

Global Robotic Actuator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robotic Actuator market size is expected to reach \$ 1377 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

A robotic actuator is a mechatronic device that converts electrical, hydraulic, or pneumatic energy into controlled mechanical motion, serving as the muscle of a robot to execute precise movements. Its core purpose is to bridge control commands from a robot's brain?its controller?to physical action, enabling tasks like positioning, force application, or trajectory tracking with high accuracy and repeatability. The value of a robotic actuator lies in its ability to deliver torque, speed, and responsiveness tailored to specific loads, while minimizing backlash, heat generation, and energy loss through efficient transmission mechanisms. Functionally, it integrates sensors and feedback loops to ensure closed-loop control, allowing the robot to adapt to dynamic environments and maintain stable performance under varying conditions. In 2025, global Robotic Actuator production reached approximately 715.6 k units with an average global market price of around US\$600 per unit.

From the perspective of enterprise revenue and profit, the future development trends of the robotic actuator industry present several key directions. First, mainstream robotics companies are accelerating the evolution of actuators from traditional servo motors to integrated, modular joint units. This trend is explicitly stated in the annual reports of multiple listed companies, which generally believe that integrated joints can reduce assembly costs and improve system reliability, thereby enhancing overall profit structures. Second, vertical integration across the industry chain has become an important trend. Some core component manufacturers are beginning to extend downstream into complete machines, capturing higher added value through control over key actuator components, while complete machine manufacturers are moving upstream

to develop actuator research and development to reduce dependence on external suppliers. This two-way penetration will reshape the industry's profit distribution landscape. Furthermore, government policies related to smart manufacturing have repeatedly emphasized the independent controllability of core components, prompting companies to increase investment in the actuator field. Although this may increase research and development expenditures in the short term, in the long run it helps establish a local supply chain advantage, thereby stabilizing revenue foundations. Finally, corporate official news shows that more and more companies are focusing on differentiated competition in low-load, high-dynamic-response scenarios for actuators, improving efficiency through optimized electromagnetic design and material processes rather than simply expanding scale. This strategy helps maintain profit levels in niche markets. Overall, the industry is shifting from standardized mass production toward customized, high-value-added directions, and the annual reports of related companies universally regard actuator technology as an important pillar for future revenue growth.

This report studies the global Robotic Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robotic Actuator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robotic Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robotic Actuator total production and demand, 2021-2032, (K Units)

Global Robotic Actuator total production value, 2021-2032, (USD Million)

Global Robotic Actuator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robotic Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robotic Actuator domestic production, consumption, key domestic manufacturers and share

Global Robotic Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robotic Actuator production by Torque, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robotic Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robotic Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HIGEN RNM, Harmonic Drive, Infranor, Kollmorgen, Ti5Robot Technology, GUANGUANGZHOU HAOZHI INDUSTRIAL, Techrobots (Shenzhen), Suzhou SIP Gears Intelligent, HC Motion Control, Shenzhen Komo Robot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robotic Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Torque, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robotic Actuator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robotic Actuator Market, Segmentation by Torque:

?10 Nm

10?50 Nm

50?150 Nm

150?300 Nm

300?1000 Nm

Above 1000 Nm

Global Robotic Actuator Market, Segmentation by Transmission Mechanism:

Linear Actuator

Rotary Actuator

Global Robotic Actuator Market, Segmentation by Driving Method:

Pneumatic

Hydraulic

Electric

Global Robotic Actuator Market, Segmentation by Application:

Humanoid Robot

Robot Dog

Robot Arm

Others

Companies Profiled:

HIGEN RNM

Harmonic Drive

Infranor

Kollmorgen

Ti5Robot Technology

GUANGUANGZHOU HAOZHI INDUSTRIAL

Techrobots (Shenzhen)

Suzhou SIP Gears Intelligent

HC Motion Control

Shenzhen Komo Robot

Suzhou Dongmao Industrial Equipment

Hangzhou DEEP Robotics

Shenzhen Tongchuan Technology

Guangdong Huayan Robotics

Zhejiang He Chuan Technology

Nanchang CubeMars

China Leadshine Technology

Magiclab Robotics Technology(Wuxi)

Jiangsu Eyou Robot Technology

RobStride

Leader Harmonious Drive Systems

Motorevo

Wuxi Juxie Intelligent Drive Technology

Key Questions Answered:

1. How big is the global Robotic Actuator market?
2. What is the demand of the global Robotic Actuator market?
3. What is the year over year growth of the global Robotic Actuator market?
4. What is the production and production value of the global Robotic Actuator market?
5. Who are the key producers in the global Robotic Actuator market?
6. What are the growth factors driving the market demand?

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