

Global Robot Pneumatic Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robot Pneumatic Gripper market size is expected to reach \$ 965 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032). In 2025, global Robot Pneumatic Gripper production reached approximately 365k units, with an average global market price of around US\$ 2200 per unit.

A robot pneumatic gripper is a widely used robot end-of-arm tool driven by compressed air. Pneumatic cylinders/pistons actuate jaw motion for gripping, handling, and positioning parts. Key advantages include mature design, fast response, low cost, and strong robustness in harsh/high-cycle environments. Pneumatic grippers require air supply and pneumatic circuits (FRL units, solenoid valves), and can add sensors for open/close confirmation, though they generally offer less continuous control of force and position than electric grippers.

Upstream includes metals and precision parts (aluminum/steel bodies, guides, bearings, seals), pneumatic components (cylinders, flow controls, FRL units, fittings/tubing, solenoid valves), and sensing/connectivity parts (magnetic/reed switches, limit sensors, wiring/connectors). Midstream gripper makers design standardized families (2-/3-finger, parallel/angular, mounting standards), validate durability, and provide modular options plus adapters/quick changers for robot integration. Downstream robot OEMs and integrators deploy pneumatic grippers across automotive, electronics, metalworking, battery/solar, packaging, and logistics lines for pick-and-place, sorting, assembly, and machine tending. Representative suppliers include SCHUNK, SMC, and Festo.

The annual production capacity of a single-line Robot Pneumatic Gripper is approximately 4k units, with a gross profit margin of approximately 20%-45%.

The robot pneumatic gripper market is mature, supported by the broad base of factory automation. Pneumatic grippers remain a default choice in high-cycle, harsh, or control-light applications thanks to cost efficiency, fast response, and robustness. While electric grippers keep gaining share driven by flexible manufacturing and data needs,

pneumatic grippers are not simply displaced; instead, the market is bifurcating. One path is standardized, cost-and-reliability-first products for repetitive stations at scale. The other is premium pneumatic grippers for high precision, heavy duty, long life, or special environments? upgraded via better guidance accuracy, sealing/protection, and integrated sensing (position confirmation, part presence, pressure monitoring) to improve process stability and serviceability. Drivers include retrofit automation of existing lines, throughput and consistency requirements, and the low integration barrier of a mature pneumatics ecosystem. Headwinds include energy and air-maintenance costs, longer-term ?de-pneumatization/decarbonization? initiatives, and a rising preference for programmability and traceability in high-mix production. Overall, pneumatic grippers will remain durable in mass-production fundamentals while defending premium niches through sensing and modular upgrades.

This report studies the global Robot Pneumatic Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Pneumatic Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Pneumatic Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Pneumatic Gripper total production and demand, 2021-2032, (K Units)

Global Robot Pneumatic Gripper total production value, 2021-2032, (USD Million)

Global Robot Pneumatic Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robot Pneumatic Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robot Pneumatic Gripper domestic production, consumption, key domestic manufacturers and share

Global Robot Pneumatic Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robot Pneumatic Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robot Pneumatic Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robot Pneumatic Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Destaco, IAI Corporation, SMAC, Schunk, Festo, Zimmer, Gimatic, Robotiq, EMI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Pneumatic Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Pneumatic Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Pneumatic Gripper Market, Segmentation by Type:

2 Fingers

3 Fingers

4 Fingers

Others

Global Robot Pneumatic Gripper Market, Segmentation by Stroke:

1-20 mm

2-30 mm

5-50 mm

10-50 mm

Others

Global Robot Pneumatic Gripper Market, Segmentation by Gripping Force:

15-40 N

40-150N

150-300N

300-500N

Others

Global Robot Pneumatic Gripper Market, Segmentation by Application:

Automotive Manufacturing

Electronics/Electrical

Metal Products

Food/Beverage

Warehouse

Logistics

Others

Companies Profiled:

Destaco

IAI Corporation

SMAC

Schunk

Festo

Zimmer

Gimatic

Robotiq

EMI

Onrobot

Yamaha Motor

Oriental Motor

Weiss Robotics

PHD Inc

Allegro Hand

SmarAct

Parker Hannifin

Koganei Corporation

Emerson

IMI Bimba

Chelic

WOMMER

Huiling-tech

RobustMotion

DH-Robotics

Inspire Robots

Key Questions Answered:

1. How big is the global Robot Pneumatic Gripper market?
2. What is the demand of the global Robot Pneumatic Gripper market?
3. What is the year over year growth of the global Robot Pneumatic Gripper market?
4. What is the production and production value of the global Robot Pneumatic Gripper market?
5. Who are the key producers in the global Robot Pneumatic Gripper market?
6. What are the growth factors driving the market demand?

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