

Global Robot Hands Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB97A31CB274EN.html>

Date: June 2026

Pages: 211

Price: US\$ 4,480.00 (Single User License)

ID: GB97A31CB274EN

Abstracts

The global Robot Hands market size is expected to reach \$ 20847 million by 2032, rising at a market growth of 18.1% CAGR during the forecast period (2026-2032).

Robot hands are robotic devices attached to robotic arms designed to mimic the grasping, manipulating, and sensory capabilities of human hands. They use motors, sensors, and actuators to perform delicate or complex tasks like assembly, sorting, or holding objects in industrial and laboratory settings.

The global production of robotic hands is projected to reach 3.56 million units by 2025, with an average price of \$1,780 per unit.

Upstream mainly includes suppliers of precision reducers, servo motors, sensors (such as force and tactile sensors), control chips, and materials, along with advanced software and algorithm developers. Technical barriers are concentrated in precision manufacturing and control algorithms, with core components accounting for a large share of costs. Downstream applications include industrial manufacturing, logistics and warehousing, medical rehabilitation, and service robots. Key use cases include 3C electronics assembly, automotive parts manufacturing, and warehouse sorting, with rapid growth in human-robot collaboration and precision operation scenarios. Downstream customers prioritize gripping accuracy, adaptability, and system integration capabilities, and demand continues to expand with the advancement of flexible manufacturing and automation. The industry is evolving toward biomimetic design, intelligence, and flexibility, with robot hands increasingly integrating artificial intelligence and machine vision for complex object recognition and adaptive gripping, while soft robotics technologies are driving the development of flexible gripping solutions. Growth is driven by manufacturing automation upgrades, rising labor costs, increasing demand

for flexible production, and the expansion of the service robot market, particularly in unstructured environments. Constraints include high technical complexity, relatively high costs, lack of standardization, and challenges in system integration, while traditional grippers still dominate in some applications. Industry gross margins are generally mid-to-high, typically ranging from 35% to 55%, with higher margins for advanced biomimetic robot hands and companies with strong algorithm capabilities, while basic gripping products face margin pressure due to intensified competition. Enhancing software control and system solution capabilities helps improve overall profitability.

This report studies the global Robot Hands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Hands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Hands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Hands total production and demand, 2021-2032, (K Units)

Global Robot Hands total production value, 2021-2032, (USD Million)

Global Robot Hands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robot Hands consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robot Hands domestic production, consumption, key domestic manufacturers and share

Global Robot Hands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robot Hands production by Degrees of Freedom, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robot Hands production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robot Hands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGIBOT, Sharpa, INSPIRE-ROBOTS, Shadow Robot, Allegro Hand, SCHUNK, Zimmer Group, Tesla, Agile Robots, UBTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Hands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Degrees of Freedom, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Hands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot Hands Market, Segmentation by Degrees of Freedom:

6 DOF and Below

7-12 DOF

13-22 DOF

23 DOF and Above

Global Robot Hands Market, Segmentation by Haptic Sensing:

Force-Controlled Sensing Type

Haptic Array Type

Vision-Tactile Type

Full-Palm Multimodal Sensing Type

Global Robot Hands Market, Segmentation by Operational Performance:

Basic Grasping Type

Adaptive Grasping Type

Precision Force Control Type

All-Scenario Humanoid Operation Type

Global Robot Hands Market, Segmentation by Application:

Industrial Manufacturing

Humanoid Robots

Logistics and Warehousing

Medical and Healthcare

Special Operations and Emergency Rescue

Companies Profiled:

AGIBOT

Sharpa

INSPIRE-ROBOTS

Shadow Robot

Allegro Hand

SCHUNK

Zimmer Group

Tesla

Agile Robots

UBTECH

Unitree

DH-Robotics

Jodell Robotics

Beijing Soft Robot Tech

HITBOT

Linkerbot

Shenzhen ZHAOWEI Machinery & Electronics

OYMotion

Beijing RobotEra Technology

BrainCo

FOURIER

Beijing Iron Man Technology

qbrobotics

TESOLLO

PSYONIC

Festo

SMC Corporation

OnRobot

Destaco

Barrett Medical

Prensilia

Figure

Boston Dynamics

RightHand Robotics

Appttronik

Hyundai Robotics

Toyota Robotics

Key Questions Answered:

1. How big is the global Robot Hands market?
2. What is the demand of the global Robot Hands market?
3. What is the year over year growth of the global Robot Hands market?
4. What is the production and production value of the global Robot Hands market?
5. Who are the key producers in the global Robot Hands market?
6. What are the growth factors driving the market demand?

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Figure 74. Research Process and Data Source

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