

Global Robot Mower Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8BCB0990000EN.html>

Date: February 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G8BCB0990000EN

Abstracts

The global Robot Mower market size is expected to reach \$ 4460 million by 2032, rising at a market growth of 13.6% CAGR during the forecast period (2026-2032).

A robot lawn mower is an autonomous robot used for trimming lawn grass. It typically features: automatic path planning and coverage, automatic recharging, scheduled operation, obstacle avoidance and safety shutdown, and app/cloud-based management. Traditional systems often rely on perimeter wires to define the working area; newer generations increasingly use RTK-GNSS + vision/LiDAR to achieve precise positioning and navigation without the need for buried wires. In 2025, global robotic lawn mowers production reached approximately 1304.22 k units. The main upstream raw materials for robot lawn mowers include: 1) Lithium-ion battery cells (the core component for overall battery life and lifespan), primarily used in the battery pack, determining battery life, cycle life, and low-temperature performance; 2) Engineering plastics (PC/ABS, PC, etc.: for the casing/chassis/protective parts), PC/ABS, PC, and ABS are commonly used for the casing, top cover, and structural components, requiring impact resistance, weather resistance, injectability, and stable appearance; 3) Stainless steel/special steel strips (metal materials related to blades and cutting discs), blades/cutting discs require high wear resistance, corrosion resistance, strength, and processing consistency; common materials include stainless steel/special steel strips and cold-rolled precision strips; 4) Other materials and components such as aluminum, copper, GNSS/RTK positioning modules, IMU/inertial sensors, etc. Downstream applications of robot lawn mowers include residential users, property management companies, golf courses and landscaping service providers, municipal authorities, and commercial or industrial facilities requiring automated lawn maintenance.

The robot lawn mowers market, as a key segment of automated gardening equipment, is benefiting from rising labor costs, growing demand for smart lawn maintenance, and the maturation of lithium battery and navigation technologies. Residential applications

currently dominate demand, with Europe and North America representing the core markets. Europe in particular leads in penetration due to established garden culture and high labor expenses. From a technology perspective, boundary-wire-based models still account for a large installed base, while wire-free solutions based on RTK-GNSS, vision navigation, and multi-sensor fusion are rapidly gaining traction, driving product premiumization and higher ASPs. Along the industry chain, battery systems, navigation modules, and control algorithms form the main technical barriers, with brand owners playing a central role in system integration and channel management. Looking ahead, as commercial applications gradually expand and product reliability improves alongside cost reductions, the robot lawn mowers market is expected to maintain steady growth toward larger coverage areas, higher efficiency, and reduced reliance on manual labor.

This report studies the global Robot Mower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Mower and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Mower that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Mower total production and demand, 2021-2032, (K Units)

Global Robot Mower total production value, 2021-2032, (USD Million)

Global Robot Mower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robot Mower consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robot Mower domestic production, consumption, key domestic manufacturers and share

Global Robot Mower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robot Mower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robot Mower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robot Mower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Husqvarna, Segway, Positec (Worx), Mammotion, Stanley Black & Decker, Stiga Group, Ecovacs Robotics, Dreame Technology, Bosch, Zucchetti Centro Sistemi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Mower market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Mower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Mower Market, Segmentation by Type:

Adapts Lawns Below 1000m?

Adapts Lawns 1000m?-5000m?

Adapts Lawns Above 5000m?

