

Global Robotic Dog (Quadruped Robot) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Dog (Quadruped Robot) market size is expected to reach \$ 2945 million by 2032, rising at a market growth of 26.4% CAGR during the forecast period (2026-2032).

A quadruped robot, also known as a bio-inspired quadruped robot (robotic dog), is a small-sized, multi-degree-of-freedom mobile robot designed to mimic the movement patterns and limb structures of canines (or other quadrupedal animals). As a subcategory of mobile robots, it relies on the synergy of power transmission, perception and control, and energy systems to achieve autonomous movement in complex terrain, environmental interaction, and execution of specific tasks.

Currently, the global quadruped robot market is entering a critical phase from technology verification to large-scale deployment, emerging as one of the most dynamically growing segments in the robotics industry. From 2021 to 2025, the global quadruped robot market revenue achieved a compound annual growth rate (CAGR) of 57.3%, significantly outpacing traditional robot segments. With the continuous maturity of core technologies and the expansion of application scenarios, quadruped robots have evolved from early scientific demonstration tools into practical equipment empowering the digital transformation of multiple industries.

Technologically, the quadruped robot industry has formed a mature development model of 'core component independent R&D + system integration optimization.' Breakthroughs in core technologies such as high power density joint motors, multi-sensor fusion perception, autonomous navigation, and gait control have greatly improved product adaptability and operational stability. In terms of product forms, pure-legged and wheel-legged hybrid models coexist and develop in parallel. In 2025, pure-legged quadruped

robots accounted for over 90% of sales, dominating industrial inspection, emergency rescue and other scenarios with their excellent complex terrain passability. Wheel-legged hybrid models are rapidly penetrating urban distribution, park patrol and other scenarios with efficiency advantages, achieving a CAGR of 29.8% from 2021 to 2032 and forming a complementary pattern in different application scenarios.

The diversified expansion of application scenarios is the core driver of market growth. In the industrial sector, the shipment volume of industrial-grade quadruped robots accounted for over 60% of the total in 2025, realizing regular deployment in high-risk scenarios such as power inspection, petrochemicals, and mining. They replace manual labor in repetitive tasks such as equipment inspection and environmental monitoring, with the penetration rate in power inspection scenarios increasing by 35% annually. In the consumer and scientific research sector, Unitree Technology shipped over 20,000 units in 2025. Products integrating educational attributes and interactive functions have become important tools for university research and vocational education, while exploring new demands in companion entertainment, cultural and tourism performances and other scenarios. In special scenarios, customized products for explosion protection, fire fighting, security and other purposes continue to be deployed, serving as an important supplement to public safety and emergency response.

In terms of market structure, global competition presents a 'tripartite balance' among China, the United States and Europe. In 2025, the top 5 global manufacturers accounted for over 50% of the market share. International leading enterprises hold advantages in high-end industrial scenarios relying on technological accumulation, while domestic enterprises have rapidly risen in the consumer and mid-to-low-end industrial markets by virtue of supply chain integration capabilities and cost control advantages. Enterprises such as Unitree Technology and Deep Robotics collectively account for more than 30% of global sales. With the maturity of domestic core components, domestic enterprises continue to expand their advantages in independent controllability and cost-effectiveness, while actively exploring overseas markets, with increasing overseas deployment cases in scenarios such as Singapore's power tunnels and European chemical parks.

In the future, the quadruped robot market will evolve towards 'intelligence, specialization and ecologicalization.' In terms of intelligence, the integration of AI large models and robot technology will enable more complex autonomous decision-making and human-machine interaction. In terms of specialization, customized solutions for specific industries will become the core of competition, and it is expected that the revenue share of industrial-grade products will increase to 75% by 2032. In terms of ecologicalization,

the integrated model of 'hardware + software + services' will gradually become popular, enhancing the full-life-cycle value of products through cloud management, data analysis and operation and maintenance services. Driven by both policy support and market demand, quadruped robots will play a key role in industrial unmannedization, urban intelligence, public security upgrading and other processes, becoming an important force promoting the development of new quality productive forces with sustained release of market potential.

This report studies the global Robotic Dog (Quadruped Robot) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Dog (Quadruped Robot) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Dog (Quadruped Robot) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Dog (Quadruped Robot) total production and demand, 2021-2032, (Units)

Global Robotic Dog (Quadruped Robot) total production value, 2021-2032, (USD Million)

Global Robotic Dog (Quadruped Robot) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Dog (Quadruped Robot) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Dog (Quadruped Robot) domestic production, consumption, key domestic manufacturers and share

Global Robotic Dog (Quadruped Robot) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Dog (Quadruped Robot) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Dog (Quadruped Robot) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Dog (Quadruped Robot) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Dynamics, DEEP Robotics, Unitree Robotics Limited, ANYbotics, Ghost Robotics (LIG Nex1), Xiaomi, Pudu Robotics, Sevnce Robotics Co.,Ltd, RIVR (Swiss-Mile), Shandong Youbaote Intelligent Robot Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Dog (Quadruped Robot) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Dog (Quadruped Robot) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Dog (Quadruped Robot) Market, Segmentation by Type:

Wheel-legged Quadruped Robot

Leg-only Quadruped Robot

Others

Global Robotic Dog (Quadruped Robot) Market, Segmentation by Driven:

Hydraulically Driven Quadruped Robot

Motor-Driven Quadruped Robot

Pneumatically/Electro-Hydraulic Hybrid Driven Quadruped Robot

Global Robotic Dog (Quadruped Robot) Market, Segmentation by Application:

Industrial Inspection & Equipment Operation and Maintenance

Public Security & Surveillance Patrol

Emergency Firefighting & Disaster Rescue

Scientific Research, Education & Development Platform

Consumer Entertainment & Companion Interaction

Engineering Construction & Surveying and Mapping

Logistics Handling & Special Transportation

Military & National Defense

Others

Companies Profiled:

Boston Dynamics

DEEP Robotics

Unitree Robotics Limited

ANYbotics

Ghost Robotics (LIG Nex1)

Xiaomi

Pudu Robotics

Sevnce Robotics Co.,Ltd

RIVR (Swiss-Mile)

Shandong Youbaote Intelligent Robot Co., Ltd

Nanjing Weilan Intelligent Technology

Beijing HachiBot

Magic Atom Robot Technology (Wuxi) Co., Ltd

AgiBot

Zhejiang Zhongjian Technology

DELU (KODA)

Lenovo Daystar

Hangzhou Shenhao Technology

Jingshi Technology (Shanghai) Co., Ltd

Wuba Intelligent Technology (Hangzhou) Co., Ltd

EngineAI

GENISOM AI

Guangzhou Shiyuan Electronic Co., Ltd

CITIC HIC Kaicheng

GALILEO

Guangdong LINXAI

Moga Technology Co., Ltd

Dobot Robotics

LightYear Robotics Limited

Keybotic

Strider Robotics

xTerra Robotics Pvt Ltd

Skyborne Technologies

Rainbow Robotics

Vbot

MicroRoboTech

ASTRALL

Suzhou Guangge Equipment Co., Ltd

Key Questions Answered:

1. How big is the global Robotic Dog (Quadruped Robot) market?
2. What is the demand of the global Robotic Dog (Quadruped Robot) market?
3. What is the year over year growth of the global Robotic Dog (Quadruped Robot) market?
4. What is the production and production value of the global Robotic Dog (Quadruped Robot) market?
5. Who are the key producers in the global Robotic Dog (Quadruped Robot) market?
6. What are the growth factors driving the market demand?

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