

# Global Robotic Handling Arms Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Robotic Handling Arms market size was valued at US\$ 25261 million in 2025 and is forecast to a readjusted size of US\$ 52038 million by 2032 with a CAGR of 10.8% during review period.

Robotic Handling Arms are programmable robotic manipulators designed to grasp, move, position, load, unload, sort, assemble, or transfer materials and components in industrial and logistics environments. In 2025, global Robotic Handling Arms production reached approximately 0.6 million units, with an average global market price of around US\$ 40,000 per unit. Annual production capacity is 0.8 million units. Gross Profit Margin: 36%. The Robotic Handling Arms industry chain includes upstream suppliers of servo motors, reducers, controllers, sensors, machine vision systems, semiconductors, precision bearings, and metal components; midstream robot manufacturers and automation integrators that design and assemble articulated robots, SCARA robots, cobots, and robotic handling systems; and downstream users across automotive, electronics, logistics, semiconductor, food processing, pharmaceutical, and general manufacturing industries that deploy robotic arms for material handling, palletizing, assembly, sorting, packaging, and warehouse automation applications.

This report is a detailed and comprehensive analysis for global Robotic Handling Arms market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Robotic Handling Arms market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Handling Arms market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Handling Arms market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Handling Arms market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Robotic Handling Arms
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Handling Arms market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB Robotics, Yaskawa Electric Corporation, KUKA AG, Kawasaki Robotics, Epson Robots, Universal Robots, DENSO Robotics, Stäubli Robotics, Comau, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Robotic Handling Arms market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Articulated Robots (6-axis / multi-axis arms)

SCARA Robots

Cartesian/Gantry Robots

Delta Robots

Collaborative Robots (Cobots)

Parallel/Hybrid Robotic Arms

#### Market segment by Control Technology

Teach Pendant Control

Offline Programming (OLP)

AI Vision-Guided Control

Sensor-Integrated Adaptive Control

#### Market segment by Payload Capacity

Light Payload (150 kg)

#### Market segment by Application

Automotive Manufacturing

Electronics & Semiconductor

Logistics & Warehousing

Food & Beverage

Pharmaceuticals & Healthcare

E-commerce Fulfillment Centers

#### Major players covered

FANUC

ABB Robotics

Yaskawa Electric Corporation

KUKA AG

Kawasaki Robotics

Epson Robots

Universal Robots

DENSO Robotics

Stäubli Robotics

Comau

NACHI-FUJIKOSHI

Siasun Robot & Automation Co., Ltd.

Estun Automation

EFORT Intelligent Equipment

AUBO Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Handling Arms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Handling Arms, with price, sales quantity, revenue, and global market share of Robotic Handling Arms from 2021 to 2026.

Chapter 3, the Robotic Handling Arms competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Handling Arms breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Handling Arms market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Handling Arms.

Chapter 14 and 15, to describe Robotic Handling Arms sales channel, distributors, customers, research findings and conclusion.

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