/Unit)

Table 136. Global Robotic Vacuums Average Price by Application (2027-2032) & (US\$/Unit)

Table 137. North America Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 138. North America Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 139. North America Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 140. North America Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 141. North America Robotic Vacuums Sales Quantity by Country (2021-2026) & (Units)

Table 142. North America Robotic Vacuums Sales Quantity by Country (2027-2032) & (Units)

Table 143. North America Robotic Vacuums Consumption Value by Country (2021-2026) & (USD Million)

Table 144. North America Robotic Vacuums Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Europe Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 146. Europe Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 147. Europe Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 148. Europe Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 149. Europe Robotic Vacuums Sales Quantity by Country (2021-2026) & (Units)

Table 150. Europe Robotic Vacuums Sales Quantity by Country (2027-2032) & (Units)

Table 151. Europe Robotic Vacuums Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Europe Robotic Vacuums Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Asia-Pacific Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 154. Asia-Pacific Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 155. Asia-Pacific Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 156. Asia-Pacific Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 157. Asia-Pacific Robotic Vacuums Sales Quantity by Region (2021-2026) & (Units)

Table 158. Asia-Pacific Robotic Vacuums Sales Quantity by Region (2027-2032) & (Units)

Table 159. Asia-Pacific Robotic Vacuums Consumption Value by Region (2021-2026) & (USD Million)

Table 160. Asia-Pacific Robotic Vacuums Consumption Value by Region (2027-2032) & (USD Million)

Table 161. South America Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 162. South America Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 163. South America Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 164. South America Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 165. South America Robotic Vacuums Sales Quantity by Country (2021-2026) & (Units)

Table 166. South America Robotic Vacuums Sales Quantity by Country (2027-2032) & (Units)

Table 167. South America Robotic Vacuums Consumption Value by Country

(2021-2026) & (USD Million)

Table 168. South America Robotic Vacuums Consumption Value by Country

(2027-2032) & (USD Million)

Table 169. Middle East & Africa Robotic Vacuums Sales Quantity by Type (2021-2026) & (Units)

Table 170. Middle East & Africa Robotic Vacuums Sales Quantity by Type (2027-2032) & (Units)

Table 171. Middle East & Africa Robotic Vacuums Sales Quantity by Application (2021-2026) & (Units)

Table 172. Middle East & Africa Robotic Vacuums Sales Quantity by Application (2027-2032) & (Units)

Table 173. Middle East & Africa Robotic Vacuums Sales Quantity by Country (2021-2026) & (Units)

Table 174. Middle East & Africa Robotic Vacuums Sales Quantity by Country (2027-2032) & (Units)

Table 175. Middle East & Africa Robotic Vacuums Consumption Value by Country (2021-2026) & (USD Million)

Table 176. Middle East & Africa Robotic Vacuums Consumption Value by Country (2027-2032) & (USD Million)

Table 177. Robotic Vacuums Raw Material

Table 178. Key Manufacturers of Robotic Vacuums Raw Materials

Table 179. Robotic Vacuums Typical Distributors

Table 180. Robotic Vacuums Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Robotic Vacuums Picture

Figure 2. Global Robotic Vacuums Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Robotic Vacuums Revenue Market Share by Type in 2025

Figure 4. Non-self-cleaning Examples

Figure 5. Self-cleaning Examples

Figure 6. Global Robotic Vacuums Revenue by Price, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Robotic Vacuums Revenue Market Share by Price in 2025

Figure 8. Below 150 USD Examples

Figure 9. 150 USD to 300 USD Examples

Figure 10. 300 USD to 500 USD Examples

Figure 11. Above 500 USD Examples

Figure 12. Global Robotic Vacuums Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Robotic Vacuums Revenue Market Share by Application in 2025

Figure 14. Online Sales Examples

Figure 15. Offline Sales Examples

Figure 16. Global Robotic Vacuums Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 17. Global Robotic Vacuums Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 18. Global Robotic Vacuums Sales Quantity (2021-2032) & (Units)

Figure 19. Global Robotic Vacuums Price (2021-2032) & (US\$/Unit)

Figure 20. Global Robotic Vacuums Sales Quantity Market Share by Manufacturer in 2025

Figure 21. Global Robotic Vacuums Revenue Market Share by Manufacturer in 2025

Figure 22. Producer Shipments of Robotic Vacuums by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 23. Top 3 Robotic Vacuums Manufacturer (Revenue) Market Share in 2025

Figure 24. Top 6 Robotic Vacuums Manufacturer (Revenue) Market Share in 2025

Figure 25. Global Robotic Vacuums Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global Robotic Vacuums Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 32. Global Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global Robotic Vacuums Consumption Value Market Share by Type (2021-2032)

Figure 34. Global Robotic Vacuums Average Price by Type (2021-2032) & (US\$/Unit)

Figure 35. Global Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global Robotic Vacuums Revenue Market Share by Application (2021-2032)

Figure 37. Global Robotic Vacuums Average Price by Application (2021-2032) & (US\$/Unit)

Figure 38. North America Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America Robotic Vacuums Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America Robotic Vacuums Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe Robotic Vacuums Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe Robotic Vacuums Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

Figure 50. France Robotic Vacuums Consumption Value (2021-2032) & (USD Million)

- Figure 51. United Kingdom Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 52. Russia Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 53. Italy Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 54. Asia-Pacific Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)
- Figure 55. Asia-Pacific Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)
- Figure 56. Asia-Pacific Robotic Vacuums Sales Quantity Market Share by Region (2021-2032)
- Figure 57. Asia-Pacific Robotic Vacuums Consumption Value Market Share by Region (2021-2032)
- Figure 58. China Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 59. Japan Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 60. South Korea Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 61. India Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 62. Southeast Asia Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 63. Australia Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 64. South America Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)
- Figure 65. South America Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)
- Figure 66. South America Robotic Vacuums Sales Quantity Market Share by Country (2021-2032)
- Figure 67. South America Robotic Vacuums Consumption Value Market Share by Country (2021-2032)
- Figure 68. Brazil Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 69. Argentina Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 70. Middle East & Africa Robotic Vacuums Sales Quantity Market Share by Type (2021-2032)
- Figure 71. Middle East & Africa Robotic Vacuums Sales Quantity Market Share by Application (2021-2032)
- Figure 72. Middle East & Africa Robotic Vacuums Sales Quantity Market Share by Country (2021-2032)
- Figure 73. Middle East & Africa Robotic Vacuums Consumption Value Market Share by Country (2021-2032)

- Figure 74. Turkey Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 75. Egypt Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 76. Saudi Arabia Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 77. South Africa Robotic Vacuums Consumption Value (2021-2032) & (USD Million)
- Figure 78. Robotic Vacuums Market Drivers
- Figure 79. Robotic Vacuums Market Restraints
- Figure 80. Robotic Vacuums Market Trends
- Figure 81. Porters Five Forces Analysis
- Figure 82. Manufacturing Cost Structure Analysis of Robotic Vacuums in 2025
- Figure 83. Manufacturing Process Analysis of Robotic Vacuums
- Figure 84. Robotic Vacuums Industrial Chain
- Figure 85. Sales Channel: Direct to End-User vs Distributors
- Figure 86. Direct Channel Pros & Cons
- Figure 87. Indirect Channel Pros & Cons
- Figure 88. Methodology
- Figure 89. Research Process and Data Source

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