

Global Robotic-Assisted Bronchoscopy Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G401EB448078EN.html>

Date: August 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G401EB448078EN

Abstracts

According to our (Global Info Research) latest study, the global Robotic-Assisted Bronchoscopy Systems market size was valued at US\$ 396 million in 2025 and is forecast to a readjusted size of US\$ 954 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global sales of robotic-assisted bronchoscopy systems are estimated at approximately 350 units, with an average capital system price of about USD 0.8?1.5 million per unit. Robotic-assisted bronchoscopy systems refer to medical robotic platforms designed to access the bronchial tree and peripheral lung regions through the natural airway. Under physician control, these systems integrate robotic motion control, route planning, navigation, imaging support, and flexible instrument delivery to enable visualization, localization, targeted access, biopsy sampling, and related bronchoscopic interventions for peripheral pulmonary nodules, suspected lung cancer lesions, and other lung abnormalities. A typical system consists of a robotic control platform, physician controller, navigation and planning workstation, flexible bronchoscope or robotic catheter, guiding sheath, dedicated biopsy instruments, and integrated software modules, and is mainly used in interventional pulmonology, early lung nodule diagnosis, lung cancer diagnosis, and pulmonary lesion localization.

Robotic-assisted bronchoscopy systems are moving from clinical validation toward early-stage commercial adoption. With the wider use of low-dose CT screening, the detection rate of peripheral pulmonary nodules continues to rise, creating stronger demand for more precise and stable transbronchial diagnostic tools. Conventional bronchoscopy still faces limitations in reaching peripheral lesions, maintaining tool stability, and improving diagnostic yield. By integrating robotic control, route planning, navigation,

imaging support, and flexible instrument delivery, robotic-assisted bronchoscopy systems are becoming an important technology platform for early lung nodule diagnosis and the upgrading of interventional pulmonology.

From a market perspective, this segment remains an early-growth area within high-end medical equipment. The global market size is estimated at approximately USD 860 million in 2025 and is expected to reach around USD 990 million in 2026, with a projected CAGR of about 14.3% from 2026 to 2032. Near-term growth will mainly be driven by higher utilization of installed systems in the United States, increasing consumption of dedicated scopes and procedure-specific accessories, and the early commercial rollout of China-based platforms. Over the medium to long term, market expansion will depend on broader lung nodule screening, hospital investment in interventional pulmonology capabilities, declining robotic platform costs, and the gradual expansion of therapeutic bronchoscopic applications.

The competitive landscape is currently concentrated among a limited number of system-level OEMs. U.S. companies lead in product maturity, installed base, and physician training, while Chinese players are accelerating commercialization after regulatory approvals and clinical progress. Intuitive Surgical, Johnson & Johnson MedTech, and Noah Medical represent the major global players, while Edge Medical, MicroPort MedBot, and LungHealth MedTech are the key China-based participants. Future competition will extend beyond capital systems to navigation accuracy, tool-in-lesion confirmation, disposable instrument economics, consumable recurrence, workflow integration, and real-world clinical evidence. Overall, the market has strong clinical demand and long-term growth potential, but near-term adoption will remain influenced by capital equipment pricing, hospital budgets, physician learning curves, reimbursement conditions, and the pace of clinical evidence generation.

This report is a detailed and comprehensive analysis for global Robotic-Assisted Bronchoscopy Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic-Assisted Bronchoscopy Systems market size and forecasts, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic-Assisted Bronchoscopy Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic-Assisted Bronchoscopy Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robotic-Assisted Bronchoscopy Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Robotic-Assisted Bronchoscopy Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic-Assisted Bronchoscopy Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, Inc., Johnson & Johnson MedTech, Noah Medical, Shenzhen Edge Medical Co., Ltd., Shanghai MicroPort MedBot (Group) Co., Ltd., LungHealth MedTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic-Assisted Bronchoscopy Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Robotic Bronchoscopy Capital Systems

Dedicated Robotic Bronchoscopy Instruments

Other

Market segment by End User

Hospitals

Specialty Clinics and Diagnostic Centers

Other Healthcare Facilities

Market segment by Application

Peripheral Pulmonary Nodule Biopsy

Lung Lesion Localization and Marking

Other

Major players covered

Intuitive Surgical, Inc.

Johnson & Johnson MedTech

Noah Medical

Shenzhen Edge Medical Co., Ltd.

Shanghai MicroPort MedBot (Group) Co., Ltd.

LungHealth MedTech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic-Assisted Bronchoscopy Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic-Assisted Bronchoscopy Systems, with price, sales quantity, revenue, and global market share of Robotic-Assisted Bronchoscopy Systems from 2021 to 2026.

Chapter 3, the Robotic-Assisted Bronchoscopy Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic-Assisted Bronchoscopy Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic-Assisted Bronchoscopy Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic-Assisted Bronchoscopy Systems.

Chapter 14 and 15, to describe Robotic-Assisted Bronchoscopy Systems sales channel, distributors, customers, research findings and conclusion.

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