

Global Robotic Roller Hemming System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Roller Hemming System market size was valued at US\$ 936 million in 2025 and is forecast to a readjusted size of US\$ 1716 million by 2032 with a CAGR of 9.0% during review period.

Robotic Roller Hemming Systems are automated forming and assembly systems used to fold and press sheet metal edges around inner panels through robot-guided roller tools. The process is mainly applied to automotive closure parts such as doors, hoods, tailgates, trunk lids, fenders, and roof panels. These systems typically integrate industrial robots, roller hemming heads, fixtures, servo control, path programming, force control, vision inspection, and process monitoring software. Compared with traditional press hemming or tabletop hemming, robotic roller hemming provides higher flexibility, lower dedicated tooling cost, and better adaptability to multi-model production and electric vehicle body assembly. The industrial chain of Robotic Roller Hemming Systems includes upstream components such as industrial robots, roller hemming heads, servo drives, controllers, fixtures, sensors, vision systems, force control modules, safety devices, PLCs, software algorithms, and sheet metal positioning systems. The midstream covers system integration, robotic path programming, hemming process development, fixture design, workstation construction, testing, and commissioning. Downstream users mainly include automotive OEMs, body-in-white manufacturers, closure panel suppliers, electric vehicle manufacturers, appliance producers, and industrial sheet metal assembly companies. Supporting services include process optimization, roller tool maintenance, fixture adjustment, calibration, software upgrades, production line integration, and operator training. In 2025, global Robotic Roller Hemming System production reached approximately 2,022 systems, with an average global market price of around US\$450,000 per system. The gross profit margin of major

companies in the industry is between 30%-50%. In 2025, the global production capacity of Robotic Roller Hemming System was approximately 2,696 systems.

The Robotic Roller Hemming System market is growing steadily as automotive manufacturers adopt flexible body-in-white assembly solutions for multi-model and electric vehicle production. Roller hemming is widely used for closures and exterior panels because it can deliver stable edge quality while reducing the need for large dedicated press tooling. The shift toward electric vehicles, lightweight body structures, and shorter model life cycles increases demand for flexible robotic hemming workstations. Compared with traditional hemming systems, robotic roller hemming supports faster product changeovers, lower tooling investment, and easier integration with digital quality monitoring. Demand is strongest in China, Europe, North America, Japan, and South Korea, where automotive production automation is mature. However, process accuracy, cycle time, fixture design, and robot path optimization remain key challenges. Suppliers with strong robotic integration, hemming process know-how, simulation capability, and after-sales service are more competitive.

This report is a detailed and comprehensive analysis for global Robotic Roller Hemming System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Roller Hemming System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Roller Hemming System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Roller Hemming System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Roller Hemming System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robotic Roller Hemming System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Roller Hemming System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Comau S.p.A., KUKA Systems GmbH, ABB Ltd., FANUC Corporation, Hirotec Corporation, Takatsu Manufacturing Co., Ltd., FFT Produktionssysteme GmbH & Co. KG, Thyssenkrupp Automation Engineering GmbH, EISENMANN GmbH, JR Automation Technologies, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Roller Hemming System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed-Table Robotic Roller Hemming System

Turntable Robotic Roller Hemming System

Flexible Fixture Robotic Roller Hemming System

Market segment by Hemming Force

Below 1 kN

1 kN to 3 kN

3 kN to 6 kN

Above 6 kN

Market segment by Drive Method

Pneumatic Roller Hemming System

Servo Electric Roller Hemming System

Hydraulic Roller Hemming System

Electro-mechanical Roller Hemming System

Market segment by Application

Automotive Door Assemblies

Automotive Hood and Trunk-Lid Assemblies

Automotive Tailgate Assemblies

Automotive Fender, Wheelhouse and Other Closure Assemblies

Major players covered

Comau S.p.A.

KUKA Systems GmbH

ABB Ltd.

FANUC Corporation

Hirotec Corporation

Takatsu Manufacturing Co., Ltd.

FFT Produktionssysteme GmbH & Co. KG

Thyssenkrupp Automation Engineering GmbH

EISENMANN GmbH

JR Automation Technologies, LLC

Acieta LLC

Sammi Precision Co., Ltd.

Guangzhou Risong Intelligent Technology Holding Co., Ltd.

Shanghai DEMC Automotive Engineering Co., Ltd.

EBZ Group

ArtiFlex

Valiant TMS

Modern Body Engineering

ArtiFlex Manufacturing

Try Engineering Co., Ltd.

Guangzhou Sinobang Intelligent Equipment Co., Ltd.

Shanghai Easun Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Roller Hemming System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Roller Hemming System, with price, sales quantity, revenue, and global market share of Robotic Roller Hemming System from 2021 to 2026.

Chapter 3, the Robotic Roller Hemming System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Roller Hemming System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Roller Hemming System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Roller Hemming System.

Chapter 14 and 15, to describe Robotic Roller Hemming System sales channel, distributors, customers, research findings and conclusion.

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