

Global Robot Safety Perception & Risk Assessment Model Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robot Safety Perception & Risk Assessment Model market size is expected to reach \$ 484 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

The Robot Safety Perception and Risk Assessment Model is a software and algorithmic model for shared human-robot workspaces, dynamic robotic operations, and safety-critical tasks. It uses visual data, point clouds, force and tactile signals, motion states, semantic task information, and environmental context to perceive the risk status of people, robots, tools, objects, and spatial boundaries, and converts distance, speed, contact force, posture, task phase, fault signals, and environmental uncertainty into interpretable risk levels, control constraints, and mitigation strategies. Its scope includes safety situational awareness, hazard identification, collision and crushing risk assessment, speed and separation monitoring, power and force limiting, dynamic protective zones, anomaly warnings, stop triggers, path replanning, and safety report generation. It excludes ordinary object detection models, general-purpose robot controllers, non-safety path planning algorithms, and data collection systems that do not produce risk conclusions. The model is mainly used in collaborative industrial robots, mobile robots, humanoid robots, medical and care robots, domestic service robots, warehouse logistics robots, and special-purpose robots. Key customers include robot OEMs, system integrators, industrial manufacturers, medical and service robot operators, automation safety engineering teams, and third-party certification and testing organizations. ISO/TS 15066 specifies safety requirements for collaborative industrial robot systems and their work environments, while NIST decomposes collaborative robot safety assessment into task, role, state, communication, cognitive awareness, and team performance metrics.

Robot safety perception and risk assessment models are becoming a foundational safety capability for the large-scale deployment of collaborative robots and embodied intelligent robots. Traditional industrial robots mainly rely on fences, door interlocks, safety relays, and fixed emergency-stop logic to achieve isolated protection, while collaborative robots, mobile robots, and humanoid robots need to operate in open spaces where people, equipment, workpieces, and tools coexist. This makes safety risks dynamic, continuous, and scenario-specific. ISO/TS 15066 sets safety requirements for collaborative industrial robot systems and work environments, while NIST's task-based human-robot collaboration research further incorporates tooling, contact characteristics, contact duration, pressure, and force transfer into the risk assessment framework. This indicates that future safety models cannot remain limited to simple proximity detection, but must integrate task processes, human body parts, robot speed, end-of-arm tools, contact probability, and risk consequences into a comprehensive judgment. As production lines become more flexible and robot deployment density increases, safety perception and risk assessment models will evolve from auxiliary safety functions into core software modules that determine whether robots can enter shared human-robot workspaces.

In terms of commercialization, robot safety perception and risk assessment models will develop along two parallel paths. One path is embedded into robot controllers, safety controllers, and safety I/O systems, directly constraining robot motion through position monitoring, speed monitoring, safe zones, virtual fences, safely limited positions, safely limited speeds, and safety stops. ABB SafeMove, FANUC DCS, and Mitsubishi Electric's FR Series robot safety solutions all reflect this direction. The other path appears as standalone software and engineering services for collision risk analysis, standards compliance judgment, maximum safe speed recommendation, risk assessment report generation, and production-line safety validation. Safetecs SafetyDesigner reflects this software-oriented trend. The common goal of both paths is not simply to reduce risk, but to minimize nuisance stops, reduce safety-zone size, improve cycle time, and enhance human-robot collaboration efficiency while meeting standards such as ISO 10218, ISO/TS 15066, and ISO 13849-1.

From a regional and application perspective, China, Japan, South Korea, Europe, and North America will form the core demand markets. Global industrial robot installations reached 542,000 units in 2024, with Asia accounting for 74 percent of new deployments. China installed 295,045 units, while Japan and South Korea also maintained strong robot application foundations. This means demand for safety models will first emerge in regions with high robot density, rapid collaborative robot adoption, and deep manufacturing automation upgrades. In China, demand will be driven by

collaborative robots, embodied intelligence, humanoid robots, warehouse logistics, and industrial inspection, with safety models increasingly serving large-scale deployment and export compliance. In Japan and South Korea, the market will place greater emphasis on robot controllers, safety certification, electronics manufacturing, and reliable deployment in automotive manufacturing. Europe and North America will focus more on standards compliance, functional safety, cybersecurity, and safety certification services. As ISO 10218-1:2025 strengthens requirements for risk reduction, information for use, and cybersecurity, the value of safety perception and risk assessment models will expand from equipment-level support to full-lifecycle safety management, remote operations, data feedback loops, and compliance auditing.