Global Robot Mower Market, Segmentation by Navigation & Positioning Technology:

Random + Boundary Wire

RTK-GNSS Based Navigation

Vision-based Navigation

Multi-sensor Fusion

Global Robot Mower Market, Segmentation by Power Source:

Battery-powered

Hybrid-powered

Solar-assisted

Global Robot Mower Market, Segmentation by Battery Chemistry:

Li-ion

LFP

Others

Global Robot Mower Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Husqvarna

Segway

Positec (Worx)

?Mammotion

Stanley Black & Decker

Stiga Group

Ecovacs Robotics

Dreame Technology

Bosch

Zucchetti Centro Sistemi

AL-KO

Greenworks

Stihl

Honda

Yamabiko (Belrobotics)

Redback Tools

Milagrow

Key Questions Answered:

1. How big is the global Robot Mower market?
2. What is the demand of the global Robot Mower market?
3. What is the year over year growth of the global Robot Mower market?
4. What is the production and production value of the global Robot Mower market?
5. Who are the key producers in the global Robot Mower market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Robot Mower Introduction
- 1.2 World Robot Mower Supply & Forecast
 - 1.2.1 World Robot Mower Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Robot Mower Production (2021-2032)
 - 1.2.3 World Robot Mower Pricing Trends (2021-2032)
- 1.3 World Robot Mower Production by Region (Based on Production Site)
 - 1.3.1 World Robot Mower Production Value by Region (2021-2032)
 - 1.3.2 World Robot Mower Production by Region (2021-2032)
 - 1.3.3 World Robot Mower Average Price by Region (2021-2032)
 - 1.3.4 North America Robot Mower Production (2021-2032)
 - 1.3.5 Europe Robot Mower Production (2021-2032)
 - 1.3.6 China Robot Mower Production (2021-2032)
 - 1.3.7 Japan Robot Mower Production (2021-2032)
 - 1.3.8 India Robot Mower Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Robot Mower Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Robot Mower Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Robot Mower Demand (2021-2032)
- 2.2 World Robot Mower Consumption by Region
 - 2.2.1 World Robot Mower Consumption by Region (2021-2026)
 - 2.2.2 World Robot Mower Consumption Forecast by Region (2027-2032)
- 2.3 United States Robot Mower Consumption (2021-2032)
- 2.4 China Robot Mower Consumption (2021-2032)
- 2.5 Europe Robot Mower Consumption (2021-2032)
- 2.6 Japan Robot Mower Consumption (2021-2032)
- 2.7 South Korea Robot Mower Consumption (2021-2032)
- 2.8 ASEAN Robot Mower Consumption (2021-2032)
- 2.9 India Robot Mower Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Robot Mower Production Value by Manufacturer (2021-2026)
- 3.2 World Robot Mower Production by Manufacturer (2021-2026)
- 3.3 World Robot Mower Average Price by Manufacturer (2021-2026)
- 3.4 Robot Mower Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Robot Mower Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Robot Mower in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Robot Mower in 2025
- 3.6 Robot Mower Market: Overall Company Footprint Analysis
 - 3.6.1 Robot Mower Market: Region Footprint
 - 3.6.2 Robot Mower Market: Company Product Type Footprint
 - 3.6.3 Robot Mower Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Robot Mower Production Value Comparison
 - 4.1.1 United States VS China: Robot Mower Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Robot Mower Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Robot Mower Production Comparison
 - 4.2.1 United States VS China: Robot Mower Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Robot Mower Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Robot Mower Consumption Comparison
 - 4.3.1 United States VS China: Robot Mower Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Robot Mower Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Robot Mower Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Robot Mower Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Robot Mower Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Robot Mower Production (2021-2026)
- 4.5 China Based Robot Mower Manufacturers and Market Share
 - 4.5.1 China Based Robot Mower Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Robot Mower Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Robot Mower Production (2021-2026)
- 4.6 Rest of World Based Robot Mower Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Robot Mower Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Robot Mower Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Robot Mower Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Robot Mower Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Adapts Lawns Below 1000m?
 - 5.2.2 Adapts Lawns 1000m?-5000m?
 - 5.2.3 Adapts Lawns Above 5000m?
- 5.3 Market Segment by Type
 - 5.3.1 World Robot Mower Production by Type (2021-2032)
 - 5.3.2 World Robot Mower Production Value by Type (2021-2032)
 - 5.3.3 World Robot Mower Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NAVIGATION & POSITIONING TECHNOLOGY

