

Global Robotic Inductive Encoder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9030A0BF238EN.html>

Date: January 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: G9030A0BF238EN

Abstracts

The global Robotic Inductive Encoder market size is expected to reach \$ 431 million by 2032, rising at a market growth of 16.5% CAGR during the forecast period (2026-2032).

Robotic inductive encoder is a non-contact position feedback device that uses electromagnetic induction (transformer-/resolver-like coupling) between stator and rotor and demodulates the coupling/phase change to output angular/position information (often absolute or incremental). It is valued for robustness in contamination, shock/vibration, humidity, and compact integration in robot joints. In 2025, global robotic inductive encoders production reached approximately 889.20 K Units. The upstream includes copper and conductors, PCB and laminate substrates, magnetic and shielding materials, signal-chain semiconductors, and precision mechanical and packaging components. Inductive encoders often rely on planar or laminated coil structures to realize electromagnetic coupling, which places stringent requirements on PCB quality, copper foil consistency, and insulation reliability. At the same time, excitation, demodulation, ADC, and interface ICs determine signal integrity, resolution, and EMC performance, while cables, connectors, and encapsulation largely define lifetime and robustness in harsh industrial environments. Downstream demand comes from robot manufacturers, joint and servo system suppliers, and automation system integrators, serving applications such as traditional industrial robots (welding, painting, handling, assembly), collaborative robots, mobile robots (AMR/AGV with manipulators), medical and life-science robots, and selected field or service robots.

Demand for robotic inductive encoder is shaped by (1) higher joint integration (frameless/bearingless designs for hollow shafts), (2) stronger requirements for robustness under contamination/vibration/EMI, and (3) ongoing evolution toward simpler cabling, higher data rates, and manufacturing-friendly integration as inductive scanning

platforms advance.

This report studies the global Robotic Inductive Encoder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Inductive Encoder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Inductive Encoder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Inductive Encoder total production and demand, 2021-2032, (K Units)

Global Robotic Inductive Encoder total production value, 2021-2032, (USD Million)

Global Robotic Inductive Encoder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robotic Inductive Encoder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robotic Inductive Encoder domestic production, consumption, key domestic manufacturers and share

Global Robotic Inductive Encoder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robotic Inductive Encoder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robotic Inductive Encoder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robotic Inductive Encoder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heidenhain, Renishaw, Sensata Technologies,

Kubler, Celera Motion (Zettlex IncOder), Gongwang Electronics, Reagles Sensor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Inductive Encoder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Inductive Encoder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Inductive Encoder Market, Segmentation by Type:

Rotary/Angle

Linear

Global Robotic Inductive Encoder Market, Segmentation by Output:

Absolute

Incremental

Global Robotic Inductive Encoder Market, Segmentation by Interface:

Digital

Analog

Global Robotic Inductive Encoder Market, Segmentation by Integration Point:

Motor Feedback

Output-side

Global Robotic Inductive Encoder Market, Segmentation by Application:

Collaborative Robots (Cobots)

Medical Robots

Others

Companies Profiled:

Heidenhain

Renishaw

Sensata Technologies

Kubler

Celera Motion (Zettlex IncOder)

Gongwang Electronics

Reagles Sensor

Key Questions Answered:

1. How big is the global Robotic Inductive Encoder market?
2. What is the demand of the global Robotic Inductive Encoder market?
3. What is the year over year growth of the global Robotic Inductive Encoder market?
4. What is the production and production value of the global Robotic Inductive Encoder market?
5. Who are the key producers in the global Robotic Inductive Encoder market?
6. What are the growth factors driving the market demand?

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