

Global Robotic-Assisted Bronchoscopy Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic-Assisted Bronchoscopy Systems market size is expected to reach \$ 954 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of robotic-assisted bronchoscopy systems are estimated at approximately 350 units, with an average capital system price of about USD 0.8?1.5 million per unit. Robotic-assisted bronchoscopy systems refer to medical robotic platforms designed to access the bronchial tree and peripheral lung regions through the natural airway. Under physician control, these systems integrate robotic motion control, route planning, navigation, imaging support, and flexible instrument delivery to enable visualization, localization, targeted access, biopsy sampling, and related bronchoscopic interventions for peripheral pulmonary nodules, suspected lung cancer lesions, and other lung abnormalities. A typical system consists of a robotic control platform, physician controller, navigation and planning workstation, flexible bronchoscope or robotic catheter, guiding sheath, dedicated biopsy instruments, and integrated software modules, and is mainly used in interventional pulmonology, early lung nodule diagnosis, lung cancer diagnosis, and pulmonary lesion localization.

Robotic-assisted bronchoscopy systems are moving from clinical validation toward early-stage commercial adoption. With the wider use of low-dose CT screening, the detection rate of peripheral pulmonary nodules continues to rise, creating stronger demand for more precise and stable transbronchial diagnostic tools. Conventional bronchoscopy still faces limitations in reaching peripheral lesions, maintaining tool stability, and improving diagnostic yield. By integrating robotic control, route planning, navigation, imaging support, and flexible instrument delivery, robotic-assisted bronchoscopy systems are becoming an important technology platform for early lung nodule diagnosis

and the upgrading of interventional pulmonology.

From a market perspective, this segment remains an early-growth area within high-end medical equipment. The global market size is estimated at approximately USD 860 million in 2025 and is expected to reach around USD 990 million in 2026, with a projected CAGR of about 14.3% from 2026 to 2032. Near-term growth will mainly be driven by higher utilization of installed systems in the United States, increasing consumption of dedicated scopes and procedure-specific accessories, and the early commercial rollout of China-based platforms. Over the medium to long term, market expansion will depend on broader lung nodule screening, hospital investment in interventional pulmonology capabilities, declining robotic platform costs, and the gradual expansion of therapeutic bronchoscopic applications.

The competitive landscape is currently concentrated among a limited number of system-level OEMs. U.S. companies lead in product maturity, installed base, and physician training, while Chinese players are accelerating commercialization after regulatory approvals and clinical progress. Intuitive Surgical, Johnson & Johnson MedTech, and Noah Medical represent the major global players, while Edge Medical, MicroPort MedBot, and LungHealth MedTech are the key China-based participants. Future competition will extend beyond capital systems to navigation accuracy, tool-in-lesion confirmation, disposable instrument economics, consumable recurrence, workflow integration, and real-world clinical evidence. Overall, the market has strong clinical demand and long-term growth potential, but near-term adoption will remain influenced by capital equipment pricing, hospital budgets, physician learning curves, reimbursement conditions, and the pace of clinical evidence generation.

This report studies the global Robotic-Assisted Bronchoscopy Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic-Assisted Bronchoscopy Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic-Assisted Bronchoscopy Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic-Assisted Bronchoscopy Systems total production and demand, 2021-2032, (Units)

Global Robotic-Assisted Bronchoscopy Systems total production value, 2021-2032,

(USD Million)

Global Robotic-Assisted Bronchoscopy Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic-Assisted Bronchoscopy Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic-Assisted Bronchoscopy Systems domestic production, consumption, key domestic manufacturers and share

Global Robotic-Assisted Bronchoscopy Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic-Assisted Bronchoscopy Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic-Assisted Bronchoscopy Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic-Assisted Bronchoscopy Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, Inc., Johnson & Johnson MedTech, Noah Medical, Shenzhen Edge Medical Co., Ltd., Shanghai MicroPort MedBot (Group) Co., Ltd., LungHealth MedTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic-Assisted Bronchoscopy Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic-Assisted Bronchoscopy Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic-Assisted Bronchoscopy Systems Market, Segmentation by Type:

Robotic Bronchoscopy Capital Systems

Dedicated Robotic Bronchoscopy Instruments

Other

Global Robotic-Assisted Bronchoscopy Systems Market, Segmentation by End User:

Hospitals

Specialty Clinics and Diagnostic Centers

Other Healthcare Facilities

Global Robotic-Assisted Bronchoscopy Systems Market, Segmentation by Application:

Peripheral Pulmonary Nodule Biopsy

Lung Lesion Localization and Marking

Other

Companies Profiled:

Intuitive Surgical, Inc.

Johnson & Johnson MedTech

Noah Medical

Shenzhen Edge Medical Co., Ltd.

Shanghai MicroPort MedBot (Group) Co., Ltd.

LungHealth MedTech

Key Questions Answered:

1. How big is the global Robotic-Assisted Bronchoscopy Systems market?
2. What is the demand of the global Robotic-Assisted Bronchoscopy Systems market?
3. What is the year over year growth of the global Robotic-Assisted Bronchoscopy Systems market?
4. What is the production and production value of the global Robotic-Assisted Bronchoscopy Systems market?
5. Who are the key producers in the global Robotic-Assisted Bronchoscopy Systems market?
6. What are the growth factors driving the market demand?

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