- 6.1 World Robot Mower Market Size Overview by Navigation & Positioning Technology: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Navigation & Positioning Technology
 - 6.2.1 Random + Boundary Wire
 - 6.2.2 RTK-GNSS Based Navigation
 - 6.2.3 Vision-based Navigation
 - 6.2.4 Multi-sensor Fusion
- 6.3 Market Segment by Navigation & Positioning Technology
 - 6.3.1 World Robot Mower Production by Navigation & Positioning Technology (2021-2032)
 - 6.3.2 World Robot Mower Production Value by Navigation & Positioning Technology (2021-2032)

6.3.3 World Robot Mower Average Price by Navigation & Positioning Technology (2021-2032)

7 MARKET ANALYSIS BY POWER SOURCE

7.1 World Robot Mower Market Size Overview by Power Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Source

7.2.1 Battery-powered

7.2.2 Hybrid-powered

7.2.3 Solar-assisted

7.3 Market Segment by Power Source

7.3.1 World Robot Mower Production by Power Source (2021-2032)

7.3.2 World Robot Mower Production Value by Power Source (2021-2032)

7.3.3 World Robot Mower Average Price by Power Source (2021-2032)

8 MARKET ANALYSIS BY BATTERY CHEMISTRY

8.1 World Robot Mower Market Size Overview by Battery Chemistry: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Battery Chemistry

8.2.1 Li-ion

8.2.2 LFP

8.2.3 Others

8.3 Market Segment by Battery Chemistry

8.3.1 World Robot Mower Production by Battery Chemistry (2021-2032)

8.3.2 World Robot Mower Production Value by Battery Chemistry (2021-2032)

8.3.3 World Robot Mower Average Price by Battery Chemistry (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Robot Mower Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Residential

9.2.2 Commercial

9.3 Market Segment by Application

9.3.1 World Robot Mower Production by Application (2021-2032)

9.3.2 World Robot Mower Production Value by Application (2021-2032)

9.3.3 World Robot Mower Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Husqvarna

10.1.1 Husqvarna Details

10.1.2 Husqvarna Major Business

10.1.3 Husqvarna Robot Mower Product and Services

10.1.4 Husqvarna Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Husqvarna Recent Developments/Updates

10.1.6 Husqvarna Competitive Strengths & Weaknesses

10.2 Segway

10.2.1 Segway Details

10.2.2 Segway Major Business

10.2.3 Segway Robot Mower Product and Services

10.2.4 Segway Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Segway Recent Developments/Updates

10.2.6 Segway Competitive Strengths & Weaknesses

10.3 Positec (Worx)

10.3.1 Positec (Worx) Details

10.3.2 Positec (Worx) Major Business

10.3.3 Positec (Worx) Robot Mower Product and Services

10.3.4 Positec (Worx) Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Positec (Worx) Recent Developments/Updates

10.3.6 Positec (Worx) Competitive Strengths & Weaknesses

10.4 ?Mammotion

10.4.1 ?Mammotion Details

10.4.2 ?Mammotion Major Business

10.4.3 ?Mammotion Robot Mower Product and Services

10.4.4 ?Mammotion Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 ?Mammotion Recent Developments/Updates

10.4.6 ?Mammotion Competitive Strengths & Weaknesses

10.5 Stanley Black & Decker

10.5.1 Stanley Black & Decker Details

10.5.2 Stanley Black & Decker Major Business

10.5.3 Stanley Black & Decker Robot Mower Product and Services

10.5.4 Stanley Black & Decker Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Stanley Black & Decker Recent Developments/Updates