This report studies the global Robot Safety Perception & Risk Assessment Model demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Safety Perception & Risk Assessment Model, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Safety Perception & Risk Assessment Model that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Safety Perception & Risk Assessment Model total market, 2021-2032, (USD Million)

Global Robot Safety Perception & Risk Assessment Model total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Robot Safety Perception & Risk Assessment Model total market, key domestic companies, and share, (USD Million)

Global Robot Safety Perception & Risk Assessment Model revenue by player, revenue and market share 2021-2026, (USD Million)

Global Robot Safety Perception & Risk Assessment Model total market by Perception Input, CAGR, 2021-2032, (USD Million)

Global Robot Safety Perception & Risk Assessment Model total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Robot Safety Perception & Risk Assessment Model market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICK AG, ABB

Ltd, Pilz GmbH & Co. KG, Siemens AG, Symbotic Inc., JAKA Robotics Co., Ltd., Shenzhen Dobot Corp Ltd., AUBO (BEIJING) Robotics Technology Co., Ltd., Doosan Robotics Inc., Safetecs Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Robot Safety Perception & Risk Assessment Model market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Perception Input, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Safety Perception & Risk Assessment Model Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Safety Perception & Risk Assessment Model Market, Segmentation by Perception Input:

2D Vision Safety Perception Model

3D Point Cloud Safety Perception Model

Multimodal Fusion Safety Perception Model

Force-Tactile Safety Perception Model

Motion State Safety Perception Model

Language Intent Safety Perception Model

Environmental Semantic Safety Perception Model

Global Robot Safety Perception & Risk Assessment Model Market, Segmentation by Risk Object:

Personnel Proximity Risk Assessment Model

Human-Robot Contact Risk Assessment Model

End-Effector Tool Risk Assessment Model

Motion Trajectory Risk Assessment Model

Object Falling Risk Assessment Model

System Failure Risk Assessment Model

Cybersecurity Risk Assessment Model

Other

Global Robot Safety Perception & Risk Assessment Model Market, Segmentation by Collaboration Mode:

Safety-Rated Monitored Stop Risk Assessment Model

Hand Guiding Risk Assessment Model

Speed and Separation Monitoring Risk Assessment Model

Power and Force Limiting Risk Assessment Model

Safeguarded Separation Operation Risk Assessment Model

Other

Global Robot Safety Perception & Risk Assessment Model Market, Segmentation by Application:

Industrial Collaborative Assembly

Warehouse Picking and Sorting

Mobile Robot Navigation

Humanoid Robot Services

Medical Care Assistance

Home Service and Companionship

Special Inspection Operations

Autonomous Mobile Platforms

Research Testing and Validation

Other

Companies Profiled:

SICK AG

ABB Ltd

Pilz GmbH & Co. KG

Siemens AG

Symbotic Inc.

JAKA Robotics Co., Ltd.

Shenzhen Dobot Corp Ltd.

AUBO (BEIJING) Robotics Technology Co., Ltd.

Doosan Robotics Inc.

Safetics Inc.

Rainbow Robotics Co., Ltd.

Neuromeka Co., Ltd.

FANUC Corporation

Yaskawa Electric Corporation

Mitsubishi Electric Corporation

OMRON Corporation

Key Questions Answered

1. How big is the global Robot Safety Perception & Risk Assessment Model market?
2. What is the demand of the global Robot Safety Perception & Risk Assessment Model market?
3. What is the year over year growth of the global Robot Safety Perception & Risk Assessment Model market?
4. What is the total value of the global Robot Safety Perception & Risk Assessment

Model market?

5. Who are the Major Players in the global Robot Safety Perception & Risk Assessment

Model market?

6. What are the growth factors driving the market demand?

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