

Global Robotic Vacuum Handling Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Vacuum Handling Systems market size is expected to reach \$ 1385 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Robotic Vacuum Handling Systems refer to complete vacuum gripping and handling systems integrated with industrial robots, collaborative robots, delta robots, gantry robots and automated handling cells. A typical system includes a vacuum end effector, suction cups or foam gripping surfaces, vacuum generation units, valves, pressure sensing, control interfaces, mounting flanges and structural frames, enabling workpiece gripping, lifting, transfer, palletizing, depalletizing, machine loading, sorting and packaging handling. The product scope is different from standalone suction cups, vacuum pumps or manual vacuum lifters, and should be measured as deliverable complete systems. Major production bases are concentrated in Germany, Sweden, Japan, the United States, France, Denmark, South Korea, China and Taiwan, with key applications in warehousing and logistics, food and beverage packaging, automotive components, electronics manufacturing, plastics processing, pharmaceutical packaging and general industrial automation.

In 2025, global production of Robotic Vacuum Handling Systems reached approximately 125,000?155,000 units. The average FOB price of complete systems was mainly concentrated at USD 3,800?5,200 per unit, with small collaborative robot vacuum grippers and light duty ready to install systems positioned at the lower end, while industrial robot area gripping systems, heavy duty palletizing grippers and customized robotic vacuum handling systems were priced higher.

The global Robotic Vacuum Handling Systems market is moving from single point

automation toward flexible robotic handling cells. In the past, vacuum gripping was often treated as a standard category of robot end effectors. Today, as e commerce warehousing, food packaging, automotive components, electronics manufacturing and pharmaceutical packaging require faster, more stable and lower damage handling, customer purchasing focus is shifting from individual suction cups or vacuum generators to complete systems that are quick to deploy, easy to reconfigure and capable of process monitoring. Palletizing, depalletizing, case packing, sorting and machine loading are naturally suited to vacuum handling because cartons, bags, sheets, layer materials and lightweight packages are often difficult to grip reliably with mechanical fingers. Vacuum systems can pick these items with limited contact area while reducing damage to surface finish and product structure. The adoption of collaborative robots and compact industrial robots is also expanding demand, as more end users seek standardized vacuum grippers, foam area gripping modules and electric vacuum systems that reduce integration complexity.

The market faces three main challenges. First, system performance is highly dependent on workpiece surface conditions, air permeability, weight distribution and cycle time, so one system rarely fits every material and project level testing remains necessary. Second, compressed air cost, leakage management, gripping safety redundancy and food grade washdown requirements are increasing customer expectations for energy efficiency and reliability, putting pressure on conventional pneumatic systems and encouraging the adoption of electric vacuum and smart monitoring solutions. Third, competition is moving from hardware price to application solution capability. Leading suppliers maintain advantages through standardized product portfolios, robot ecosystem certification and global service networks, while regional manufacturers compete through customization, faster delivery and localized pricing. Future growth will be driven mainly by warehouse and logistics automation, flexible food and beverage packaging, new energy vehicle component handling, clean handling in electronics manufacturing and low barrier robot deployment in small and medium sized factories, with the market continuing to evolve toward modular, lightweight, energy efficient, diagnosable and easy to integrate systems.

This report studies the global Robotic Vacuum Handling Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Vacuum Handling Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Vacuum Handling

Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Vacuum Handling Systems total production and demand, 2021-2032, (Sets)

Global Robotic Vacuum Handling Systems total production value, 2021-2032, (USD Million)

Global Robotic Vacuum Handling Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)

Global Robotic Vacuum Handling Systems consumption by region & country, CAGR, 2021-2032 & (Sets)

U.S. VS China: Robotic Vacuum Handling Systems domestic production, consumption, key domestic manufacturers and share

Global Robotic Vacuum Handling Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)

Global Robotic Vacuum Handling Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

Global Robotic Vacuum Handling Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Robotic Vacuum Handling Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab AB, SMC Corporation, OnRobot A/S, Robotiq Inc., COVAL SAS, Zimmer Group GmbH, Festo SE & Co. KG, Barnes Group Inc. (Gimatic), Stabilus SE (DESTACO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Vacuum Handling Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Robotic Vacuum Handling Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Vacuum Handling Systems Market, Segmentation by Type:

Industrial Robot Systems

Collaborative Robot Systems

Others

Global Robotic Vacuum Handling Systems Market, Segmentation by Gripping Interface:

Suction Cup Based Gripping

Foam Area Gripping

Flexible Surface and Bag Gripping

Others

Global Robotic Vacuum Handling Systems Market, Segmentation by Vacuum Generation Technology:

- Pneumatic Ejector Based Systems
- Electric Vacuum Pump Based Systems
- Central Vacuum Connected Systems
- Others

Global Robotic Vacuum Handling Systems Market, Segmentation by Payload Class:

- Light Payload Below 5 kg
- Medium Payload 5 kg to 20 kg
- Heavy Payload Above 20 kg

Global Robotic Vacuum Handling Systems Market, Segmentation by Application:

- Warehousing and Logistics
- Food and Beverage Packaging
- Automotive and Electronics Manufacturing
- Others

Companies Profiled:

- J. Schmalz GmbH
- Piab AB

SMC Corporation

OnRobot A/S

Robotiq Inc.

COVAL SAS

Zimmer Group GmbH

Festo SE & Co. KG

Barnes Group Inc. (Gimatic)

Stabilus SE (DESTACO)

VMECA Co., Ltd.

Nihon Pisco Co., Ltd.

Myotoku Ltd. (CONVUM)

ASS Maschinenbau GmbH

EMI Corporation

Vacuforce LLC

Gripwiq ApS

Guangdong OPT Robot Technology Co., Ltd.

Zhejiang Eternal Automation Sci-tec Co., Ltd.

Dongguan Yihada Automation Co., Ltd.

Mindman Industrial Co., Ltd.

Shobai Automation Pvt. Ltd.

Core Robotics Systems Private Limited

Key Questions Answered:

1. How big is the global Robotic Vacuum Handling Systems market?
2. What is the demand of the global Robotic Vacuum Handling Systems market?
3. What is the year over year growth of the global Robotic Vacuum Handling Systems market?
4. What is the production and production value of the global Robotic Vacuum Handling Systems market?
5. Who are the key producers in the global Robotic Vacuum Handling Systems market?
6. What are the growth factors driving the market demand?

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