10.5.6 Stanley Black & Decker Competitive Strengths & Weaknesses

10.6 Stiga Group

10.6.1 Stiga Group Details

10.6.2 Stiga Group Major Business

10.6.3 Stiga Group Robot Mower Product and Services

10.6.4 Stiga Group Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Stiga Group Recent Developments/Updates

10.6.6 Stiga Group Competitive Strengths & Weaknesses

10.7 Ecovacs Robotics

10.7.1 Ecovacs Robotics Details

10.7.2 Ecovacs Robotics Major Business

10.7.3 Ecovacs Robotics Robot Mower Product and Services

10.7.4 Ecovacs Robotics Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Ecovacs Robotics Recent Developments/Updates

10.7.6 Ecovacs Robotics Competitive Strengths & Weaknesses

10.8 Dreame Technology

10.8.1 Dreame Technology Details

10.8.2 Dreame Technology Major Business

10.8.3 Dreame Technology Robot Mower Product and Services

10.8.4 Dreame Technology Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Dreame Technology Recent Developments/Updates

10.8.6 Dreame Technology Competitive Strengths & Weaknesses

10.9 Bosch

10.9.1 Bosch Details

10.9.2 Bosch Major Business

10.9.3 Bosch Robot Mower Product and Services

10.9.4 Bosch Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Bosch Recent Developments/Updates

10.9.6 Bosch Competitive Strengths & Weaknesses

10.10 Zucchetti Centro Sistemi

10.10.1 Zucchetti Centro Sistemi Details

10.10.2 Zucchetti Centro Sistemi Major Business

- 10.10.3 Zucchetti Centro Sistemi Robot Mower Product and Services
- 10.10.4 Zucchetti Centro Sistemi Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.10.5 Zucchetti Centro Sistemi Recent Developments/Updates
- 10.10.6 Zucchetti Centro Sistemi Competitive Strengths & Weaknesses
- 10.11 AL-KO
 - 10.11.1 AL-KO Details
 - 10.11.2 AL-KO Major Business
 - 10.11.3 AL-KO Robot Mower Product and Services
 - 10.11.4 AL-KO Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 AL-KO Recent Developments/Updates
 - 10.11.6 AL-KO Competitive Strengths & Weaknesses
- 10.12 Greenworks
 - 10.12.1 Greenworks Details
 - 10.12.2 Greenworks Major Business
 - 10.12.3 Greenworks Robot Mower Product and Services
 - 10.12.4 Greenworks Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Greenworks Recent Developments/Updates
 - 10.12.6 Greenworks Competitive Strengths & Weaknesses
- 10.13 Stihl
 - 10.13.1 Stihl Details
 - 10.13.2 Stihl Major Business
 - 10.13.3 Stihl Robot Mower Product and Services
 - 10.13.4 Stihl Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Stihl Recent Developments/Updates
 - 10.13.6 Stihl Competitive Strengths & Weaknesses
- 10.14 Honda
 - 10.14.1 Honda Details
 - 10.14.2 Honda Major Business
 - 10.14.3 Honda Robot Mower Product and Services
 - 10.14.4 Honda Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Honda Recent Developments/Updates
 - 10.14.6 Honda Competitive Strengths & Weaknesses
- 10.15 Yamabiko (Belrobotics)
 - 10.15.1 Yamabiko (Belrobotics) Details

