

# Global Robotic Orthopedic Surgery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Robotic Orthopedic Surgery market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Robotic orthopedic surgery involves the use of robotic systems to assist orthopedic surgeons in performing surgical procedures with enhanced precision and control. These advanced robotic platforms utilize a combination of preoperative planning, imaging technologies such as CT scans, and real-time feedback during surgery to guide the robotic arm's movements. Surgeons can create a detailed surgical plan, and the robotic system assists in executing precise cuts and placements of implants. This technology is particularly applied in joint replacement surgeries, spinal procedures, and other orthopedic interventions. Robotic orthopedic surgery aims to improve surgical outcomes, reduce recovery times, and enhance the overall accuracy of procedures, contributing to better patient outcomes in the field of orthopedic medicine.

The market for robotic orthopedic surgery is witnessing significant growth, driven by advancements in robotic technology and a growing demand for minimally invasive surgical procedures in orthopedics. Robotic systems, such as robotic-assisted surgical platforms, offer enhanced precision, control, and visualization for orthopedic procedures, contributing to improved patient outcomes and faster recovery times. The market is characterized by the adoption of robotic systems in joint replacement surgeries, spine surgery, and trauma procedures. As the technology continues to evolve, future developments are expected to focus on expanding the range of orthopedic procedures that can benefit from robotic assistance, refining robotic interfaces and instrumentation, and incorporating artificial intelligence for real-time

decision support during surgeries. The increasing aging population and rising prevalence of orthopedic conditions are anticipated to drive sustained growth in the market, with a continued emphasis on improving surgical accuracy and patient satisfaction.

The Global Info Research report includes an overview of the development of the Robotic Orthopedic Surgery industry chain, the market status of Hospitals (Spine Surgery Robot, Knee/Hip Joint Surgery Robot), Ambulatory Surgical Center (Spine Surgery Robot, Knee/Hip Joint Surgery Robot), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Robotic Orthopedic Surgery.

Regionally, the report analyzes the Robotic Orthopedic Surgery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Robotic Orthopedic Surgery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Robotic Orthopedic Surgery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Robotic Orthopedic Surgery industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Stator Diameter (e.g., Spine Surgery Robot, Knee/Hip Joint Surgery Robot).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Robotic Orthopedic Surgery market.

**Regional Analysis:** The report involves examining the Robotic Orthopedic Surgery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Robotic Orthopedic Surgery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Robotic Orthopedic Surgery:

**Company Analysis:** Report covers individual Robotic Orthopedic Surgery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Robotic Orthopedic Surgery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Center).

**Technology Analysis:** Report covers specific technologies relevant to Robotic Orthopedic Surgery. It assesses the current state, advancements, and potential future developments in Robotic Orthopedic Surgery areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Robotic Orthopedic Surgery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Robotic Orthopedic Surgery market is split by Stator Diameter and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Stator Diameter, and by Application in terms of volume and value.

## Market segment by Stator Diameter

Spine Surgery Robot

Knee/Hip Joint Surgery Robot

Others

#### Market segment by Application

Hospitals

Ambulatory Surgical Center

Others

#### Major players covered

Medtronic

Stryker

Zimmer Biomet

Smith & Nephew

Johnson & Johnson

Orthofix

Globus Medical

Monogram Orthopaedics

Curexo Technology

Corin Group

THINK Surgical

TINAVI

MicroPort Scientific

YuanHua Tech

Hangzhou Jianjia robot

HURWA

FUTURTEC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Orthopedic Surgery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Orthopedic Surgery, with price, sales, revenue and global market share of Robotic Orthopedic Surgery from 2019 to 2024.

Chapter 3, the Robotic Orthopedic Surgery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Robotic Orthopedic Surgery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Stator Diameter and application, with sales market share and growth rate by stator diameter, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Robotic Orthopedic Surgery market forecast, by regions, stator diameter and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Orthopedic Surgery.

Chapter 14 and 15, to describe Robotic Orthopedic Surgery sales channel, distributors, customers, research findings and conclusion.

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