

Global Robot Rotary Joint Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robot Rotary Joint Module market size is expected to reach \$ 5358 million by 2032, rising at a market growth of 47.2% CAGR during the forecast period (2026-2032).

Robot joint modules are core components in a robot's structure used to achieve joint movement. They typically consist of motors, transmission mechanisms (such as gears, belts, levers, etc.), sensors (such as encoders), and a control system. The main function of a joint module is to precisely control the robot's joint angles, speeds, and positions according to control commands, enabling the robot to perform various motion tasks. They are widely used in humanoid robots, bipedal robots, and high-load bionic robots. Rotary joint modules are composed of frameless torque motors, reducers, force sensors, encoders, and drivers, enabling precise speed, position, and force control.

In 2025, the global production of Robot Rotary Joint Modules will reach 611 k units, with an average price of approximately US\$480 and an industry average gross margin of 41%.

With the rapid development of robotics technology, robot joint modules, as an indispensable and important component of robot systems, have gradually become one of the key technologies in global intelligent manufacturing, automated production, service industries, and medical fields. In recent years, with the continuous progress of industrial automation, intelligent manufacturing, and artificial intelligence, the market demand for robot joint modules has continued to grow, showing strong momentum. Against this backdrop, the current market situation and future development trends of robot joint modules are also constantly changing. Technological innovation, application expansion, and intensified market competition are driving this field towards greater

precision, efficiency, and diversification. Currently, the main players in the robot joint module market include major robot manufacturers, automation equipment companies, and some specialized robot joint module manufacturers worldwide. In the field of industrial robots, with the widespread adoption of intelligent manufacturing and automated production, robot joint modules have become key tools for improving production efficiency, reducing labor costs, and enhancing product quality. The precision, reliability, and durability of industrial robot joint modules are crucial for ensuring the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability, and high load-bearing capacity is constantly increasing. The service robot field is also expanding rapidly, especially in applications in medical, home, and security sectors. For example, in the medical industry, robotic surgical systems require extremely high precision in their joint modules to enable minimally invasive surgery and complex procedures. In the home sector, service robots rely on flexible joint modules for tasks such as cleaning and monitoring. As these applications mature, the demand for high-performance, low-power, and compact joint modules in the service robot market continues to rise. Beyond these traditional areas, robot joint modules are also demonstrating broad market potential in emerging fields such as educational robots, agricultural robots, and autonomous vehicles, becoming an indispensable technology in various intelligent devices and systems.

This report studies the global Robot Rotary Joint Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Rotary Joint Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Rotary Joint Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Rotary Joint Module total production and demand, 2021-2032, (M Units)

Global Robot Rotary Joint Module total production value, 2021-2032, (USD Million)

Global Robot Rotary Joint Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Robot Rotary Joint Module consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Robot Rotary Joint Module domestic production, consumption, key domestic manufacturers and share

Global Robot Rotary Joint Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Robot Rotary Joint Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Robot Rotary Joint Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Robot Rotary Joint Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kollmorgen, Maxon, Harmonic Drive LLC, Yiyou Robotic, Techsoft Robots, Suzhou Linkhou Robot co.,Ltd., Nanjing ENCOS, Beijing Emerging Eastern Aviation Equipment Co., Ltd., Hubei Kofon Transmission Equipment Co.,Ltd., Jiangsu Fulling Motor Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Rotary Joint Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Rotary Joint Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Rotary Joint Module Market, Segmentation by Type:

Planetary

Harmonic

Cycloidal

Global Robot Rotary Joint Module Market, Segmentation by Joint Position:

J1/J2

J3

J4–J6

Global Robot Rotary Joint Module Market, Segmentation by Performance Level:

Light-Duty Economy Type

Mid-Range General Purpose Type

High-End Precision Type

Global Robot Rotary Joint Module Market, Segmentation by Application:

Humanoid Robots

Industrial Robots

Others

Companies Profiled:

Kollmorgen

Maxon

Harmonic Drive LLC

Yiyou Robotic

Techsoft Robots

Suzhou Linkhou Robot co.,Ltd.

Nanjing ENCOS

Beijing Emerging Eastern Aviation Equipment Co., Ltd.

Hubei Kofon Transmission Equipment Co.,Ltd.

Jiangsu Fulling Motor Technology Co., Ltd.

Newgear Intelligent Transmission (Guangdong) Co., Ltd.

Ningbo Zhongda Leader Intelligent Transmission Co., Ltd.

Guangzhou Haozhi Industrial Co., Ltd.

Leaderdrive

Zhejiang Hechuan Technology Co., Ltd.

Ti5 Robot

DEEP Robotics

RobStride Dynamics

Shenzhen With Sichuan Technology Co., Ltd

Landai Technology Group Corp., Ltd.

ZeroErr Controls

Ti5robot

ElephantRobotics

Ningbo Tuopu Group Co., Ltd.

Kinco Automation(Shanghai)Co., Ltd

Wolong Electric Group Co., Ltd

Zhizhen Technology

China Leadshine Technology Co., Ltd.

VEICHI Electric

ESTUN

Motorevo

Key Questions Answered:

1. How big is the global Robot Rotary Joint Module market?
2. What is the demand of the global Robot Rotary Joint Module market?
3. What is the year over year growth of the global Robot Rotary Joint Module market?
4. What is the production and production value of the global Robot Rotary Joint Module market?
5. Who are the key producers in the global Robot Rotary Joint Module market?

6. What are the growth factors driving the market demand?

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