

Global Robotic Arm Mounted UGVs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robotic Arm Mounted UGVs market size was valued at US\$ 1333 million in 2025 and is forecast to a readjusted size of US\$ 2549 million by 2032 with a CAGR of 9.7% during review period.

In 2025, global Robotic Arm Mounted UGVs production reached approximately 13 K units, with an average global market price of around US\$ 100,000 per unit. Annual production capacity is 15 K units. Gross Profit Margin: 40%. Robotic Arm Mounted UGVs (Unmanned Ground Vehicles) are remotely operated or semi-autonomous ground robotic systems that integrate a mobile platform?typically tracked or wheeled?with a multi-degree-of-freedom robotic manipulator arm, enabling physical interaction with objects in hazardous or inaccessible environments. The robotic arm mounted UGV industry chain consists of upstream suppliers of core components such as sensors (EO/IR cameras, LiDAR, radar), actuators and robotic joints, control chips, batteries, and secure communication modules; midstream system integrators and manufacturers that design and assemble mobile platforms with manipulator arms and mission payloads; and downstream end-users including military forces, law enforcement agencies, homeland security, and industrial operators deploying these systems for EOD, reconnaissance, hazardous material handling, and disaster response operations. The value chain is highly defense-driven, with increasing integration of AI, autonomy software, and advanced perception systems. This segment is evolving from manually teleoperated bomb disposal tools into intelligent, semi-autonomous manipulation systems that can operate in complex and dynamic environments.

This report is a detailed and comprehensive analysis for global Robotic Arm Mounted UGVs market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robotic Arm Mounted UGVs market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Arm Mounted UGVs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Arm Mounted UGVs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Robotic Arm Mounted UGVs market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robotic Arm Mounted UGVs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robotic Arm Mounted UGVs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman Corporation (NYSE: NOC, USA), BAE Systems plc (LSE: BA, UK), General Dynamics Mission Systems (Private, USA), QinetiQ Group plc (LSE: QQ, UK), Teledyne Technologies

Incorporated (NYSE: TDY, USA), Roboteam Holdings Ltd. (Private, Israel), Milrem Robotics (Private, Estonia), Milrem Robotics (Private, Estonia) ? Autonomous UGV leader. SuperDroid Robots (Private, USA), ReconRobotics (Private, USA), Ghost Robotics (Private, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robotic Arm Mounted UGVs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tracked UGVs

Wheeled UGVs

Hybrid Tracked?Wheeled UGVs

Legged UGVs

Market segment by Manipulation Capability

Non-Manipulator Sensor UGVs

Light Manipulator Arm UGVs

Heavy Manipulator Arm UGVs

Dual-Arm / Advanced Dexterous Manipulation UGVs

Market segment by Control Mode

Fully Teleoperated Systems

Semi-Autonomous Systems

Fully Autonomous Systems

Market segment by Application

Military Defense Forces

Law Enforcement Agencies

Civil Emergency & Disaster Response

Major players covered

Northrop Grumman Corporation (NYSE: NOC, USA)

BAE Systems plc (LSE: BA, UK)

General Dynamics Mission Systems (Private, USA)

QinetiQ Group plc (LSE: QQ, UK)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

Roboteam Holdings Ltd. (Private, Israel)

Milrem Robotics (Private, Estonia)

Milrem Robotics (Private, Estonia) ? Autonomous UGV leader. SuperDroid
Robots (Private, USA)

ReconRobotics (Private, USA)

Ghost Robotics (Private, USA)

Oshkosh Corporation (NYSE: OSK, USA)

China North Industries Group Corporation (Norinco) (State-Owned, China)

HiKRobot (Spin-off from Hikvision, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

VisionNav Robotics (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robotic Arm Mounted UGVs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robotic Arm Mounted UGVs, with price, sales quantity, revenue, and global market share of Robotic Arm Mounted UGVs from 2021 to 2026.

Chapter 3, the Robotic Arm Mounted UGVs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robotic Arm Mounted UGVs breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robotic Arm Mounted UGVs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robotic Arm Mounted UGVs.

Chapter 14 and 15, to describe Robotic Arm Mounted UGVs sales channel, distributors, customers, research findings and conclusion.

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