

Global Robotic Cartoning Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Cartoning Machines market size was valued at US\$ 365 million in 2025 and is forecast to a readjusted size of US\$ 481 million by 2032 with a CAGR of 4.1% during review period.

Robotic Cartoning Machines are automated packaging equipment used to carton products. These machines often use robotics to automatically pick, box and seal products without human intervention. They can adapt to different types and sizes of products, operating according to preset programs. These machines increase production efficiency, reduce labor costs, and ensure consistency and quality of product packaging. Robotic Cartoning Machines are commonly used on production lines in food, pharmaceutical, cosmetics and other industries. The unit price of robotic cartoning machines is typically tens of thousands of US dollars, with industry gross margins generally between 25% and 40%.

Upstream of robotic cartoning machines are suppliers of industrial robots, servo motors, motion control systems, programmable logic controllers, machine vision components, sensors, pneumatic systems, mechanical frame and tooling manufacturers, and software providers responsible for control algorithms and integration platforms; these components are assembled and engineered by packaging machinery manufacturers into complete cartoning systems. Downstream, robotic cartoners are sold through direct sales channels, packaging system integrators, and automation solution providers to end users in industries such as food and beverage, pharmaceuticals, cosmetics, household products, and e commerce fulfillment, where they are integrated into primary and secondary packaging lines to improve throughput efficiency, reduce manual labor dependence, enhance packaging consistency, and support scalable production

strategies.

The robotic cartoning machines market represents a technologically advancing segment within secondary packaging automation, driven by increasing demand for flexibility, labor efficiency, and rapid changeover capability in manufacturing environments. As product varieties expand and production runs become shorter, manufacturers are prioritizing robotic solutions that can handle diverse carton formats and product orientations without extensive mechanical reconfiguration. The integration of vision systems, servo motion control, and collaborative robotics has enhanced precision and adaptability, positioning robotic cartoners as strategic assets in food, beverage, pharmaceutical, personal care, and consumer goods industries. Competitive differentiation is increasingly shaped by system integration capability, digital connectivity, and lifecycle service support rather than mechanical performance alone.

This report is a detailed and comprehensive analysis for global Robotic Cartoning Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Cartoning Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Cartoning Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Cartoning Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Cartoning Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Robotic Cartoning Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 203...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robotic Cartoning Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Cartoning Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMA Group, ProMach, Syntegon, Marchesini Group, Bastian Solutions, Mpac Group, IWK, Douglas Machine, Clearpack, MG-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Cartoning Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

End Load Cartoners

Top Load Cartoners

Market segment by Automation Level

Standalone

Integrated

Market segment by Speed

Low-Speed

Medium-Speed

High-Speed

Market segment by Application

Food and Beverage

Pharmaceutical

Personal Care Products

Others

Major players covered

IMA Group

ProMach

Syntegon

Marchesini Group

Bastian Solutions

Mpac Group

IWK

Douglas Machine

Clearpack

MG-Tech

JLS Automation

Cama Group

Bradman Lake

Schneider Packaging Equipment

Brenton

Combi Packaging Systems

ADCO Manufacturing

AFA Systems

PMI Kyoto

Econocorp

Jochamp

Hualian Machinery Group

Shanghai Soontrue

Shanghai Tominaga Packing Machinery

RBTA

Shenzhen Weimi Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Cartoning Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Cartoning Machines, with price, sales quantity, revenue, and global market share of Robotic Cartoning Machines from 2021 to 2026.

Chapter 3, the Robotic Cartoning Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Cartoning Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Cartoning Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Cartoning Machines.

Chapter 14 and 15, to describe Robotic Cartoning Machines sales channel, distributors, customers, research findings and conclusion.

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