

Global Robotic Dog (Quadruped Robot) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Dog (Quadruped Robot) market size was valued at US\$ 447 million in 2025 and is forecast to a readjusted size of US\$ 2945 million by 2032 with a CAGR of 26.4% during review period.

A quadruped robot, also known as a bio-inspired quadruped robot (robotic dog), is a small-sized, multi-degree-of-freedom mobile robot designed to mimic the movement patterns and limb structures of canines (or other quadrupedal animals). As a subcategory of mobile robots, it relies on the synergy of power transmission, perception and control, and energy systems to achieve autonomous movement in complex terrain, environmental interaction, and execution of specific tasks.

Currently, the global quadruped robot market is entering a critical phase from technology verification to large-scale deployment, emerging as one of the most dynamically growing segments in the robotics industry. From 2021 to 2025, the global quadruped robot market revenue achieved a compound annual growth rate (CAGR) of 57.3%, significantly outpacing traditional robot segments. With the continuous maturity of core technologies and the expansion of application scenarios, quadruped robots have evolved from early scientific demonstration tools into practical equipment empowering the digital transformation of multiple industries.

Technologically, the quadruped robot industry has formed a mature development model of 'core component independent R&D + system integration optimization.' Breakthroughs in core technologies such as high power density joint motors, multi-sensor fusion perception, autonomous navigation, and gait control have greatly improved product

adaptability and operational stability. In terms of product forms, pure-legged and wheel-legged hybrid models coexist and develop in parallel. In 2025, pure-legged quadruped robots accounted for over 90% of sales, dominating industrial inspection, emergency rescue and other scenarios with their excellent complex terrain passability. Wheel-legged hybrid models are rapidly penetrating urban distribution, park patrol and other scenarios with efficiency advantages, achieving a CAGR of 29.8% from 2021 to 2032 and forming a complementary pattern in different application scenarios.

The diversified expansion of application scenarios is the core driver of market growth. In the industrial sector, the shipment volume of industrial-grade quadruped robots accounted for over 60% of the total in 2025, realizing regular deployment in high-risk scenarios such as power inspection, petrochemicals, and mining. They replace manual labor in repetitive tasks such as equipment inspection and environmental monitoring, with the penetration rate in power inspection scenarios increasing by 35% annually. In the consumer and scientific research sector, Unitree Technology shipped over 20,000 units in 2025. Products integrating educational attributes and interactive functions have become important tools for university research and vocational education, while exploring new demands in companion entertainment, cultural and tourism performances and other scenarios. In special scenarios, customized products for explosion protection, fire fighting, security and other purposes continue to be deployed, serving as an important supplement to public safety and emergency response.

In terms of market structure, global competition presents a 'tripartite balance' among China, the United States and Europe. In 2025, the top 5 global manufacturers accounted for over 50% of the market share. International leading enterprises hold advantages in high-end industrial scenarios relying on technological accumulation, while domestic enterprises have rapidly risen in the consumer and mid-to-low-end industrial markets by virtue of supply chain integration capabilities and cost control advantages. Enterprises such as Unitree Technology and Deep Robotics collectively account for more than 30% of global sales. With the maturity of domestic core components, domestic enterprises continue to expand their advantages in independent controllability and cost-effectiveness, while actively exploring overseas markets, with increasing overseas deployment cases in scenarios such as Singapore's power tunnels and European chemical parks.

In the future, the quadruped robot market will evolve towards 'intelligence, specialization and ecologicalization.' In terms of intelligence, the integration of AI large models and robot technology will enable more complex autonomous decision-making and human-machine interaction. In terms of specialization, customized solutions for specific

industries will become the core of competition, and it is expected that the revenue share of industrial-grade products will increase to 75% by 2032. In terms of ecologicalization, the integrated model of 'hardware + software + services' will gradually become popular, enhancing the full-life-cycle value of products through cloud management, data analysis and operation and maintenance services. Driven by both policy support and market demand, quadruped robots will play a key role in industrial unmannedization, urban intelligence, public security upgrading and other processes, becoming an important force promoting the development of new quality productive forces with sustained release of market potential.

This report is a detailed and comprehensive analysis for global Robotic Dog (Quadruped Robot) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Dog (Quadruped Robot) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Dog (Quadruped Robot) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Dog (Quadruped Robot) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic Dog (Quadruped Robot) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Robotic Dog (Quadruped Robot)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Dog (Quadruped Robot) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Dynamics, DEEP Robotics, Unitree Robotics Limited, ANYbotics, Ghost Robotics (LIG Nex1), Xiaomi, Pudu Robotics, Sevnce Robotics Co.,Ltd, RIVR (Swiss-Mile), Shandong Youbaote Intelligent Robot Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Dog (Quadruped Robot) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheel-legged Quadruped Robot

Leg-only Quadruped Robot

Others

Market segment by Driven

Hydraulically Driven Quadruped Robot

Motor-Driven Quadruped Robot

Pneumatically/Electro-Hydraulic Hybrid Driven Quadruped Robot

Market segment by Application

Industrial Inspection & Equipment Operation and Maintenance

Public Security & Surveillance Patrol

Emergency Firefighting & Disaster Rescue

Scientific Research, Education & Development Platform

Consumer Entertainment & Companion Interaction

Engineering Construction & Surveying and Mapping

Logistics Handling & Special Transportation

Military & National Defense

Others

Major players covered

Boston Dynamics

DEEP Robotics

Unitree Robotics Limited

ANYbotics

Ghost Robotics (LIG Nex1)

Xiaomi

Pudu Robotics

Sevnce Robotics Co.,Ltd

RIVR (Swiss-Mile)

Shandong Youbaote Intelligent Robot Co., Ltd

Nanjing Weilan Intelligent Technology

Beijing HachiBot

Magic Atom Robot Technology (Wuxi) Co., Ltd

AgiBot

Zhejiang Zhongjian Technology

DELU (KODA)

Lenovo Daystar

Hangzhou Shenhao Technology

Jingshi Technology (Shanghai) Co., Ltd

Wuba Intelligent Technology (Hangzhou) Co., Ltd

EngineAI

GENISOM AI

Guangzhou Shiyuan Electronic Co., Ltd

CITIC HIC Kaicheng

GALILEO

Guangdong LINXAI

Moga Technology Co., Ltd

Dobot Robotics

LightYear Robotics Limited

Keybotic

Strider Robotics

xTerra Robotics Pvt Ltd

Skyborne Technologies

Rainbow Robotics

Vbot

MicroRoboTech

ASTRALL

Suzhou Guangge Equipment Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Dog (Quadruped Robot) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Dog (Quadruped Robot), with price, sales quantity, revenue, and global market share of Robotic Dog (Quadruped Robot) from 2021 to 2026.

Chapter 3, the Robotic Dog (Quadruped Robot) competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Dog (Quadruped Robot) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Dog (Quadruped Robot) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Dog (Quadruped Robot).

Chapter 14 and 15, to describe Robotic Dog (Quadruped Robot) sales channel, distributors, customers, research findings and conclusion.

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