

Global Robotic Arm Mounted UGVs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G997961FFBB5EN.html>

Date: May 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G997961FFBB5EN

Abstracts

The global Robotic Arm Mounted UGVs market size is expected to reach \$ 2549 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

In 2025, global Robotic Arm Mounted UGVs production reached approximately 13 K units, with an average global market price of around US\$ 100,000 per unit. Annual production capacity is 15 K units. Gross Profit Margin: 40%. Robotic Arm Mounted UGVs (Unmanned Ground Vehicles) are remotely operated or semi-autonomous ground robotic systems that integrate a mobile platform?typically tracked or wheeled?with a multi-degree-of-freedom robotic manipulator arm, enabling physical interaction with objects in hazardous or inaccessible environments. The robotic arm mounted UGV industry chain consists of upstream suppliers of core components such as sensors (EO/IR cameras, LiDAR, radar), actuators and robotic joints, control chips, batteries, and secure communication modules; midstream system integrators and manufacturers that design and assemble mobile platforms with manipulator arms and mission payloads; and downstream end-users including military forces, law enforcement agencies, homeland security, and industrial operators deploying these systems for EOD, reconnaissance, hazardous material handling, and disaster response operations. The value chain is highly defense-driven, with increasing integration of AI, autonomy software, and advanced perception systems. This segment is evolving from manually teleoperated bomb disposal tools into intelligent, semi-autonomous manipulation systems that can operate in complex and dynamic environments.

This report studies the global Robotic Arm Mounted UGVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Arm Mounted UGVs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Arm Mounted UGVs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Arm Mounted UGVs total production and demand, 2021-2032, (Units)

Global Robotic Arm Mounted UGVs total production value, 2021-2032, (USD Million)

Global Robotic Arm Mounted UGVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robotic Arm Mounted UGVs consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robotic Arm Mounted UGVs domestic production, consumption, key domestic manufacturers and share

Global Robotic Arm Mounted UGVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robotic Arm Mounted UGVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robotic Arm Mounted UGVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robotic Arm Mounted UGVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman Corporation (NYSE: NOC, USA), BAE Systems plc (LSE: BA, UK), General Dynamics Mission Systems (Private, USA), QinetiQ Group plc (LSE: QQ, UK), Teledyne Technologies Incorporated (NYSE: TDY, USA), Roboteam Holdings Ltd. (Private, Israel), Milrem Robotics (Private, Estonia), Milrem Robotics (Private, Estonia) ? Autonomous UGV leader. SuperDroid Robots (Private, USA), ReconRobotics (Private, USA), Ghost Robotics (Private, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Arm Mounted UGVs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Arm Mounted UGVs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Arm Mounted UGVs Market, Segmentation by Type:

Tracked UGVs

Wheeled UGVs

Hybrid Tracked?Wheeled UGVs

Legged UGVs

Global Robotic Arm Mounted UGVs Market, Segmentation by Manipulation Capability:

Non-Manipulator Sensor UGVs

Light Manipulator Arm UGVs

Heavy Manipulator Arm UGVs

Dual-Arm / Advanced Dexterous Manipulation UGVs

Global Robotic Arm Mounted UGVs Market, Segmentation by Control Mode:

Fully Teleoperated Systems

Semi-Autonomous Systems

Fully Autonomous Systems

Global Robotic Arm Mounted UGVs Market, Segmentation by Application:

Military Defense Forces

Law Enforcement Agencies

Civil Emergency & Disaster Response

Companies Profiled:

Northrop Grumman Corporation (NYSE: NOC, USA)

BAE Systems plc (LSE: BA, UK)

General Dynamics Mission Systems (Private, USA)

QinetiQ Group plc (LSE: QQ, UK)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

Roboteam Holdings Ltd. (Private, Israel)

Milrem Robotics (Private, Estonia)

Milrem Robotics (Private, Estonia) ? Autonomous UGV leader. SuperDroid Robots (Private, USA)

ReconRobotics (Private, USA)

Ghost Robotics (Private, USA)

Oshkosh Corporation (NYSE: OSK, USA)

China North Industries Group Corporation (Norinco) (State-Owned, China)

HiKRobot (Spin-off from Hikvision, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

VisionNav Robotics (Private, China)

Key Questions Answered:

1. How big is the global Robotic Arm Mounted UGVs market?
2. What is the demand of the global Robotic Arm Mounted UGVs market?
3. What is the year over year growth of the global Robotic Arm Mounted UGVs market?
4. What is the production and production value of the global Robotic Arm Mounted UGVs market?
5. Who are the key producers in the global Robotic Arm Mounted UGVs market?
6. What are the growth factors driving the market demand?

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