

Global Robotic Vacuum Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Vacuum Gripper market size is expected to reach \$ 894 million by 2032, rising at a market growth of 31.2% CAGR during the forecast period (2026-2032).

Robotic vacuum grippers are vacuum-based end-of-arm tools mounted on industrial robots, collaborative robots, or mobile manipulators. They generate negative pressure through an electric vacuum pump, pneumatic vacuum generator, or external vacuum source, and use suction cups, foam pads, area gripping plates, valves, sensors, mounting flanges, and control interfaces to pick, hold, transfer, and release workpieces. These products are mainly used for cartons, bags, panels, glass, sheet metal, plastic parts, electronic components, food products, and pharmaceutical packaging with flat or vacuum-compatible surfaces. Core applications include machine tending, sorting, palletizing, depalletizing, packaging, warehouse logistics, and flexible manufacturing. Major producing regions include China, Germany, Italy, Denmark, Sweden, the United States, Canada, and Japan, with European and North American suppliers leading in high-end cobot grippers, area gripping systems, and intelligent vacuum solutions, while Chinese suppliers are more active in standardized, modular, and cost-effective solutions.

In 2025, global production of robotic vacuum grippers reached approximately 140,000 to 180,000 Units, with an average FOB price of about USD 650 to USD 900 per unit. Basic suction-cup robotic vacuum grippers were positioned at the lower end of the price range, while electric vacuum grippers integrated with vacuum generators, sensors, quick-change interfaces, and cobot control modules commanded higher prices. Area vacuum grippers for palletizing, depalletizing, and irregular material handling generally remained in the premium price band. Driven by the expansion of collaborative robots, smart warehousing, packaging automation, and flexible manufacturing, robotic vacuum

grippers are shifting from conventional pneumatic components toward plug-and-play, lightweight, modular, and intelligent end-of-arm systems.

The global robotic vacuum gripper market is moving from broad automation adoption toward flexible automation upgrades. Rising manufacturing labor costs, workforce instability, the need for higher warehouse logistics efficiency, and high-speed handling requirements in packaging, food, pharmaceuticals, electronics, and automotive components are the main growth drivers. Compared with mechanical grippers, vacuum grippers offer simpler structures, faster cycles, and gentler contact with workpieces, making them suitable for cartons, bags, panels, glass, and lightweight components. As collaborative robots and mobile manipulators penetrate small and medium-sized factories, warehouses, and end-of-line production scenarios, users increasingly value plug-and-play deployment, lightweight design, fast changeover, and compatibility with vision systems, force control systems, and robot controllers. This trend is supporting demand for electric vacuum grippers, area vacuum grippers, and intelligent vacuum gripping systems.

Key market challenges come from application complexity, price competition, and integration cost. Vacuum gripping performance is sensitive to workpiece surface condition, porosity, sealing quality, load center of gravity, and robot acceleration. In high-mix production lines, suction cup material, gripping area, vacuum flow, and safety redundancy often need to be redesigned for each application. Pneumatic systems also face issues related to compressed-air energy consumption, noise, and maintenance cost, while premium electric vacuum grippers remain relatively expensive for price-sensitive users. Future downstream demand is expected to come mainly from e-commerce warehousing, palletizing and depalletizing, food and pharmaceutical packaging, 3C electronics, photovoltaic glass, lightweight automotive components, and flexible handling in general industry. Suppliers with modular design, low-energy vacuum generation, condition monitoring, fast changeover, and strong compatibility with robot ecosystems will be better positioned to capture global growth.

This report studies the global Robotic Vacuum Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Vacuum Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Vacuum Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Vacuum Gripper total production and demand, 2021-2032, (Units)

Global Robotic Vacuum Gripper total production value, 2021-2032, (USD Million)

Global Robotic Vacuum Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Vacuum Gripper consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Vacuum Gripper domestic production, consumption, key domestic manufacturers and share

Global Robotic Vacuum Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Vacuum Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Vacuum Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Vacuum Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Piab AB, OnRobot A/S, Robotiq Inc., COVAL SAS, SMC Corporation, Festo SE and Co. KG, Zimmer Group GmbH, SCHUNK SE and Co. KG, VMECA Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Vacuum Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Vacuum Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Vacuum Gripper Market, Segmentation by Type:

Multi Cup Vacuum Grippers

Area Vacuum Grippers

Single Cup Vacuum Grippers

Custom Vacuum End Effectors

Global Robotic Vacuum Gripper Market, Segmentation by Vacuum Generation Method:

Pneumatic Vacuum Grippers

Electric Vacuum Grippers

Externally Supplied Vacuum Grippers

Hybrid Vacuum Grippers

Global Robotic Vacuum Gripper Market, Segmentation by Gripping Interface:

Suction Cup Grippers

Foam Pad Grippers

Vacuum Plate Grippers

Others

Global Robotic Vacuum Gripper Market, Segmentation by Payload Capacity:

Below 5 Kilograms

5 to 15 Kilograms

15 to 50 Kilograms

Above 50 Kilograms

Global Robotic Vacuum Gripper Market, Segmentation by Application:

Logistics and Warehousing

Food and Beverage Packaging

Electronics and Electrical Products

Automotive and General Manufacturing

Companies Profiled:

J. Schmalz GmbH

Piab AB

OnRobot A/S

Robotiq Inc.

COVAL SAS

SMC Corporation

Festo SE and Co. KG

Zimmer Group GmbH

SCHUNK SE and Co. KG

VMECA Co., Ltd.

Nihon Pisco Co., Ltd.

Mindman Industrial Co., Ltd.

Vacuforce LLC

Stabilus SE (DESTACO)

Barnes Group Inc. (Gimatic)

Effecto Group S.p.A.

ASS Maschinenbau GmbH

Gripwiiq ApS

RightHand Robotics Inc.

Beijing Soft Robot Tech Co., Ltd.

Elephant Robotics Technology Co., Ltd.

Shobai Automation Pvt. Ltd.

Impaqt Robotics

Key Questions Answered:

1. How big is the global Robotic Vacuum Gripper market?
2. What is the demand of the global Robotic Vacuum Gripper market?
3. What is the year over year growth of the global Robotic Vacuum Gripper market?
4. What is the production and production value of the global Robotic Vacuum Gripper market?
5. Who are the key producers in the global Robotic Vacuum Gripper market?
6. What are the growth factors driving the market demand?

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