

Global Robot Thin Section Bearings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robot Thin Section Bearings market size was valued at US\$ 874 million in 2025 and is forecast to a readjusted size of US\$ 1274 million by 2032 with a CAGR of 5.6% during review period.

Robot thin-walled bearings are high-precision thin-walled rolling bearings specifically designed for use in industrial robots, collaborative robots, humanoid robots, and other precision automated equipment. Their key feature is a small and constant bearing cross-sectional dimension (thin-walled structure) while maintaining a large inner diameter, thus achieving lightweight, miniaturization, high rigidity, and high-precision motion control.

The upstream of the industry chain mainly includes suppliers of bearing steel, stainless steel, engineering plastic cages, rolling elements (steel balls or ceramic balls), lubricating grease, and precision machining and testing equipment. High-purity bearing steel and high-precision steel balls are key materials determining product performance. The midstream involves the manufacturing of robot thin-walled bearings, including thin-walled ring machining, heat treatment, ultra-precision grinding, assembly, and testing. This primarily produces thin-walled deep groove ball bearings, thin-walled angular contact ball bearings, and thin-walled four-point contact ball bearings. The downstream applications are mainly in industrial robots, collaborative robots, and humanoid robots.

In 2025, global sales of robot thin-walled bearings reached 29.8 million units, with a production capacity of approximately 42.5 million units. The average selling price was US\$28.5 per unit, and the average gross profit margin was 20%-30%.

Major global economies have prioritized robotics and intelligent manufacturing as key development areas, with related industrial policies continuously driving the expansion of the core robot component market. China's 'Robotics+' initiative, high-end equipment manufacturing plan, and policies promoting the localization of key components have accelerated the development of the robot bearing industry chain. Simultaneously, the industrialization of humanoid robots has accelerated significantly, with more and more robot manufacturers and component suppliers increasing their R&D investment in precision bearing technology. Increased attention from the capital market to the robotics industry chain has also driven the expansion and technological upgrading of thin-walled bearing companies.

This report is a detailed and comprehensive analysis for global Robot Thin Section Bearings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robot Thin Section Bearings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Thin Section Bearings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Thin Section Bearings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Thin Section Bearings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robot Thin Section Bearings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robot Thin Section Bearings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKF, RBC Bearings, Silverthin Bearing Group, Schaeffler (INA), NTN Corporation, NSK, JTEKT, NACHI-FUJIKOSHI, THK, IKO (Nippon Thompson), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robot Thin Section Bearings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thin Section Deep Groove Ball Bearings

Thin Section Angular Contact Ball Bearings

Thin Section Four-Point Contact Bearings

Market segment by Inner Diameter

?50mm

50-100mm

≥100mm

Market segment by Accuracy Level

P2

P4

P5

Market segment by Application

Industrial Robots

Collaborative Robots

Humanoid Robots

Others

Major players covered

SKF

RBC Bearings

Silverthin Bearing Group

Schaeffler (INA)

NTN Corporation

NSK

JTEKT

NACHI-FUJIKOSHI

THK

IKO (Nippon Thompson)

Franke GmbH

GRW Bearing GmbH

Zhejiang Changsheng Sliding Bearings

MinebeaMitsumi

Kitanihon

Carter Bearings

Cixing Group

Hongyuan Bearing

Shandong Bote Bearing

Jiuda Bearing

Hebei Tianma Bearing

Huayang Rolling Bearing

Shanghai Yangzhen Bearing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robot Thin Section Bearings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robot Thin Section Bearings, with price, sales quantity, revenue, and global market share of Robot Thin Section Bearings from 2021 to 2026.

Chapter 3, the Robot Thin Section Bearings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robot Thin Section Bearings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robot Thin Section Bearings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robot Thin Section Bearings.

Chapter 14 and 15, to describe Robot Thin Section Bearings sales channel, distributors, customers, research findings and conclusion.

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