- 10.15.2 Yamabiko (Belrobotics) Major Business
- 10.15.3 Yamabiko (Belrobotics) Robot Mower Product and Services
- 10.15.4 Yamabiko (Belrobotics) Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.15.5 Yamabiko (Belrobotics) Recent Developments/Updates
- 10.15.6 Yamabiko (Belrobotics) Competitive Strengths & Weaknesses
- 10.16 Redback Tools
 - 10.16.1 Redback Tools Details
 - 10.16.2 Redback Tools Major Business
 - 10.16.3 Redback Tools Robot Mower Product and Services
 - 10.16.4 Redback Tools Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Redback Tools Recent Developments/Updates
 - 10.16.6 Redback Tools Competitive Strengths & Weaknesses
- 10.17 Milagrow
 - 10.17.1 Milagrow Details
 - 10.17.2 Milagrow Major Business
 - 10.17.3 Milagrow Robot Mower Product and Services
 - 10.17.4 Milagrow Robot Mower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Milagrow Recent Developments/Updates
 - 10.17.6 Milagrow Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Robot Mower Industry Chain
- 11.2 Robot Mower Upstream Analysis
 - 11.2.1 Robot Mower Core Raw Materials
 - 11.2.2 Main Manufacturers of Robot Mower Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Robot Mower Production Mode
- 11.6 Robot Mower Procurement Model
- 11.7 Robot Mower Industry Sales Model and Sales Channels
 - 11.7.1 Robot Mower Sales Model
 - 11.7.2 Robot Mower Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Robot Mower Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Robot Mower Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Robot Mower Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Robot Mower Production Value Market Share by Region (2021-2026)
- Table 5. World Robot Mower Production Value Market Share by Region (2027-2032)
- Table 6. World Robot Mower Production by Region (2021-2026) & (K Units)
- Table 7. World Robot Mower Production by Region (2027-2032) & (K Units)
- Table 8. World Robot Mower Production Market Share by Region (2021-2026)
- Table 9. World Robot Mower Production Market Share by Region (2027-2032)
- Table 10. World Robot Mower Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Robot Mower Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Robot Mower Major Market Trends
- Table 13. World Robot Mower Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Robot Mower Consumption by Region (2021-2026) & (K Units)
- Table 15. World Robot Mower Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Robot Mower Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Robot Mower Producers in 2025
- Table 18. World Robot Mower Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Robot Mower Producers in 2025
- Table 20. World Robot Mower Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Robot Mower Company Evaluation Quadrant
- Table 22. World Robot Mower Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Robot Mower Production Site of Key Manufacturer
- Table 24. Robot Mower Market: Company Product Type Footprint
- Table 25. Robot Mower Market: Company Product Application Footprint
- Table 26. Robot Mower Competitive Factors
- Table 27. Robot Mower New Entrant and Capacity Expansion Plans
- Table 28. Robot Mower Mergers & Acquisitions Activity
- Table 29. United States VS China Robot Mower Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Robot Mower Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Robot Mower Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Robot Mower Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Robot Mower Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Robot Mower Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Robot Mower Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Robot Mower Production Market Share (2021-2026)

Table 37. China Based Robot Mower Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Robot Mower Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Robot Mower Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Robot Mower Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Robot Mower Production Market Share (2021-2026)

Table 42. Rest of World Based Robot Mower Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Robot Mower Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Robot Mower Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Robot Mower Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Robot Mower Production Market Share (2021-2026)

Table 47. World Robot Mower Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Robot Mower Production by Type (2021-2026) & (K Units)

Table 49. World Robot Mower Production by Type (2027-2032) & (K Units)

Table 50. World Robot Mower Production Value by Type (2021-2026) & (USD Million)

Table 51. World Robot Mower Production Value by Type (2027-2032) & (USD Million)

Table 52. World Robot Mower Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Robot Mower Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Robot Mower Production Value by Navigation & Positioning Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Robot Mower Production by Navigation & Positioning Technology (2021-2026) & (K Units)

Table 56. World Robot Mower Production by Navigation & Positioning Technology (2027-2032) & (K Units)

Table 57. World Robot Mower Production Value by Navigation & Positioning Technology (2021-2026) & (USD Million)

Table 58. World Robot Mower Production Value by Navigation & Positioning Technology (2027-2032) & (USD Million)

Table 59. World Robot Mower Average Price by Navigation & Positioning Technology (2021-2026) & (US\$/Unit)

Table 60. World Robot Mower Average Price by Navigation & Positioning Technology (2027-2032) & (US\$/Unit)

Table 61. World Robot Mower Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Robot Mower Production by Power Source (2021-2026) & (K Units)

Table 63. World Robot Mower Production by Power Source (2027-2032) & (K Units)

Table 64. World Robot Mower Production Value by Power Source (2021-2026) & (USD Million)

Table 65. World Robot Mower Production Value by Power Source (2027-2032) & (USD Million)

