

Global Robotic Liquid Handling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Liquid Handling System market size was valued at US\$ 5536 million in 2025 and is forecast to a readjusted size of US\$ 8423 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Robotic Liquid Handling System production reached approximately 3627.1 k sets with an average global market price of around k US\$105 per set. Single-line annual production capacity averages 5000 sets with a gross margin of approximately 32-35%. The upstream of the Robotic Liquid Handling System industry includes core components such as precision machinery, control systems, and sensors, which are primarily concentrated in the fields of precision machinery manufacturing and automation; the downstream applications cover biopharmaceutical companies, government agencies, medical institutions, universities, and research institutions, among which biopharmaceutical companies and medical institutions account for the highest consumption, approximately 60%; with the deepening of life science research and the increasing number of clinical trials, the demand for Robotic Liquid Handling Systems is continuously growing, and the business opportunities lie in technological innovation and the provision of customized solutions.

The Robotic Liquid Handling System is an advanced technological solution designed to automate the precise manipulation of liquids in a variety of applications. It encompasses a suite of components that include robotic arms, sensors, and control software, which collectively enable the system to perform tasks such as pipetting, dispensing, and mixing with high accuracy and consistency. The system is engineered to improve efficiency, reduce human error, and enhance safety in environments where the handling of liquids is critical, such as in laboratories, pharmaceutical manufacturing, and

biotechnology research.

The future of the Robotic Liquid Handling System industry is poised to witness a surge in technological innovation, leading to more precise, flexible, and efficient systems. Customized solutions will cater to diverse industry needs, while the integration of AI and ML will enhance system adaptability and performance. A trend towards integration with other lab equipment and production processes will streamline workflows, and safety measures will be further enhanced to protect both personnel and equipment. With the advent of remote monitoring and maintenance through IoT and cloud computing, system availability and reliability will improve. Environmental sustainability and cost-effectiveness will also play significant roles, as will the compliance with global and regional regulations, driving the industry towards a more advanced and universally accessible landscape.

This report is a detailed and comprehensive analysis for global Robotic Liquid Handling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Liquid Handling System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Liquid Handling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Liquid Handling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Liquid Handling System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Robotic Liquid Handling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Robotic Liquid Handling System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Liquid Handling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eppendorf, Thermo Fisher Scientific, PerkinElmer, Agilent, Labcyte, Tecan, Corning, Aurora Biomed, Analytik Jena, BRAND GMBH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Liquid Handling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Machine

Consumable

Market segment by Accuracy

Milliliter(mL)

Microliter(μL)

Nanoliter(nL)

Picoliter(pL)

Market segment by Handling Method

Non-contact Workstation

Contact Workstation

Market segment by Application

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

Major players covered

Eppendorf

Thermo Fisher Scientific

PerkinElmer

Agilent

Labcyte

Tecan

Corning

Aurora Biomed

Analytik Jena

BRAND GMBH

Hudson Robotics

BICO

Rewvity

Beckman Coulter

Hamilton

Formulatrix

SPT Labtech

Tiangen Biotech (Beijing)

Beijing AMTK Technology Development

Ashmar Scientific (Shanghai)

Nanjing Vazyme Biotech

Suzhou PRCXI Biotechnology

NAYO Biotechnology (Shanghai)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Liquid Handling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Liquid Handling System, with price, sales quantity, revenue, and global market share of Robotic Liquid Handling System from 2021 to 2026.

Chapter 3, the Robotic Liquid Handling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Liquid Handling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Liquid Handling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Liquid Handling System.

Chapter 14 and 15, to describe Robotic Liquid Handling System sales channel, distributors, customers, research findings and conclusion.

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