

Global Robotic Parallel Jaw Grippers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0C882443BB8EN.html>

Date: July 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G0C882443BB8EN

Abstracts

The global Robotic Parallel Jaw Grippers market size is expected to reach \$ 853 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Robotic parallel jaw grippers are mechanical end effectors mounted on industrial robots, collaborative robots, or automated handling systems. Their defining feature is that two or more jaws move synchronously in parallel to clamp, center, position, or transfer a workpiece through external gripping, internal gripping, or centering actions. A typical unit consists of a gripper body, linear guide or slide mechanism, actuator, sensors, mounting interface, and replaceable fingers. Pneumatic and electric actuation dominate the market, while hydraulic or hybrid designs are used in selected heavy duty applications. Major production bases include Germany, Italy, Japan, the United States, China, and Denmark, with applications across automotive components, electronics and semiconductors, metalworking, packaging, machine tending, assembly, and general material handling.

In 2025, global robotic parallel jaw gripper production reached approximately 630,000 to 720,000 units, with mainstream FOB prices ranging from USD 620 to USD 720 per unit. Pneumatic parallel jaw grippers continued to account for the core demand in general automation and industrial handling, while electric parallel jaw grippers grew faster in collaborative robots, flexible manufacturing, precision assembly, and programmable gripping applications. Price levels were mainly affected by actuation type, gripping force, stroke length, sensor configuration, clean or sealed design, and the degree of robot interface integration.

The global robotic parallel jaw gripper market is shifting from traditional pneumatic

grippers toward electric, modular, and intelligent gripping solutions. Automotive components, electronics assembly, semiconductor packaging, metalworking, food packaging, and warehouse automation are expanding the use of robots, making parallel jaw grippers one of the most fundamental and stable categories of end effectors. Compared with vacuum gripping and flexible gripping, parallel jaw grippers offer reliable structure, stable clamping, fast response, and relatively low maintenance cost in regular workpiece handling, rigid part transfer, machine tending, and high repeatability positioning applications. As collaborative robots and small industrial robots become more widely adopted, demand is rising for plug and play integration, programmable gripping force, position feedback, force control protection, and fast changeover, which supports the penetration of electric and sensor integrated parallel jaw grippers.

Key market challenges include price competition, product standardization, and system integration complexity. The mid to low end pneumatic segment has many suppliers and faces strong pricing pressure, while high end electric grippers must balance gripping force, compactness, service life, communication protocols, software compatibility, and safety certification. Downstream customers are moving from purchasing only the gripper body toward integrated end of arm tooling solutions that combine grippers, fingers, sensors, quick changers, control software, and robot adaptation packages. Going forward, electronics manufacturing, new energy batteries, medical devices, semiconductor equipment, collaborative robot workstations, and high mix flexible production are expected to become the main demand growth areas, while competition will increasingly concentrate on precision, lightweight design, intelligent sensing, and application engineering capability.

This report studies the global Robotic Parallel Jaw Grippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Parallel Jaw Grippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Parallel Jaw Grippers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Parallel Jaw Grippers total production and demand, 2021-2032, (Units)

Global Robotic Parallel Jaw Grippers total production value, 2021-2032, (USD Million)

Global Robotic Parallel Jaw Grippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Parallel Jaw Grippers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Parallel Jaw Grippers domestic production, consumption, key domestic manufacturers and share

Global Robotic Parallel Jaw Grippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Parallel Jaw Grippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Parallel Jaw Grippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Parallel Jaw Grippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHUNK SE & Co. KG, Zimmer Group, Festo SE & Co. KG, SMC Corporation, CKD Corporation, IAI Corporation, Oriental Motor Co., Ltd., PHD, Inc., American Grippers Inc., Stabilus SE (DESTACO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Parallel Jaw Grippers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Parallel Jaw Grippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Parallel Jaw Grippers Market, Segmentation by Type:

Pneumatic Parallel Jaw Grippers

Electric Parallel Jaw Grippers

Hydraulic Parallel Jaw Grippers

Others

Global Robotic Parallel Jaw Grippers Market, Segmentation by Jaw Configuration:

Two Jaw Parallel Grippers

Three Jaw Centering Parallel Grippers

Four Jaw Parallel Grippers

Others

Global Robotic Parallel Jaw Grippers Market, Segmentation by Payload Range:

Light Payload Grippers

Medium Payload Grippers

Heavy Payload Grippers

Global Robotic Parallel Jaw Grippers Market, Segmentation by Gripping Force:

Low Force Grippers

Medium Force Grippers

High Force Grippers

Global Robotic Parallel Jaw Grippers Market, Segmentation by Application:

Automotive and Auto Parts

Electronics and Semiconductors

Machinery and Metalworking

Food and Consumer Goods

Others

Companies Profiled:

SCHUNK SE & Co. KG

Zimmer Group

Festo SE & Co. KG

SMC Corporation

CKD Corporation

IAI Corporation

Oriental Motor Co., Ltd.

PHD, Inc.

American Grippers Inc.

Stabilus SE (DESTACO)

Robotiq Inc.

OnRobot A/S

Gimatic S.r.l. (Barnes Group)

Camozzi Automation S.p.A.

IPR Intelligente Peripherien f?r Roboter GmbH

Weiss Robotics GmbH & Co. KG

Emerson Electric Co. (Afrag)

HIWIN Technologies Corp.

TOYO Automation Co., Ltd.

DH-Robotics Technology Co., Ltd.

Huiling-tech Robotic Co., Ltd.

SeeNGrip Inc.

Janatics India Private Limited

Key Questions Answered:

1. How big is the global Robotic Parallel Jaw Grippers market?

2. What is the demand of the global Robotic Parallel Jaw Grippers market?
3. What is the year over year growth of the global Robotic Parallel Jaw Grippers market?
4. What is the production and production value of the global Robotic Parallel Jaw Grippers market?
5. Who are the key producers in the global Robotic Parallel Jaw Grippers market?
6. What are the growth factors driving the market demand?

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Figure 79. Robotic Parallel Jaw Grippers Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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