

Global Robotic Parallel Jaw Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G857A14184C3EN.html>

Date: July 2026

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: G857A14184C3EN

Abstracts

According to our (Global Info Research) latest study, the global Robotic Parallel Jaw Grippers market size was valued at US\$ 473 million in 2025 and is forecast to a readjusted size of US\$ 853 million by 2032 with a CAGR of 8.8% during review period.

Robotic parallel jaw grippers are mechanical end effectors mounted on industrial robots, collaborative robots, or automated handling systems. Their defining feature is that two or more jaws move synchronously in parallel to clamp, center, position, or transfer a workpiece through external gripping, internal gripping, or centering actions. A typical unit consists of a gripper body, linear guide or slide mechanism, actuator, sensors, mounting interface, and replaceable fingers. Pneumatic and electric actuation dominate the market, while hydraulic or hybrid designs are used in selected heavy duty applications. Major production bases include Germany, Italy, Japan, the United States, China, and Denmark, with applications across automotive components, electronics and semiconductors, metalworking, packaging, machine tending, assembly, and general material handling.

In 2025, global robotic parallel jaw gripper production reached approximately 630,000 to 720,000 units, with mainstream FOB prices ranging from USD 620 to USD 720 per unit. Pneumatic parallel jaw grippers continued to account for the core demand in general automation and industrial handling, while electric parallel jaw grippers grew faster in collaborative robots, flexible manufacturing, precision assembly, and programmable gripping applications. Price levels were mainly affected by actuation type, gripping force, stroke length, sensor configuration, clean or sealed design, and the degree of robot interface integration.

The global robotic parallel jaw gripper market is shifting from traditional pneumatic grippers toward electric, modular, and intelligent gripping solutions. Automotive components, electronics assembly, semiconductor packaging, metalworking, food packaging, and warehouse automation are expanding the use of robots, making parallel jaw grippers one of the most fundamental and stable categories of end effectors. Compared with vacuum gripping and flexible gripping, parallel jaw grippers offer reliable structure, stable clamping, fast response, and relatively low maintenance cost in regular workpiece handling, rigid part transfer, machine tending, and high repeatability positioning applications. As collaborative robots and small industrial robots become more widely adopted, demand is rising for plug and play integration, programmable gripping force, position feedback, force control protection, and fast changeover, which supports the penetration of electric and sensor integrated parallel jaw grippers.

Key market challenges include price competition, product standardization, and system integration complexity. The mid to low end pneumatic segment has many suppliers and faces strong pricing pressure, while high end electric grippers must balance gripping force, compactness, service life, communication protocols, software compatibility, and safety certification. Downstream customers are moving from purchasing only the gripper body toward integrated end of arm tooling solutions that combine grippers, fingers, sensors, quick changers, control software, and robot adaptation packages. Going forward, electronics manufacturing, new energy batteries, medical devices, semiconductor equipment, collaborative robot workstations, and high mix flexible production are expected to become the main demand growth areas, while competition will increasingly concentrate on precision, lightweight design, intelligent sensing, and application engineering capability.

This report is a detailed and comprehensive analysis for global Robotic Parallel Jaw Grippers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Parallel Jaw Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Parallel Jaw Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Parallel Jaw Grippers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Parallel Jaw Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Robotic Parallel Jaw Grippers

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Parallel Jaw Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHUNK SE & Co. KG, Zimmer Group, Festo SE & Co. KG, SMC Corporation, CKD Corporation, IAI Corporation, Oriental Motor Co., Ltd., PHD, Inc., American Grippers Inc., Stabilus SE (DESTACO), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Parallel Jaw Grippers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic Parallel Jaw Grippers

Electric Parallel Jaw Grippers

Hydraulic Parallel Jaw Grippers

Others

Market segment by Jaw Configuration

Two Jaw Parallel Grippers

Three Jaw Centering Parallel Grippers

Four Jaw Parallel Grippers

Others

Market segment by Payload Range

Light Payload Grippers

Medium Payload Grippers

Heavy Payload Grippers

Market segment by Gripping Force

Low Force Grippers

Medium Force Grippers

High Force Grippers

Market segment by Application

Automotive and Auto Parts

Electronics and Semiconductors

Machinery and Metalworking

Food and Consumer Goods

Others

Major players covered

SCHUNK SE & Co. KG

Zimmer Group

Festo SE & Co. KG

SMC Corporation

CKD Corporation

IAI Corporation

Oriental Motor Co., Ltd.

PHD, Inc.

American Grippers Inc.

Stabilus SE (DESTACO)

Robotiq Inc.

OnRobot A/S

Gimatic S.r.l. (Barnes Group)

Camozzi Automation S.p.A.

IPR Intelligente Peripherien f?r Roboter GmbH

Weiss Robotics GmbH & Co. KG

Emerson Electric Co. (Afag)

HIWIN Technologies Corp.

TOYO Automation Co., Ltd.

DH-Robotics Technology Co., Ltd.

Huiling-tech Robotic Co., Ltd.

SeeNGrip Inc.

Janatics India Private Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Parallel Jaw Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Parallel Jaw Grippers, with price, sales quantity, revenue, and global market share of Robotic Parallel Jaw Grippers from 2021 to 2026.

Chapter 3, the Robotic Parallel Jaw Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Parallel Jaw Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Parallel Jaw Grippers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Parallel Jaw Grippers.

Chapter 14 and 15, to describe Robotic Parallel Jaw Grippers sales channel, distributors, customers, research findings and conclusion.

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