

Global Robot Rotary Joint Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robot Rotary Joint Module market size was valued at US\$ 302 million in 2025 and is forecast to a readjusted size of US\$ 5358 million by 2032 with a CAGR of 47.2% during review period.

Robot joint modules are core components in a robot's structure used to achieve joint movement. They typically consist of motors, transmission mechanisms (such as gears, belts, levers, etc.), sensors (such as encoders), and a control system. The main function of a joint module is to precisely control the robot's joint angles, speeds, and positions according to control commands, enabling the robot to perform various motion tasks. They are widely used in humanoid robots, bipedal robots, and high-load bionic robots. Rotary joint modules are composed of frameless torque motors, reducers, force sensors, encoders, and drivers, enabling precise speed, position, and force control.

In 2025, the global production of Robot Rotary Joint Modules will reach 611 k units, with an average price of approximately US\$480 and an industry average gross margin of 41%.

With the rapid development of robotics technology, robot joint modules, as an indispensable and important component of robot systems, have gradually become one of the key technologies in global intelligent manufacturing, automated production, service industries, and medical fields. In recent years, with the continuous progress of industrial automation, intelligent manufacturing, and artificial intelligence, the market demand for robot joint modules has continued to grow, showing strong momentum. Against this backdrop, the current market situation and future development trends of

robot joint modules are also constantly changing. Technological innovation, application expansion, and intensified market competition are driving this field towards greater precision, efficiency, and diversification. Currently, the main players in the robot joint module market include major robot manufacturers, automation equipment companies, and some specialized robot joint module manufacturers worldwide. In the field of industrial robots, with the widespread adoption of intelligent manufacturing and automated production, robot joint modules have become key tools for improving production efficiency, reducing labor costs, and enhancing product quality. The precision, reliability, and durability of industrial robot joint modules are crucial for ensuring the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability, and high load-bearing capacity is constantly increasing. The service robot field is also expanding rapidly, especially in applications in medical, home, and security sectors. For example, in the medical industry, robotic surgical systems require extremely high precision in their joint modules to enable minimally invasive surgery and complex procedures. In the home sector, service robots rely on flexible joint modules for tasks such as cleaning and monitoring. As these applications mature, the demand for high-performance, low-power, and compact joint modules in the service robot market continues to rise. Beyond these traditional areas, robot joint modules are also demonstrating broad market potential in emerging fields such as educational robots, agricultural robots, and autonomous vehicles, becoming an indispensable technology in various intelligent devices and systems.

This report is a detailed and comprehensive analysis for global Robot Rotary Joint Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robot Rotary Joint Module market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Rotary Joint Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Rotary Joint Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot Rotary Joint Module market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Robot Rotary Joint Module
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robot Rotary Joint Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kollmorgen, Maxon, Harmonic Drive LLC, Yiyou Robotic, Techsoft Robots, Suzhou Linkhou Robot co.,Ltd., Nanjing ENCOS, Beijing Emerging Eastern Aviation Equipment Co., Ltd., Hubei Kofon Transmission Equipment Co.,Ltd., Jiangsu Fulling Motor Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robot Rotary Joint Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Planetary

Harmonic

Cycloidal

Market segment by Joint Position

J1/J2

J3

J4–J6

Market segment by Performance Level

Light-Duty Economy Type

Mid-Range General Purpose Type

High-End Precision Type

Market segment by Application

Humanoid Robots

Industrial Robots

Others

Major players covered

Kollmorgen

Maxon

Harmonic Drive LLC

Yiyou Robotic

Techsoft Robots

Suzhou Linkhou Robot co.,Ltd.

Nanjing ENCOS

Beijing Emerging Eastern Aviation Equipment Co., Ltd.

Hubei Kofon Transmission Equipment Co.,Ltd.

Jiangsu Fulling Motor Technology Co., Ltd.

Newgear Intelligent Transmission (Guangdong) Co., Ltd.

Ningbo Zhongda Leader Intelligent Transmission Co., Ltd.

Guangzhou Haozhi Industrial Co., Ltd.

Leaderdrive

Zhejiang Hechuan Technology Co., Ltd.

Ti5 Robot

DEEP Robotics

RobStride Dynamics

Shenzhen With Sichuan Technology Co., Ltd

Landai Technology Group Corp., Ltd.

ZeroErr Controls

Ti5robot

ElephantRobotics

Ningbo Tuopu Group Co., Ltd.

Kinco Automation(Shanghai)Co., Ltd

Wolong Electric Group Co., Ltd

Zhizhen Technology

China Leadshine Technology Co., Ltd.

VEICHI Electric

ESTUN

Motorevo

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robot Rotary Joint Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robot Rotary Joint Module, with price, sales quantity, revenue, and global market share of Robot Rotary Joint Module from 2021 to 2026.

Chapter 3, the Robot Rotary Joint Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robot Rotary Joint Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robot Rotary Joint Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robot Rotary Joint Module.

Chapter 14 and 15, to describe Robot Rotary Joint Module sales channel, distributors, customers, research findings and conclusion.

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