

# Global Robotic Milking Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Robotic Milking Machine market size was valued at USD 2102.1 million in 2023 and is forecast to a readjusted size of USD 2842 million by 2030 with a CAGR of 4.4% during review period.

Milking robots, also known as robotic milking machines, automatic milking systems (AMS) or voluntary milking systems (VMS), were developed in the late 20th century. They have been commercially available since the early 1990s. The core of such systems that allows complete automation of the milking process is a type of agricultural robot. Common systems rely on the use of computers and special herd management software. The milking robot consist of a master control computer, milking robot, milking equipment, import and export control system, cow individual identification device. With the milking robot, it is possible to supply an individual cow with all her needs for an optimal health, production and well-being, without the extra labor. The basis of successful dairy farming is the healthy and happy individual cow.

The major players in global Milking Robots market include Lely, DeLaval, etc. The top 2 players occupy about 70% shares of the global market. Netherland is the main market, and occupies about 55% of the global market. The main types include Pail Milking Robots, Pipeline Milking Robots, etc.

The Global Info Research report includes an overview of the development of the Robotic Milking Machine industry chain, the market status of Herd Size below 100 (Standalone Units, Multiple Stall Units), Herd Size between 100 and 1,000 (Standalone Units, Multiple Stall Units), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of

## Robotic Milking Machine.

Regionally, the report analyzes the Robotic Milking Machine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Robotic Milking Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Robotic Milking Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Robotic Milking Machine industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Standalone Units, Multiple Stall Units).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Robotic Milking Machine market.

**Regional Analysis:** The report involves examining the Robotic Milking Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Robotic Milking Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Robotic Milking Machine:

**Company Analysis:** Report covers individual Robotic Milking Machine manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Robotic Milking Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Herd Size below 100, Herd Size between 100 and 1,000).

**Technology Analysis:** Report covers specific technologies relevant to Robotic Milking Machine. It assesses the current state, advancements, and potential future developments in Robotic Milking Machine areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Robotic Milking Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Robotic Milking Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Standalone Units

Multiple Stall Units

Rotary Units

### Market segment by Application

Herd Size below 100

Herd Size between 100 and 1,000

Herd Size above 1,000

#### Major players covered

BouMatic Robotics

DeLaval

GEA

Lely

Hokofarm

SA Christensen

Fullwood

Dairy Australia

Fabdec

FutureDairy

Merlin AMS

Milkwell Milking Systems

SAC

MiRobot Trendlines

Vansun Technologies

Hokofarm

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Milking Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Milking Machine, with price, sales, revenue and global market share of Robotic Milking Machine from 2019 to 2024.

Chapter 3, the Robotic Milking Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Milking Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Robotic Milking Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Milking Machine.

Chapter 14 and 15, to describe Robotic Milking Machine sales channel, distributors, customers, research findings and conclusion.

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