Table 66. World Robot Mower Average Price by Power Source (2021-2026) & (US\$/Unit)

Table 67. World Robot Mower Average Price by Power Source (2027-2032) & (US\$/Unit)

Table 68. World Robot Mower Production Value by Battery Chemistry, (USD Million), 2021 & 2025 & 2032

Table 69. World Robot Mower Production by Battery Chemistry (2021-2026) & (K Units)

Table 70. World Robot Mower Production by Battery Chemistry (2027-2032) & (K Units)

Table 71. World Robot Mower Production Value by Battery Chemistry (2021-2026) & (USD Million)

Table 72. World Robot Mower Production Value by Battery Chemistry (2027-2032) & (USD Million)

Table 73. World Robot Mower Average Price by Battery Chemistry (2021-2026) & (US\$/Unit)

Table 74. World Robot Mower Average Price by Battery Chemistry (2027-2032) & (US\$/Unit)

Table 75. World Robot Mower Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Robot Mower Production by Application (2021-2026) & (K Units)

Table 77. World Robot Mower Production by Application (2027-2032) & (K Units)

Table 78. World Robot Mower Production Value by Application (2021-2026) & (USD Million)

Table 79. World Robot Mower Production Value by Application (2027-2032) & (USD Million)

Table 80. World Robot Mower Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Robot Mower Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Husqvarna Basic Information, Manufacturing Base and Competitors

Table 83. Husqvarna Major Business

Table 84. Husqvarna Robot Mower Product and Services

Table 85. Husqvarna Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Husqvarna Recent Developments/Updates

Table 87. Husqvarna Competitive Strengths & Weaknesses

Table 88. Segway Basic Information, Manufacturing Base and Competitors

Table 89. Segway Major Business

Table 90. Segway Robot Mower Product and Services

Table 91. Segway Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Segway Recent Developments/Updates

Table 93. Segway Competitive Strengths & Weaknesses

Table 94. Positec (Worx) Basic Information, Manufacturing Base and Competitors

Table 95. Positec (Worx) Major Business

Table 96. Positec (Worx) Robot Mower Product and Services

Table 97. Positec (Worx) Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Positec (Worx) Recent Developments/Updates

Table 99. Positec (Worx) Competitive Strengths & Weaknesses

Table 100. ?Mammotion Basic Information, Manufacturing Base and Competitors

Table 101. ?Mammotion Major Business

Table 102. ?Mammotion Robot Mower Product and Services

Table 103. ?Mammotion Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. ?Mammotion Recent Developments/Updates

- Table 105. Mammotion Competitive Strengths & Weaknesses
- Table 106. Stanley Black & Decker Basic Information, Manufacturing Base and Competitors
- Table 107. Stanley Black & Decker Major Business
- Table 108. Stanley Black & Decker Robot Mower Product and Services
- Table 109. Stanley Black & Decker Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Stanley Black & Decker Recent Developments/Updates
- Table 111. Stanley Black & Decker Competitive Strengths & Weaknesses
- Table 112. Stiga Group Basic Information, Manufacturing Base and Competitors
- Table 113. Stiga Group Major Business
- Table 114. Stiga Group Robot Mower Product and Services
- Table 115. Stiga Group Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Stiga Group Recent Developments/Updates
- Table 117. Stiga Group Competitive Strengths & Weaknesses
- Table 118. Ecovacs Robotics Basic Information, Manufacturing Base and Competitors
- Table 119. Ecovacs Robotics Major Business
- Table 120. Ecovacs Robotics Robot Mower Product and Services
- Table 121. Ecovacs Robotics Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Ecovacs Robotics Recent Developments/Updates
- Table 123. Ecovacs Robotics Competitive Strengths & Weaknesses
- Table 124. Dreame Technology Basic Information, Manufacturing Base and Competitors
- Table 125. Dreame Technology Major Business
- Table 126. Dreame Technology Robot Mower Product and Services
- Table 127. Dreame Technology Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Dreame Technology Recent Developments/Updates
- Table 129. Dreame Technology Competitive Strengths & Weaknesses
- Table 130. Bosch Basic Information, Manufacturing Base and Competitors
- Table 131. Bosch Major Business
- Table 132. Bosch Robot Mower Product and Services
- Table 133. Bosch Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Bosch Recent Developments/Updates
- Table 135. Bosch Competitive Strengths & Weaknesses
- Table 136. Zucchetti Centro Sistemi Basic Information, Manufacturing Base and

