

# Global Robotic Collision Sensor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Robotic Collision Sensor market size is expected to reach \$ 88.20 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global robot collision sensor production reached approximately 155 k units, the average price is 346 usd/unit. Robot collision sensor is an important safety component of robot, which is used to detect whether accidental contact or collision occurs between robot and surrounding environment or object in real time, so as to trigger emergency stop or adjust motion trajectory to protect the safety of people, robot itself and peripheral equipment.

### Market Concentration and Key Players:

Internationally, the market concentration degree of robot collision sensor is relatively high, mainly concentrated in developed countries such as Europe and America. For example, ATI Industrial Automation and SCHUNK and other large manufacturers; from the domestic point of view, robot collision sensors still have a lot of room for development.

### Manufacturing Processes and Market Trends:

The core of the manufacturing process of robot collision sensor is to realize accurate and reliable physical contact or close sensing, and its production involves precise structural design and intelligent material application. Traditional touch sensors usually use a microswitch combined with a spring return mechanism, while modern flexible crash sensors use a combination of conductive rubber and a flexible circuit board with a comb-shaped circuit, which detects a crash by causing the circuit to conduct through

deformation. More advanced manufacturing processes use multi-material embedded 3D printing technology, such as printing sensing inks doped with multi-walled carbon nanotubes directly into a silicone rubber substrate to integrate conductive paths with an elastic housing, which simplifies production steps and improves sensor durability and sensitivity.

On the market side, growth is driven mainly by the continued drive of industrial automation, intelligent manufacturing and the expansion of demand for service robots. The future trend focuses on the intelligence and integration of technology. Sensors are deeply integrated with artificial intelligence and Internet of Things technologies to improve environmental awareness and risk prediction capabilities through machine learning algorithms. At the same time, multi-sensor fusion technology (such as the combination of torque, vision and laser radar) has become a key direction to improve the safety of robot systems and adapt to complex environments. In addition, with the increase of human-computer cooperation scenarios, it will be an important focus to develop sensors with rapid response mechanism that can ensure the safety of close human-computer interaction.

This report studies the global Robotic Collision Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Collision Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Collision Sensor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Robotic Collision Sensor total production and demand, 2021-2032, (Units)

Global Robotic Collision Sensor total production value, 2021-2032, (USD Million)

Global Robotic Collision Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Collision Sensor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Collision Sensor domestic production, consumption, key domestic manufacturers and share

Global Robotic Collision Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Collision Sensor production by Power, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Robotic Collision Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Collision Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATI Industrial Automation, Pepperl+Fuchs, SICK AG, OnRobot, Piab, NOVELIC, SCHUNK Intec Machinery Trading Co., Ltd., Bota Systems, Effecto, Duco Robot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Collision Sensor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Power, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Collision Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Robotic Collision Sensor Market, Segmentation by Power:

Pneumatic Collision Sensor

Mechanical Collision Sensor

Combined Mechanical and Pneumatic Collision Sensor

#### Global Robotic Collision Sensor Market, Segmentation by Theory:

Torque Sensor

Proximity Detection Sensor

Others

#### Global Robotic Collision Sensor Market, Segmentation by Structure:

Decoupling

Skin

#### Global Robotic Collision Sensor Market, Segmentation by Application:

Industrial Robot

Collaborative Robot

Mobile Robot

Other

**Companies Profiled:**

ATI Industrial Automation

Pepperl+Fuchs

SICK AG

OnRobot

Piab

NOVELIC

SCHUNK Intec Machinery Trading Co., Ltd.

Bota Systems

Effecto

Duco Robot

RAD

AGI

Anhui Zhongke Midian Sensor

ZIMMER GROUP

**Key Questions Answered:**

1. How big is the global Robotic Collision Sensor market?
2. What is the demand of the global Robotic Collision Sensor market?
3. What is the year over year growth of the global Robotic Collision Sensor market?
4. What is the production and production value of the global Robotic Collision Sensor market?

5. Who are the key producers in the global Robotic Collision Sensor market?
6. What are the growth factors driving the market demand?

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