

Global Robotic Painting Workstation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Painting Workstation market size was valued at US\$ 3663 million in 2025 and is forecast to a readjusted size of US\$ 5325 million by 2032 with a CAGR of 5.5% during review period.

A robotic painting workstation is an automated industrial surface-finishing system that integrates a paint-capable industrial robot, spray applicator or rotary atomizer, fluid or powder delivery unit, metering and color-change module, paint booth, ventilation and filtration system, fixtures, turntable or conveyor, safety interlocks, robot controller, offline programming software, and, increasingly, 3D vision-based path planning. It is designed to apply liquid paint, powder coating, primer, base coat, clear coat, gelcoat, or functional coatings onto automotive bodies and parts, wheels, aerospace components, furniture and wood products, metal structures, plastic components, electronics housings, construction machinery parts, and composite products. The core value of the workstation lies in its ability to maintain repeatable spray distance, spray angle, path speed, atomization pressure, flow rate, and electrostatic parameters while improving coating uniformity, labor safety, transfer efficiency, material utilization, and production flexibility.

Based on our research, the robotic painting workstation market should be defined as a system-level equipment category rather than a narrow robot-arm market. A complete workstation normally includes a paint-capable robot, spray applicator or rotary atomizer, paint or powder delivery system, color-change and metering units, booth ventilation and filtration, fixtures, conveyors or turntables, safety interlocks, robot control software, and increasingly 3D vision and automated path-generation modules. This definition is important because the economic value of the system is created by repeatable coating

quality, process control, material savings, worker safety, environmental compliance, and production flexibility. Automotive body painting and automotive components remain the largest demand base, but the addressable market is expanding into metal products, plastic parts, furniture finishing, aerospace coatings, construction machinery, wheels, composite parts, and repair-shop automation.

Demand growth is driven less by the invention of paint robots themselves and more by the diffusion of robotic painting into more flexible and lower-volume environments. Large automotive OEM paint shops are already highly automated, while general industrial users still need easier programming, smaller booths, faster payback, and better retrofit compatibility. Self-learning robots, 3D vision, automatic path planning, cobot-based powder coating, and AI-assisted repair painting are making robotic painting more accessible to mid-sized manufacturers and service workshops. This is gradually changing the market from a project-driven automotive equipment cycle into a broader industrial automation equipment segment with more repeatable workstation products.

The medium-term outlook is positive but not risk-free. Automotive capital expenditure cycles, volatile EV production planning, environmental regulation, and regional supply-chain shifts will affect project timing. However, labor shortages, quality consistency requirements, VOC exposure reduction, and coating-material savings continue to support automation demand. The planned divestment of ABB's Robotics division to SoftBank reflects a broader industry shift toward combining industrial robotics hardware with AI, software, and data capabilities. For robotic painting workstations, future differentiation will increasingly depend on process databases, closed-loop coating control, overspray reduction, digital commissioning, and the ability to handle high-mix, low-volume production economically.

This report is a detailed and comprehensive analysis for global Robotic Painting Workstation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Painting Workstation market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Painting Workstation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Painting Workstation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Painting Workstation market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Robotic Painting Workstation

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Painting Workstation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Durr AG, ABB Ltd., FANUC Corporation, KUKA AG, Yaskawa Electric Corporation, Kawasaki Heavy Industries, Ltd., Taikisha Ltd., b+m surface systems GmbH, Eisenmann GmbH, EFORT Intelligent Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Painting Workstation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Robotic Painting Cell

Robotic Paint Booth

Other

Market segment by Spraying Technology

Air Spray

Airless Spray

Other

Market segment by Coating Material

Solvent-based Paint

Water-based Paint

Powder Coating

Other

Market segment by Application

Aerospace & Defense

Machinery & Metal Products

Furniture & Woodworking

Energy & Electrical Equipment

Other Industrial Applications

Major players covered

Durr AG

ABB Ltd.

FANUC Corporation

KUKA AG

Yaskawa Electric Corporation

Kawasaki Heavy Industries, Ltd.

Taishan Ltd.

b+m surface systems GmbH

Eisenmann GmbH

EFORT Intelligent Equipment Co., Ltd.

Cefla s.c.

Graco Inc.

J. Wagner GmbH

Sames

CMA Robotics S.p.A.

Lesta S.r.l.

Venjakob Maschinenbau GmbH & Co. KG

HD Hyundai Robotics

Global Finishing Solutions

Encore Automation

Aerobotix, Inc.

Stäubli International AG

Comau S.p.A.

SIASUN Robot & Automation Co., Ltd.

ESTUN Automation Co., Ltd.

Chongqing Huashu Robotics Co., Ltd.

BORUNTE Robot Co., Ltd.

QJAR

Dareroobot Intelligent Robot Co., Ltd.

Wuhan Onew Technology Co., Ltd.

Enoch-Car

Robotic Paint Group

Suzhou Yantuo Automation Technology Co., Ltd.

Dongguan Haizhi Robot Automation Technology Co., Ltd.

Henan Roder Intelligent Equipment Co., Ltd.

Shuipo Intelligent Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Painting Workstation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Painting Workstation, with price, sales quantity, revenue, and global market share of Robotic Painting Workstation from 2021 to 2026.

Chapter 3, the Robotic Painting Workstation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Painting Workstation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Painting Workstation market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Painting Workstation.

Chapter 14 and 15, to describe Robotic Painting Workstation sales channel, distributors, customers, research findings and conclusion.

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