Competitors

Table 137. Zucchetti Centro Sistemi Major Business

Table 138. Zucchetti Centro Sistemi Robot Mower Product and Services

Table 139. Zucchetti Centro Sistemi Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Zucchetti Centro Sistemi Recent Developments/Updates

Table 141. Zucchetti Centro Sistemi Competitive Strengths & Weaknesses

Table 142. AL-KO Basic Information, Manufacturing Base and Competitors

Table 143. AL-KO Major Business

Table 144. AL-KO Robot Mower Product and Services

Table 145. AL-KO Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. AL-KO Recent Developments/Updates

Table 147. AL-KO Competitive Strengths & Weaknesses

Table 148. Greenworks Basic Information, Manufacturing Base and Competitors

Table 149. Greenworks Major Business

Table 150. Greenworks Robot Mower Product and Services

Table 151. Greenworks Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Greenworks Recent Developments/Updates

Table 153. Greenworks Competitive Strengths & Weaknesses

Table 154. Stihl Basic Information, Manufacturing Base and Competitors

Table 155. Stihl Major Business

Table 156. Stihl Robot Mower Product and Services

Table 157. Stihl Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Stihl Recent Developments/Updates

Table 159. Stihl Competitive Strengths & Weaknesses

Table 160. Honda Basic Information, Manufacturing Base and Competitors

Table 161. Honda Major Business

Table 162. Honda Robot Mower Product and Services

Table 163. Honda Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Honda Recent Developments/Updates

Table 165. Honda Competitive Strengths & Weaknesses

Table 166. Yamabiko (Belrobotics) Basic Information, Manufacturing Base and Competitors

Table 167. Yamabiko (Belrobotics) Major Business

- Table 168. Yamabiko (Belrobotics) Robot Mower Product and Services
- Table 169. Yamabiko (Belrobotics) Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Yamabiko (Belrobotics) Recent Developments/Updates
- Table 171. Yamabiko (Belrobotics) Competitive Strengths & Weaknesses
- Table 172. Redback Tools Basic Information, Manufacturing Base and Competitors
- Table 173. Redback Tools Major Business
- Table 174. Redback Tools Robot Mower Product and Services
- Table 175. Redback Tools Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Redback Tools Recent Developments/Updates
- Table 177. Redback Tools Competitive Strengths & Weaknesses
- Table 178. Milagrow Basic Information, Manufacturing Base and Competitors
- Table 179. Milagrow Major Business
- Table 180. Milagrow Robot Mower Product and Services
- Table 181. Milagrow Robot Mower Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Milagrow Recent Developments/Updates
- Table 183. Milagrow Competitive Strengths & Weaknesses
- Table 184. Global Key Players of Robot Mower Upstream (Raw Materials)
- Table 185. Global Robot Mower Typical Customers
- Table 186. Robot Mower Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Robot Mower Picture
- Figure 2. World Robot Mower Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Robot Mower Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Robot Mower Production (2021-2032) & (K Units)
- Figure 5. World Robot Mower Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Robot Mower Production Value Market Share by Region (2021-2032)
- Figure 7. World Robot Mower Production Market Share by Region (2021-2032)
- Figure 8. North America Robot Mower Production (2021-2032) & (K Units)
- Figure 9. Europe Robot Mower Production (2021-2032) & (K Units)
- Figure 10. China Robot Mower Production (2021-2032) & (K Units)
- Figure 11. Japan Robot Mower Production (2021-2032) & (K Units)
- Figure 12. India Robot Mower Production (2021-2032) & (K Units)
- Figure 13. Robot Mower Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Robot Mower Consumption (2021-2032) & (K Units)
- Figure 16. World Robot Mower Consumption Market Share by Region (2021-2032)
- Figure 17. United States Robot Mower Consumption (2021-2032) & (K Units)
- Figure 18. China Robot Mower Consumption (2021-2032) & (K Units)
- Figure 19. Europe Robot Mower Consumption (2021-2032) & (K Units)
- Figure 20. Japan Robot Mower Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Robot Mower Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Robot Mower Consumption (2021-2032) & (K Units)
- Figure 23. India Robot Mower Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Robot Mower by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Robot Mower Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Robot Mower Markets in 2025
- Figure 27. United States VS China: Robot Mower Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Robot Mower Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Robot Mower Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Robot Mower Production Market Share 2025

