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Global Robot Skin Sensor Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G57634946F4EEN.html
Date: August 2026
Pages: 104
Price: US$ 4,480.00 (Single User License)
ID: G57634946F4EEN

Abstracts

The global Robot Skin Sensor market size is expected to reach $ 1408 million by 2032, rising at a market growth of 26.0% CAGR during the forecast period (2026-2032).

Robot Skin Sensor refers to flexible, distributed, or patch-type tactile sensing devices installed on robot fingers, palms, grippers, arms, joints, or body surfaces to detect touch, pressure, force distribution, shear force, slip, proximity, temperature, or contact events. These sensors enable robots to perceive physical interaction with objects and humans, improving dexterous manipulation, collision detection, safe human-robot interaction, and adaptive grasping. In this report, the market mainly includes tactile skin patches, fingertip tactile sensors, gripper tactile sensors, palm tactile sensors, flexible electronic skin sheets, multimodal tactile sensors, and customized robot skin sensing modules. The 2025 benchmark ASP is US$85 / unit, shipment volume is 3,200k units, and average gross margin is 42%. The upstream industry chain includes flexible substrates, silicone elastomers, conductive polymers, pressure-sensitive materials, magnetic materials, optical components, micro sensors, printed circuits, signal processing chips, connectors, and encapsulation materials. The midstream includes sensor structure design, flexible electronics manufacturing, sensing layer fabrication, module assembly, calibration, signal processing development, durability testing, and integration with robot hands, grippers, and control systems. The downstream includes industrial automation, humanoid robots, service robots, logistics automation, healthcare and rehabilitation robots, consumer robotics, research and education, and human-robot interaction applications.

Robot skin sensors are gaining attention as robots move from simple repetitive motion toward dexterous manipulation, safe collaboration, and physical interaction with complex environments. Vision systems can help robots identify objects, but tactile

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sensing is needed when robots must control grip force, detect slip, avoid damaging fragile items, or safely interact with people. The market is being supported by the development of humanoid robots, collaborative robots, robotic hands, logistics automation, and service robotics. Product innovation is moving toward flexible form factors, larger-area coverage, multimodal sensing, lower wiring complexity, higher durability, better signal interpretation, and easier integration with robot control software. As robots enter more unstructured and human-facing environments, tactile skin sensors are expected to become an important sensing layer for physical intelligence.

This report studies the global Robot Skin Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Skin Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Skin Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Robot Skin Sensor total production and demand, 2021-2032, (K Units)
Global Robot Skin Sensor total production value, 2021-2032, (USD Million)
Global Robot Skin Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Robot Skin Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Robot Skin Sensor domestic production, consumption, key domestic manufacturers and share
Global Robot Skin Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Robot Skin Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Robot Skin Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robot Skin Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XELA Robotics, tacterion, GelSight, Tekscan, Pressure Profile Systems, Touchence, FingerVision, AIDIN Robotics, Physionics, Seed

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Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Skin Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Skin Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Skin Sensor Market, Segmentation by Type:

Tactile Skin Patch

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Fingertip Tactile Sensor

Palm Tactile Sensor

Gripper Tactile Sensor

Full-Body Robot Skin Sensor

Global Robot Skin Sensor Market, Segmentation by Sensing Principle:

Capacitive Robot Skin Sensor

Piezoresistive Robot Skin Sensor

Optical Robot Skin Sensor

Magnetic Robot Skin Sensor

Piezoelectric Robot Skin Sensor

Global Robot Skin Sensor Market, Segmentation by Flexibility:

Rigid Tactile Sensor

Semi-Flexible Robot Skin Sensor

Flexible Robot Skin Sensor

Global Robot Skin Sensor Market, Segmentation by Application:

Robotics & Automation

Industrial Manufacturing

Logistics & Warehousing

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Healthcare & Rehabilitation

Consumer & Service Robotics

Others

Companies Profiled:

XELA Robotics

tacterion

GelSight

Tekscan

Pressure Profile Systems

Touchence

FingerVision

AIDIN Robotics

Physionics

Seed Robotics

Key Questions Answered:
1. How big is the global Robot Skin Sensor market?
2. What is the demand of the global Robot Skin Sensor market?
3. What is the year over year growth of the global Robot Skin Sensor market?
4. What is the production and production value of the global Robot Skin Sensor market?
5. Who are the key producers in the global Robot Skin Sensor market?
6. What are the growth factors driving the market demand?

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