

Global Robotic Vacuum Cleaner Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Vacuum Cleaner market size was valued at USD 5940.7 million in 2023 and is forecast to a readjusted size of USD 15460 million by 2030 with a CAGR of 14.6% during review period.

Robotic Vacuum Cleaner is an autonomous Robotic Vacuum Cleaner that has intelligent programming and a limited vacuum cleaning system. Some designs use spinning brushes to reach tight corners. Others combine a number of cleaning features (mopping, UV sterilization, etc.) simultaneous to vacuuming, thus rendering the machine into more than just a robot 'vacuum' cleaner.

The top five global manufacturers of vacuum robot -- iRobot, EcoVACs, ProScenic, Matsutek and Neato Robotics -- together account for about 55 percent of the market. Asia-Pacific is the largest consumption place, with a consumption market share nearly 37%. Following Asia-Pacific, North America is the second largest consumption place with the consumption market share of 30%.

The Global Info Research report includes an overview of the development of the Robotic Vacuum Cleaner industry chain, the market status of Household (Below 150 USD, 150 USD to 300 USD), Commercial (Below 150 USD, 150 USD to 300 USD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Robotic Vacuum Cleaner.

Regionally, the report analyzes the Robotic Vacuum Cleaner markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Robotic Vacuum Cleaner market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Robotic Vacuum Cleaner market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Robotic Vacuum Cleaner industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Below 150 USD, 150 USD to 300 USD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Robotic Vacuum Cleaner market.

Regional Analysis: The report involves examining the Robotic Vacuum Cleaner market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Robotic Vacuum Cleaner market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Robotic Vacuum Cleaner:

Company Analysis: Report covers individual Robotic Vacuum Cleaner manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Robotic Vacuum Cleaner. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial).

Technology Analysis: Report covers specific technologies relevant to Robotic Vacuum Cleaner. It assesses the current state, advancements, and potential future developments in Robotic Vacuum Cleaner areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Robotic Vacuum Cleaner market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Robotic Vacuum Cleaner market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 150 USD

150 USD to 300 USD

300 USD to 500 USD

Above 500 USD

Market segment by Application

Household

Commercial

Others

Major players covered

iRobot

Ecovacs

Proscenic

Matsutek

Neato Robotics

LG

Samsung

Sharp

Philips

Mamibot

Funrobot(MSI)

Yujin Robot

Vorwerk

Infinuvo?Metapo?

Fmart

Xiaomi

Miele

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Vacuum Cleaner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Vacuum Cleaner, with price, sales, revenue and global market share of Robotic Vacuum Cleaner from 2019 to 2024.

Chapter 3, the Robotic Vacuum Cleaner competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Vacuum Cleaner breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Robotic Vacuum Cleaner market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Vacuum Cleaner.

Chapter 14 and 15, to describe Robotic Vacuum Cleaner sales channel, distributors, customers, research findings and conclusion.

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