Figure 31. China Based Manufacturers Robot Mower Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Robot Mower Production Market Share 2025

Figure 33. World Robot Mower Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Robot Mower Production Value Market Share by Type in 2025

Figure 35. Adapts Lawns Below 1000m?

Figure 36. Adapts Lawns 1000m?-5000m?

Figure 37. Adapts Lawns Above 5000m?

Figure 38. World Robot Mower Production Market Share by Type (2021-2032)

Figure 39. World Robot Mower Production Value Market Share by Type (2021-2032)

Figure 40. World Robot Mower Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Robot Mower Production Value by Navigation & Positioning Technology, (USD Million), 2021 & 2025 & 2032

Figure 42. World Robot Mower Production Value Market Share by Navigation & Positioning Technology in 2025

Figure 43. Random + Boundary Wire

Figure 44. RTK-GNSS Based Navigation

Figure 45. Vision-based Navigation

Figure 46. Multi-sensor Fusion

Figure 47. World Robot Mower Production Market Share by Navigation & Positioning Technology (2021-2032)

Figure 48. World Robot Mower Production Value Market Share by Navigation & Positioning Technology (2021-2032)

Figure 49. World Robot Mower Average Price by Navigation & Positioning Technology (2021-2032) & (US\$/Unit)

Figure 50. World Robot Mower Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Figure 51. World Robot Mower Production Value Market Share by Power Source in 2025

Figure 52. Battery-powered

Figure 53. Hybrid-powered

Figure 54. Solar-assisted

Figure 55. World Robot Mower Production Market Share by Power Source (2021-2032)

Figure 56. World Robot Mower Production Value Market Share by Power Source (2021-2032)

Figure 57. World Robot Mower Average Price by Power Source (2021-2032) & (US\$/Unit)

Figure 58. World Robot Mower Production Value by Battery Chemistry, (USD Million), 2021 & 2025 & 2032

Figure 59. World Robot Mower Production Value Market Share by Battery Chemistry in 2025

Figure 60. Li-ion

Figure 61. LFP

Figure 62. Others

Figure 63. World Robot Mower Production Market Share by Battery Chemistry (2021-2032)

Figure 64. World Robot Mower Production Value Market Share by Battery Chemistry (2021-2032)

Figure 65. World Robot Mower Average Price by Battery Chemistry (2021-2032) & (US\$/Unit)

Figure 66. World Robot Mower Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 67. World Robot Mower Production Value Market Share by Application in 2025

Figure 68. Residential

Figure 69. Commercial

Figure 70. World Robot Mower Production Market Share by Application (2021-2032)

Figure 71. World Robot Mower Production Value Market Share by Application (2021-2032)

Figure 72. World Robot Mower Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Robot Mower Industry Chain

Figure 74. Robot Mower Procurement Model

Figure 75. Robot Mower Sales Model

Figure 76. Robot Mower Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

I would like to order

Product name: Global Robot Mower Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8BCB0990000EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8BCB0990000EN.html>