

Global Robotic Vacuum Gripping Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Vacuum Gripping Systems market size is expected to reach \$ 2388 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Robotic Vacuum Gripping Systems are complete vacuum-based end-of-arm tooling systems designed for industrial robots, collaborative robots and mobile manipulators. They use vacuum generators or vacuum supply modules, suction cups or foam gripping surfaces, valves, sensors, mounting flanges, brackets and control interfaces to pick, transfer, sort, palletize and load workpieces such as cartons, bags, panels, glass, sheet metal, plastic parts, packaged food and electronic components. Major product forms include single-cup grippers, multi-cup grippers, foam area grippers, vacuum area grippers, electric vacuum grippers and customized robotic end effectors. They are mainly used in packaging and logistics, food and beverage, automotive parts, electronics manufacturing, woodworking panels, photovoltaic glass, metal processing and flexible automation lines. Major supply regions include Germany, Sweden, Denmark, the United States, Japan, South Korea, China and Taiwan, China. European suppliers are stronger in high-end vacuum components, modular systems and area gripping solutions, while Chinese suppliers are expanding rapidly in local integration, customized delivery and mid-range systems.

In 2025, global production of Robotic Vacuum Gripping Systems reached approximately 0.62 million Unit, with mainstream FOB prices ranging from USD 1,700 to USD 2,400 per Unit. Lightweight electric vacuum grippers for collaborative robots, standard multi-suction-cup grippers and modular systems for packaging and sorting accounted for the core shipment base, while vacuum area grippers and customized end effectors for carton palletizing, panel handling, glass handling, sheet metal handling and high-mix

flexible automation lifted the blended average price. Driven by packaging and logistics automation, flexible manufacturing upgrades and wider adoption of collaborative robots, global shipments are expected to rise to around 0.68 million Unit in 2026, with the overall price range remaining stable. High-end systems will remain concentrated among European, U.S. and Japanese brands, while mid-range and customized systems will grow mainly from Chinese and Asian manufacturers.

The global Robotic Vacuum Gripping Systems market is shifting from simple suction-cup tooling toward modular, intelligent and application-specific end-of-arm systems. Demand from manufacturers continues to rise as they seek to reduce manual handling, stabilize cycle time, lower product damage and support high-mix, low-volume production. This is expanding the use of vacuum gripping systems in packaging and sorting, food and beverage, electronics manufacturing, automotive parts, woodworking panels, sheet metal and photovoltaic glass. Compared with mechanical grippers, vacuum gripping systems are more suitable for flat, thin, flexible, boxed and fragile surfaces, while their lightweight structure supports high-speed handling and flexible changeover. As collaborative robots, mobile robots and vision systems gain wider adoption, vacuum gripping systems are evolving from conventional pneumatic tools into electric vacuum, integrated sensing, condition monitoring, quick-change and standardized software-interface solutions, making them a more scalable end-effector category in robotic automation. High global industrial robot installations, especially in Asia and China, continue to provide a solid growth base for this market.

The main market challenges are concentrated in three areas. First, system performance is highly dependent on workpiece surface, airtightness, weight, posture and cycle-time requirements. Porous materials, rough surfaces, dusty environments, oily surfaces and high-speed dynamic handling often require more sophisticated vacuum control and end-effector design, making project delivery more complex than standard mechanical grippers. Second, compressed-air consumption, maintenance cost and air-supply stability remain long-term concerns for many factories. This is accelerating the transition toward electric vacuum, energy-efficient vacuum generation and condition-monitoring solutions, but it also increases initial purchasing cost. Third, competition is moving from hardware pricing to system integration capability, application know-how, software connectivity, delivery speed and local service coverage. Looking forward, packaging logistics, food and beverage, e-commerce warehousing, lightweight automotive parts, electronics and semiconductor manufacturing, and new energy manufacturing will remain the main demand sources. Suppliers with modular product platforms, configurable gripping surfaces, low-energy vacuum sources and broad robot ecosystem compatibility are better positioned to capture growth.

This report studies the global Robotic Vacuum Gripping Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Vacuum Gripping Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Vacuum Gripping Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Vacuum Gripping Systems total production and demand, 2021-2032, (Units)

Global Robotic Vacuum Gripping Systems total production value, 2021-2032, (USD Million)

Global Robotic Vacuum Gripping Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Vacuum Gripping Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Vacuum Gripping Systems domestic production, consumption, key domestic manufacturers and share

Global Robotic Vacuum Gripping Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Vacuum Gripping Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Vacuum Gripping Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Vacuum Gripping Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab Group AB, OnRobot A/S, Robotiq Inc., SMC Corporation, Festo SE & Co. KG, Zimmer Group, VMECA Co., Ltd., Mindman Industrial Co., Ltd., ??????????????, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Robotic Vacuum Gripping Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Vacuum Gripping Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Vacuum Gripping Systems Market, Segmentation by Type:

Vacuum Area Gripping Systems

Multi Cup Vacuum Gripping Systems

Compact Electric Vacuum Grippers

Custom Vacuum End Effectors

Global Robotic Vacuum Gripping Systems Market, Segmentation by Robot Type:

Industrial Robots

Collaborative Robots

Mobile Manipulators and Others

Global Robotic Vacuum Gripping Systems Market, Segmentation by Vacuum Generation:

Pneumatic Ejector Based Systems

Electric Vacuum Pump Based Systems

External Vacuum Supply Systems

Blower Based Systems

Global Robotic Vacuum Gripping Systems Market, Segmentation by Gripping Surface:

Suction Cup Based Systems

Foam Surface Based Systems

Sealing Lip Based Systems

Others

Global Robotic Vacuum Gripping Systems Market, Segmentation by Application:

Packaging and Logistics

Food and Beverage

Automotive and Metalworking

Electronics and New Energy

Others

Companies Profiled:

J. Schmalz GmbH

Piab Group AB

OnRobot A/S

Robotiq Inc.

SMC Corporation

Festo SE & Co. KG

Zimmer Group

VMECA Co., Ltd.

Mindman Industrial Co., Ltd.

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Shenzhen Yuejiang Technology Co., Ltd.

Gimatic S.r.l.

Stabilus SE / DESTACO

Millibar, Inc.

Gripwix ApS

Vacuforce LLC

Gripco EOAT India Pvt. Ltd.

SCHUNK SE & Co. KG

Key Questions Answered:

1. How big is the global Robotic Vacuum Gripping Systems market?
2. What is the demand of the global Robotic Vacuum Gripping Systems market?
3. What is the year over year growth of the global Robotic Vacuum Gripping Systems market?
4. What is the production and production value of the global Robotic Vacuum Gripping Systems market?
5. Who are the key producers in the global Robotic Vacuum Gripping Systems market?
6. What are the growth factors driving the market demand?

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